State Consumer Relief Information
National Totals, Program to Date

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness [1]	$151,312,042	1,597	$94,748	$4,606,706,198	28,630	$160,905	$275,549,328	3,791	$72,685	$2,491,610,717	20,559	$121,193	$1,118,523,618	11,563	$96,733	$8,643,701,902	66,140	$130,688
Completed Forgiveness of pre 3/1/2012 Forbearance [2]	$5,578,422	79	$70,613	$262,641,113	4,228	$62,119	$352,749,903	5,994	$58,851	$423,260,877	5,863	$72,192	$444,073,022	10,295	$43,135	$1,488,303,337	26,459	$56,249
Completed 2nd Lien Modification Forgiveness [3]	$6,140,375	191	$32,149	$176,346,217	2,422	$72,810	$105,493,495	3,799	$27,769	$79,344,385	2,360	$33,621	$23,212,404	1,225	$18,949	$390,536,877	9,997	$39,065
Completed 2nd Lien Extinguishments [4]	$103,687,484	1,816	$57,097	$9,660,563,083	141,691	$68,180	$1,378,925,758	18,478	$74,625	$2,161,449,640	28,405	$76,094	$497,691,798	6,340	$78,500	$13,802,317,763	196,730	$70,159
Short Sales Completed/ Deficiency Forgiven [5]	$168,074,388	1,719	$97,775	$11,846,452,016	98,892	$119,792	$490,433,102	5,584	$87,828	$5,259,610,287	44,325	$118,660	$2,280,397,453	24,282	$93,913	$20,044,967,245	174,802	$114,672
Deeds in Lieu Completed/ Deficiency Forgiven [6]							$5,464,919	70	$78,070				$25,929,671	315	$82,316	$31,394,591	385	$81,544
Enhanced Borrower Transitional Funds Paid by Servicer (excess of $1,500) [7]				$162,399,698	23,528	$6,902	$1,218,377	166	$7,340	$170,177,249	9,525	$17,866	$18,396,166	5,728	$3,212	$352,191,490	38,947	$9,043
Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien [8]							$1,698,675	264	$6,434	$15,962,950	1,750	$9,122	$6,440,750	940	$6,852	$24,102,374	2,954	$8,159
Forbearance for Unemployed Borrowers [9]																		
Deficiency Waivers [10]	$151,217,425	2,390	$63,271	$331,686,151	6,830	$48,563							$183,820,754	3,982	$46,163	$666,724,330	13,202	$50,502
Forgiveness of Principal Associated with a Property When No Foreclosure [11]							$229,348,311	3,189	$71,919							$229,348,311	3,189	$71,919
Cash Costs Paid by Servicer for Demolition of Property [12]													$82,463	20	$4,123	$82,463	20	$4,123
REO Properties Donated [13]										$37,499,126	557	$67,323	$17,418,951	236	$73,809	$54,918,077	793	$69,254
Refinances Completed - Estimated Consumer Relief [14]	$71,896,936	1,074	$66,943	$810,764,458	20,247	$40,044	$404,781,717	13,407	$30,192	$538,424,937	12,688	$42,436	$1,109,508,215	25,981	$42,705	$2,935,376,263	73,397	$39,993
Total Consumer Relief	**$657,907,072**	**8,866**	**$74,206**	**$27,857,558,933**	**326,468**	**$85,330**	**$3,245,663,585**	**54,742**	**$59,290**	**$11,177,340,168**	**126,032**	**$88,687**	**$5,725,495,265**	**90,907**	**$62,982**	**$48,663,965,023**	**607,015**	**$80,169**
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved [15]	$36,894,581	279	$133,193	$6,776,487,475	42,049	$161,157	$309,385,591	4,354	$71,058	$3,344,748,104	29,609	$112,964	$1,713,465,201	18,047	$94,945	$12,180,980,951	94,338	$129,121
1st Lien Modification Trials Started/In Process [16]	$34,068,897	248	$137,375	$6,061,686,802	37,370	$162,207	$332,458,025	4,717	$70,481	$3,135,089,233	28,018	$111,896	$1,437,554,824	14,722	$97,647	$11,000,857,781	85,075	$129,308
TOTAL CONSUMER RELIEF - ALL SERVICERS $48,663,965,023																		

NOTES:
- Any differences in adding are due to rounding.

DEFINITIONS:

[1] Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications).
[2] Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
[3] Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modifications.
[4] Completed 2nd Lien Extinguishments represents finalized second lien mortgage extinguishments (forgiveness of the entire balance and release of lien).
[5] Short Sales Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens.
[6] Deeds in Lieu Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate transactions in which borrower deeds the residence to Servicer/investor in lieu of foreclosure and release of liens.
[7] Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than $1,500 provided to homeowners to facilitate completion of short sales or deeds in lieu of foreclosure.
[8] Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to unrelated second lien holders for release of second lien mortgages in connection with short sale or deeds-in-lieu transactions.
[9] Forbearance for Unemployed Borrowers represents forgiveness of payment arrearages on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
[10] Deficiency Waivers represents waiver of valid claims on borrower deficiency balances on first or second lien mortgages and release of liens.
[11] Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
[12] Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.
[13] REO Properties Donated represents properties owned by Servicers/investors that are donated to municipalities, nonprofits, disabled servicemembers, or families of deceased servicemembers.
[14] Refinances Completed represents eligible loans refinanced with reduced rates. The estimated benefit to borrowers from refinancing is the estimated annual benefit multiplied by 7.85, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D ¶ 9.e.ii.1. and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offers/Approvals and Refinances Completed by each Servicer.

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Offers/ Approvals*	$300,710	1,811		$276,026	46,463		$167,086	22,700		$269,810	15,675		$211,360	66,314		$231,480	152,963	
Refinances Completed	$325,787	1,074	2.62%	$265,987	20,247	1.92%	$166,822	13,407	2.31%	$270,752	12,688	2.00%	$200,202	25,981	2.72%	$226,285	73,397	2.25%

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9.a. of Exhibit D.

[15] 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.
[16] 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

State Consumer Relief Information
Alabama, Program to Date

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness [1]	$486,059	9	$54,007	$3,703,153	63	$58,780	$1,795,770	55	$32,650	$3,063,819	69	$44,403	$3,520,931	69	$51,028	$12,569,733	265	$47,433
Completed Forgiveness of pre 3/1/2012 Forbearance [2]				$68,239	1	$68,239	$744,824	27	$27,586	$104,736	4	$26,184	$223,263	13	$17,174	$1,141,063	45	$25,357
Completed 2nd Lien Modification Forgiveness [3]	$239,400	5	$47,880	$260,136	4	$65,034	$324,414	30	$10,814				$23,065	7	$3,295	$847,015	46	$18,413
Completed 2nd Lien Extinguishments [4]	$784,349	23	$34,102	$19,218,632	531	$36,193	$1,774,110	50	$35,482				$918,244	18	$51,014	$22,695,334	622	$36,488
Short Sales Completed/ Deficiency Forgiven [5]	$770,200	16	$48,137	$16,105,107	229	$70,328	$436,704	9	$48,523	$5,743,747	100	$57,437	$1,668,417	29	$57,532	$24,724,175	383	$64,554
Deeds in Lieu Completed/ Deficiency Forgiven [6]																		
Enhanced Borrower Transitional Funds Paid by Servicer (excess of $1,500) [7]				$391,711	57	$6,872				$110,140	11	$10,013				$501,851	68	$7,380
Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien [8]										$4,781	1	$4,781				$4,781	1	$4,781
Forbearance for Unemployed Borrowers [9]																		
Deficiency Waivers [10]	$7,038,046	157	$44,828										$2,719,614	82	$33,166	$9,757,660	239	$40,827
Forgiveness of Principal Associated with a Property When No Foreclosure [11]							$3,202,444	69	$46,412							$3,202,444	69	$46,412
Cash Costs Paid by Servicer for Demolition of Property [12]																		
REO Properties Donated [13]													$384,608	7	$54,944	$384,608	7	$54,944
Refinances Completed - Estimated Consumer Relief [14]	$363,650	8	$45,456	$991,959	28	$35,427	$7,705,690	267	$28,860	$425,283	15	$28,352	$19,499,012	472	$41,311	$28,985,593	790	$36,691
Total Consumer Relief	**$9,681,704**	**218**	**$44,411**	**$40,738,937**	**913**	**$44,621**	**$15,983,954**	**507**	**$31,527**	**$9,452,506**	**200**	**$47,263**	**$28,957,154**	**697**	**$41,545**	**$104,814,256**	**2,535**	**$41,347**
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved [15]	$316,304	3	$105,435	$7,420,832	106	$70,008	$1,884,501	57	$33,061	$4,562,809	120	$38,023	$8,558,767	178	$48,083	$22,743,213	464	$49,016
1st Lien Modification Trials Started/In Process [16]	$316,304	3	$105,435	$6,229,868	92	$67,716	$1,980,264	63	$31,433	$3,997,217	105	$38,069	$3,257,884	65	$50,121	$15,781,538	328	$48,114

TOTAL CONSUMER RELIEF - ALL SERVICERS $104,814,256

NOTES:
• Any differences in adding are due to rounding.

DEFINITIONS:
[1] Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications).
[2] Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
[3] Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modifications.
[4] Completed 2nd Lien Extinguishments represents finalized second lien mortgage extinguishments (forgiveness of the entire balance and release of lien).
[5] Short Sales Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens.
[6] Deeds in Lieu Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate transactions in which borrower deeds the residence to Servicer/investor in lieu of foreclosure and release of liens.
[7] Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than $1,500 provided to homeowners to facilitate completion of short sales or deeds in lieu of foreclosure.
[8] Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to unrelated second lien holders for release of second lien mortgages in connection with short sale or deeds-in-lieu transactions.
[9] Forbearance for Unemployed Borrowers represents forgiveness of payment arrearages on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
[10] Deficiency Waivers represents waiver of valid claims on borrower deficiency balances on first or second lien mortgages and release of liens.
[11] Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
[12] Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.
[13] REO Properties Donated represents properties owned by Servicers/investors that are donated to municipalities, nonprofits, disabled servicemembers, or families of deceased servicemembers.
[14] Refinances Completed represents eligible loans refinanced with reduced rates. The estimated benefit to borrowers from refinancing is the estimated annual benefit multiplied by 7.85, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D ¶ 9.e.ii.1. and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offers/Approvals and Refinances Completed by each Servicer.

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Offers/ Approvals*	$162,705	13		$287,605	89		$112,624	437		$109,916	17		$124,030	1,225		$129,553	1,781	
Refinances Completed	$200,180	8	2.89%	$270,531	28	1.67%	$116,344	267	3.16%	$105,656	15	3.42%	$136,844	472	3.85%	$134,703	790	3.47%

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9.a. of Exhibit D.

[15] 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.
[16] 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

State Consumer Relief Information
Alaska, Program to Date

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness [1]	$92,194	1	$92,194	$267,144	2	$133,572				$26,641	3	$8,880	$546,077	6	$91,013	$932,056	12	$77,671
Completed Forgiveness of pre 3/1/2012 Forbearance [2]							$3,983	1	$3,983				$112,951	3	$37,650	$116,934	4	$29,233
Completed 2nd Lien Modification Forgiveness [3]				$44,519	1	$44,519	$8,269	2	$4,134							$52,787	3	$17,596
Completed 2nd Lien Extinguishments [4]	$189,286	3	$63,095	$3,047,881	55	$55,416	$579,855	9	$64,428	$65,327	1	$65,327	$323,171	5	$64,634	$4,205,519	73	$57,610
Short Sales Completed/ Deficiency Forgiven [5]	$162,878	3	$54,293	$1,656,324	19	$87,175	$53,560	1	$53,560	$533,711	7	$76,244	$134,410	4	$33,603	$2,540,883	34	$74,732
Deeds in Lieu Completed/ Deficiency Forgiven [6]																		
Enhanced Borrower Transitional Funds Paid by Servicer (excess of $1,500) [7]				$96,283	8	$12,035				$62,000	4	$15,500				$158,283	12	$13,190
Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien [8]										$11,442	1	$11,442				$11,442	1	$11,442
Forbearance for Unemployed Borrowers [9]																		
Deficiency Waivers [10]																		
Forgiveness of Principal Associated with a Property When No Foreclosure [11]																		
Cash Costs Paid by Servicer for Demolition of Property [12]																		
REO Properties Donated [13]																		
Refinances Completed - Estimated Consumer Relief [14]	$45,090	1	$45,090	$128,469	3	$42,823	$234,479	2	$117,240				$2,483,698	29	$85,645	$2,891,735	35	$82,621
Total Consumer Relief	**$489,448**	**8**	**$61,181**	**$5,240,619**	**88**	**$59,552**	**$880,145**	**15**	**$58,676**	**$699,120**	**16**	**$43,695**	**$3,600,307**	**47**	**$76,602**	**$10,909,640**	**174**	**$62,699**
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved [15]				$730,247	5	$146,049				$90,539	5	$18,108	$1,308,580	14	$93,470	$2,129,366	24	$88,724
1st Lien Modification Trials Started/In Process [16]				$644,758	4	$161,190				$26,641	3	$8,880	$413,782	4	$103,446	$1,085,182	11	$98,653
TOTAL CONSUMER RELIEF - ALL SERVICERS $10,909,640																		

NOTES:
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DEFINITIONS:
[1] Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications).
[2] Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
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[11] Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
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[13] REO Properties Donated represents properties owned by Servicers/investors that are donated to municipalities, nonprofits, disabled servicemembers, or families of deceased servicemembers.
[14] Refinances Completed represents eligible loans refinanced with reduced rates. The estimated benefit to borrowers from refinancing is the estimated annual benefit multiplied by 7.85, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D ¶ 9.e.ii.1. and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offers/Approvals and Refinances Completed by each Servicer.

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Offers/ Approvals*	$154,200	1		$356,063	7		$316,347	4					$238,915	73		$251,209	85	
Refinances Completed	$154,200	1	3.73%	$282,445	3	1.93%	$284,351	2	5.25%				$252,404	29	4.32%	$253,999	35	4.14%

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[15] 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.
[16] 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

State Consumer Relief Information
Arizona, Program to Date

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness [1]	$6,723,570	70	$96,051	$100,443,277	737	$136,287	$6,648,436	75	$88,646	$39,108,109	383	$102,110	$28,081,712	322	$87,210	$181,005,104	1,587	$114,055
Completed Forgiveness of pre 3/1/2012 Forbearance [2]	$253,599	2	$126,800	$8,377,015	167	$50,162	$12,103,346	204	$59,330	$10,707,763	164	$65,291	$12,262,644	366	$33,504	$43,704,367	903	$48,399
Completed 2nd Lien Modification Forgiveness [3]	$126,600	3	$42,200	$4,584,886	78	$58,781	$1,862,218	70	$26,603	$3,634,603	103	$35,287	$536,489	26	$20,634	$10,744,796	280	$38,374
Completed 2nd Lien Extinguishments [4]	$3,864,983	66	$58,560	$312,999,040	4,687	$66,780	$23,458,416	380	$61,733	$40,844,554	563	$72,548	$11,221,840	164	$68,426	$392,388,833	5,860	$66,961
Short Sales Completed/ Deficiency Forgiven [5]				$603,451,027	5,921	$101,917	$31,581,932	375	$84,218	$312,664,958	3,068	$101,912	$134,173,862	1,649	$81,367	$1,081,871,779	11,013	$98,236
Deeds in Lieu Completed/ Deficiency Forgiven [6]							$330,369	1	$330,369				$873,886	14	$62,420	$1,204,255	15	$80,284
Enhanced Borrower Transitional Funds Paid by Servicer (excess of $1,500) [7]				$4,962,155	993	$4,997	$78,769	9	$8,752	$4,508,700	295	$15,284	$917,628	305	$3,009	$10,467,252	1,602	$6,534
Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien [8]							$97,009	21	$4,619	$387,583	50	$7,752	$196,576	43	$4,572	$681,168	114	$5,975
Forbearance for Unemployed Borrowers [9]																		
Deficiency Waivers [10]																		
Forgiveness of Principal Associated with a Property When No Foreclosure [11]							$687,120	7	$98,160							$687,120	7	$98,160
Cash Costs Paid by Servicer for Demolition of Property [12]																		
REO Properties Donated [13]										$975,550	16	$60,972	$514,598	4	$128,649	$1,490,148	20	$74,507
Refinances Completed - Estimated Consumer Relief [14]	$2,193,954	43	$51,022	$24,731,202	661	$37,415	$10,668,910	372	$28,680	$31,045,807	1,114	$27,869	$40,128,846	894	$44,887	$108,768,719	3,084	$35,269
Total Consumer Relief	**$13,162,706**	**184**	**$71,536**	**$1,059,548,602**	**13,244**	**$80,002**	**$87,516,525**	**1,514**	**$57,805**	**$443,877,627**	**5,756**	**$77,116**	**$228,908,082**	**3,787**	**$60,446**	**$1,833,013,542**	**24,485**	**$74,863**
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved [15]	$1,126,241	9	$125,138	$151,947,134	1,064	$142,807	$7,498,209	92	$81,502	$49,348,187	568	$86,881	$43,731,936	513	$85,247	$253,651,707	2,246	$112,935
1st Lien Modification Trials Started/In Process [16]	$1,126,241	9	$125,138	$135,374,159	950	$142,499	$7,668,131	99	$77,456	$48,180,411	560	$86,036	$30,975,453	366	$84,632	$223,324,395	1,984	$112,563

TOTAL CONSUMER RELIEF - ALL SERVICERS $1,833,013,542

NOTES:
- Any differences in adding are due to rounding.

DEFINITIONS:
[1] Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications).
[2] Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
[3] Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modifications.
[4] Completed 2nd Lien Extinguishments represents finalized second lien mortgage extinguishments (forgiveness of the entire balance and release of lien).
[5] Short Sales Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens.
[6] Deeds in Lieu Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate transactions in which borrower deeds the residence to Servicer/investor in lieu of foreclosure and release of liens.
[7] Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than $1,500 provided to homeowners to facilitate completion of short sales or deeds in lieu of foreclosure.
[8] Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to unrelated second lien holders for release of second lien mortgages in connection with short sale or deeds-in-lieu transactions.
[9] Forbearance for Unemployed Borrowers represents forgiveness of payment arrearages on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
[10] Deficiency Waivers represents waiver of valid claims on borrower deficiency balances on first or second lien mortgages and release of liens.
[11] Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
[12] Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.
[13] REO Properties Donated represents properties owned by Servicers/investors that are donated to municipalities, nonprofits, disabled servicemembers, or families of deceased servicemembers.
[14] Refinances Completed represents eligible loans refinanced with reduced rates. The estimated benefit to borrowers from refinancing is the estimated annual benefit multiplied by 7.85, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D ¶ 9.e.ii.1. and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offers/Approvals and Refinances Completed by each Servicer.

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Offers/ Approvals*	$263,162	75		$244,843	1,397		$186,495	673		$190,791	1,297		$215,520	2,485		$214,327	5,927	
Refinances Completed	$309,433	43	2.10%	$255,479	661	1.87%	$189,368	372	1.93%	$191,745	1,114	1.85%	$234,578	894	2.44%	$219,176	3,084	2.05%

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9.a. of Exhibit D.

[15] 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.
[16] 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

State Consumer Relief Information
Arkansas, Program to Date

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness [1]	$40,400	2	$20,200	$992,418	28	$35,444	$429,569	13	$33,044	$1,119,351	25	$44,774	$147,519	3	$49,173	$2,729,257	71	$38,440
Completed Forgiveness of pre 3/1/2012 Forbearance [2]				$357,619	16	$22,351	$146,322	6	$24,387	$13,080	3	$4,360	$13,500	1	$13,500	$530,521	26	$20,405
Completed 2nd Lien Modification Forgiveness [3]				$95,248	2	$47,624	$126,907	9	$14,101	$31,160	2	$15,580				$253,316	13	$19,486
Completed 2nd Lien Extinguishments [4]	$61,639	3	$20,546	$9,179,968	279	$32,903	$670,031	11	$60,912	$793,176	21	$37,770	$137,779	5	$27,556	$10,842,593	319	$33,989
Short Sales Completed/ Deficiency Forgiven [5]	$181,955	5	$36,391	$6,437,465	151	$42,632	$860,559	16	$53,785	$6,074,440	136	$44,665	$174,356	5	$34,871	$13,728,775	313	$43,862
Deeds in Lieu Completed/ Deficiency Forgiven [6]							$105,986	3	$35,329							$105,986	3	$35,329
Enhanced Borrower Transitional Funds Paid by Servicer (excess of $1,500) [7]				$335,185	59	$5,681	$3,000	1	$3,000	$101,500	9	$11,278				$439,685	69	$6,372
Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien [8]																		
Forbearance for Unemployed Borrowers [9]																		
Deficiency Waivers [10]													$283,275	10	$28,328	$283,275	10	$28,328
Forgiveness of Principal Associated with a Property When No Foreclosure [11]							$631,957	16	$39,497							$631,957	16	$39,497
Cash Costs Paid by Servicer for Demolition of Property [12]																		
REO Properties Donated [13]																		
Refinances Completed - Estimated Consumer Relief [14]	$167,036	2	$83,518	$2,059,599	83	$24,814	$1,173,199	37	$31,708	$261,277	12	$21,773	$878,289	26	$33,780	$4,539,400	160	$28,371
Total Consumer Relief	**$451,030**	**12**	**$37,586**	**$19,457,502**	**618**	**$31,485**	**$4,147,531**	**112**	**$37,032**	**$8,393,984**	**208**	**$40,356**	**$1,634,718**	**50**	**$32,694**	**$34,084,765**	**1,000**	**$34,085**
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved [15]	$92,970	4	$23,242	$2,192,231	61	$35,938	$277,139	10	$27,714	$1,966,183	46	$42,743	$385,829	7	$55,118	$4,914,352	128	$38,393
1st Lien Modification Trials Started/In Process [16]	$92,970	2	$46,485	$1,740,107	52	$33,464	$366,507	14	$26,179	$1,969,392	43	$45,800	$161,549	2	$80,775	$4,330,525	113	$38,323

TOTAL CONSUMER RELIEF - ALL SERVICERS $34,084,765

NOTES:
- Any differences in adding are due to rounding.

DEFINITIONS:
[1] Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications).
[2] Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
[3] Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modifications.
[4] Completed 2nd Lien Extinguishments represents finalized second lien mortgage extinguishments (forgiveness of the entire balance and release of lien).
[5] Short Sales Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens.
[6] Deeds in Lieu Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate transactions in which borrower deeds the residence to Servicer/investor in lieu of foreclosure and release of liens.
[7] Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than $1,500 provided to homeowners to facilitate completion of short sales or deeds in lieu of foreclosure.
[8] Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to unrelated second lien holders for release of second lien mortgages in connection with short sale or deeds-in-lieu transactions.
[9] Forbearance for Unemployed Borrowers represents forgiveness of payment arrearages on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
[10] Deficiency Waivers represents waiver of valid claims on borrower deficiency balances on first or second lien mortgages and release of liens.
[11] Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
[12] Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.
[13] REO Properties Donated represents properties owned by Servicers/investors that are donated to municipalities, nonprofits, disabled servicemembers, or families of deceased servicemembers.
[14] Refinances Completed represents eligible loans refinanced with reduced rates. The estimated benefit to borrowers from refinancing is the estimated annual benefit multiplied by 7.85, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D ¶ 9.e.ii.1. and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offers/Approvals and Refinances Completed by each Servicer.

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Offers/ Approvals*	$337,754	2		$143,906	206		$116,825	72		$108,466	14		$143,920	51		$137,942	345	
Refinances Completed	$337,754	2	3.15%	$156,049	83	2.03%	$128,479	37	3.14%	$108,311	12	2.56%	$148,973	26	2.89%	$147,214	160	2.46%

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9.a. of Exhibit D.

[15] 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.
[16] 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

State Consumer Relief Information
California, Program to Date

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness [1]	$37,636,385	248	$151,760	$2,133,497,964	9,797	$217,771	$65,322,433	538	$121,417	$944,774,141	5,529	$170,876	$662,068,937	5,841	$113,349	$3,843,299,861	21,953	$175,069
Completed Forgiveness of pre 3/1/2012 Forbearance [2]	$1,569,387	20	$78,469	$113,770,161	1,478	$76,976	$164,055,695	1,943	$84,434	$249,470,129	2,804	$88,969	$319,086,036	6,527	$48,887	$847,951,408	12,772	$66,391
Completed 2nd Lien Modification Forgiveness [3]	$1,150,379	22	$52,290	$83,812,741	1,047	$80,050	$30,572,098	687	$44,501	$35,916,252	958	$37,491	$11,513,773	531	$21,683	$162,965,243	3,245	$50,220
Completed 2nd Lien Extinguishments [4]	$21,900,238	285	$76,843	$3,352,942,017	36,984	$90,659	$379,271,958	3,861	$98,232	$693,359,215	6,623	$104,690	$175,426,050	1,824	$96,177	$4,622,899,477	49,577	$93,247
Short Sales Completed/ Deficiency Forgiven [5]				$5,477,457,155	34,876	$157,055	$203,014,913	1,920	$105,737	$2,151,865,570	13,787	$156,079	$1,212,243,859	11,163	$108,595	$9,044,581,497	61,746	$146,480
Deeds in Lieu Completed/ Deficiency Forgiven [6]							$334,299	4	$83,575				$9,689,740	92	$105,323	$10,024,039	96	$104,417
Enhanced Borrower Transitional Funds Paid by Servicer (excess of $1,500) [7]				$58,663,749	8,278	$7,087	$554,607	67	$8,278	$49,134,034	2,391	$20,550	$10,370,141	3,180	$3,261	$118,722,531	13,916	$8,531
Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien [8]							$748,941	102	$7,343	$4,853,009	528	$9,191	$4,053,967	534	$7,592	$9,655,917	1,164	$8,295
Forbearance for Unemployed Borrowers [9]																		
Deficiency Waivers [10]																		
Forgiveness of Principal Associated with a Property When No Foreclosure [11]							$2,650,889	22	$120,495							$2,650,889	22	$120,495
Cash Costs Paid by Servicer for Demolition of Property [12]													$48,273	10	$4,827	$48,273	10	$4,827
REO Properties Donated [13]										$11,998,858	115	$104,338	$1,029,529	4	$257,382	$13,028,387	119	$109,482
Refinances Completed - Estimated Consumer Relief [14]	$14,861,765	162	$91,739	$249,603,559	4,737	$52,692	$50,650,030	1,271	$39,851	$210,831,233	3,720	$56,675	$167,794,405	2,654	$63,223	$693,740,991	12,544	$55,305
Total Consumer Relief	**$77,118,153**	**737**	**$104,638**	**$11,469,747,346**	**97,197**	**$118,005**	**$897,175,862**	**10,415**	**$86,143**	**$4,352,202,441**	**36,455**	**$119,386**	**$2,573,324,711**	**32,360**	**$79,522**	**$19,369,568,512**	**177,164**	**$109,331**
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved [15]	$5,966,201	36	$165,728	$2,990,706,049	13,538	$220,912	$73,962,080	646	$114,492	$1,176,682,060	7,110	$165,497	$845,127,306	7,122	$118,664	$5,092,443,697	28,452	$178,984
1st Lien Modification Trials Started/In Process [16]	$5,794,002	35	$165,543	$2,746,434,579	12,389	$221,683	$77,479,391	679	$114,108	$1,143,460,365	7,013	$163,049	$845,380,857	7,425	$113,856	$4,818,549,194	27,541	$174,959

TOTAL CONSUMER RELIEF - ALL SERVICERS $19,369,568,512

NOTES:
• Any differences in adding are due to rounding.

DEFINITIONS:
[1] Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications).
[2] Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
[3] Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modifications.
[4] Completed 2nd Lien Extinguishments represents finalized second lien mortgage extinguishments (forgiveness of the entire balance and release of lien).
[5] Short Sales Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens.
[6] Deeds in Lieu Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate transactions in which borrower deeds the residence to Servicer/investor in lieu of foreclosure and release of liens.
[7] Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than $1,500 provided to homeowners to facilitate completion of short sales or deeds in lieu of foreclosure.
[8] Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to unrelated second lien holders for release of second lien mortgages in connection with short sale or deeds-in-lieu transactions.
[9] Forbearance for Unemployed Borrowers represents forgiveness of payment arrearages on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
[10] Deficiency Waivers represents waiver of valid claims on borrower deficiency balances on first or second lien mortgages and release of liens.
[11] Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
[12] Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.
[13] REO Properties Donated represents properties owned by Servicers/investors that are donated to municipalities, nonprofits, disabled servicemembers, or families of deceased servicemembers.
[14] Refinances Completed represents eligible loans refinanced with reduced rates. The estimated benefit to borrowers from refinancing is the estimated annual benefit multiplied by 7.85, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D ¶ 9.e.ii.1. and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offers/Approvals and Refinances Completed by each Servicer.

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Offers/ Approvals*	$472,115	282		$388,111	10,623		$314,092	2,371		$404,009	4,861		$369,470	11,001		$378,515	29,138	
Refinances Completed	$508,707	162	2.30%	$383,609	4,737	1.75%	$322,584	1,271	1.57%	$423,049	3,720	1.71%	$364,183	2,654	2.21%	$386,628	12,544	1.82%

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9.a. of Exhibit D.

[15] 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.
[16] 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

State Consumer Relief Information
Colorado, Program to Date

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness [1]	$1,552,407	16	$97,025	$20,259,579	228	$88,858	$1,521,544	30	$50,718	$14,567,565	185	$78,744	$3,842,087	72	$53,362	$41,743,182	531	$78,612
Completed Forgiveness of pre 3/1/2012 Forbearance [2]				$795,945	15	$53,063	$2,101,550	38	$55,304	$985,074	28	$35,181	$529,865	25	$21,195	$4,412,434	106	$41,627
Completed 2nd Lien Modification Forgiveness [3]	$56,100	1	$56,100	$512,095	8	$64,012	$2,546,697	108	$23,581	$550,060	22	$25,003	$310,318	12	$25,860	$3,975,270	151	$26,326
Completed 2nd Lien Extinguishments [4]	$1,190,231	23	$51,749	$49,733,104	948	$52,461	$11,901,365	204	$58,340	$9,813,627	159	$61,721	$2,694,891	38	$70,918	$75,333,219	1,372	$54,908
Short Sales Completed/ Deficiency Forgiven [5]	$3,199,331	53	$60,365	$106,941,953	1,496	$71,485	$5,238,232	105	$49,888	$43,122,656	563	$76,594	$21,310,772	284	$75,038	$179,812,943	2,501	$71,896
Deeds in Lieu Completed/ Deficiency Forgiven [6]							$12,964	1	$12,964				$160,819	5	$32,164	$173,783	6	$28,964
Enhanced Borrower Transitional Funds Paid by Servicer (excess of $1,500) [7]				$2,455,299	351	$6,995	$8,490	3	$2,830	$1,542,890	99	$15,585	$124,020	41	$3,025	$4,130,699	494	$8,362
Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien [8]							$26,116	5	$5,223	$431,545	34	$12,693	$20,259	5	$4,052	$477,921	44	$10,862
Forbearance for Unemployed Borrowers [9]																		
Deficiency Waivers [10]	$8,516,883	152	$56,032	$26,432,734	457	$57,840							$14,555,698	326	$44,649	$49,505,314	935	$52,947
Forgiveness of Principal Associated with a Property When No Foreclosure [11]							$285,935	3	$95,312							$285,935	3	$95,312
Cash Costs Paid by Servicer for Demolition of Property [12]													$19,980	2	$9,990	$19,980	2	$9,990
REO Properties Donated [13]										$664,000	6	$110,667	$41,133	1	$41,133	$705,133	7	$100,733
Refinances Completed - Estimated Consumer Relief [14]	$1,374,336	16	$85,896	$4,761,257	147	$32,390	$5,998,630	173	$34,674	$1,619,153	38	$42,609	$23,719,328	544	$43,602	$37,472,705	918	$40,820
Total Consumer Relief	**$15,889,288**	**261**	**$60,878**	**$211,891,967**	**3,650**	**$58,053**	**$29,641,522**	**670**	**$44,241**	**$73,296,570**	**1,134**	**$64,635**	**$67,329,169**	**1,355**	**$49,689**	**$398,048,515**	**7,070**	**$56,301**
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved [15]	$604,758	3	$201,586	$28,917,257	326	$88,703	$1,512,076	33	$45,820	$15,813,625	239	$66,166	$9,183,453	151	$60,818	$56,031,169	752	$74,510
1st Lien Modification Trials Started/In Process [16]	$604,758	3	$201,586	$25,259,270	289	$87,402	$1,672,131	35	$47,775	$16,488,684	235	$70,165	$4,412,560	86	$51,309	$48,437,403	648	$74,749

TOTAL CONSUMER RELIEF - ALL SERVICERS $398,048,515

NOTES:
- Any differences in adding are due to rounding.

DEFINITIONS:

[1] Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications).
[2] Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
[3] Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modifications.
[4] Completed 2nd Lien Extinguishments represents finalized second lien mortgage extinguishments (forgiveness of the entire balance and release of lien).
[5] Short Sales Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens.
[6] Deeds in Lieu Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate transactions in which borrower deeds the residence to Servicer/investor in lieu of foreclosure and release of liens.
[7] Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than $1,500 provided to homeowners to facilitate completion of short sales or deeds in lieu of foreclosure.
[8] Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to unrelated second lien holders for release of second lien mortgages in connection with short sale or deeds-in-lieu transactions.
[9] Forbearance for Unemployed Borrowers represents forgiveness of payment arrearages on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
[10] Deficiency Waivers represents waiver of valid claims on borrower deficiency balances on first or second lien mortgages and release of liens.
[11] Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
[12] Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.
[13] REO Properties Donated represents properties owned by Servicers/investors that are donated to municipalities, nonprofits, disabled servicemembers, or families of deceased servicemembers.
[14] Refinances Completed represents eligible loans refinanced with reduced rates. The estimated benefit to borrowers from refinancing is the estimated annual benefit multiplied by 7.85, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D ¶ 9.e.ii.1. and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offers/Approvals and Refinances Completed by each Servicer.

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Offers/ Approvals*	$390,367	30		$290,252	306		$168,192	304		$246,061	42		$198,160	1,130		$212,977	1,812	
Refinances Completed	$482,310	16	2.27%	$265,700	147	1.55%	$169,095	173	2.61%	$238,465	38	2.28%	$188,872	544	2.94%	$204,615	918	2.54%

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9.a. of Exhibit D.

[15] 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.
[16] 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

State Consumer Relief Information
Connecticut, Program to Date

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness [1]	$1,741,413	22	$79,155	$48,854,319	412	$118,578	$5,226,908	64	$81,670	$36,394,533	364	$99,985	$6,815,352	84	$81,135	$99,032,525	946	$104,686
Completed Forgiveness of pre 3/1/2012 Forbearance [2]	$118,192	1	$118,192	$3,076,678	62	$49,624	$3,975,983	89	$44,674	$4,138,614	67	$61,770	$1,002,604	38	$26,384	$12,312,072	257	$47,907
Completed 2nd Lien Modification Forgiveness [3]	$230,800	6	$38,467	$1,187,026	20	$59,351	$1,427,524	54	$26,436	$1,439,077	34	$42,326	$153,469	14	$10,962	$4,437,896	128	$34,671
Completed 2nd Lien Extinguishments [4]	$1,467,955	28	$52,427	$91,586,153	1,551	$59,050	$23,246,282	313	$74,269	$29,548,962	342	$86,400	$6,222,323	64	$97,224	$152,071,674	2,298	$66,176
Short Sales Completed/ Deficiency Forgiven [5]	$2,618,421	26	$100,709	$65,534,009	674	$97,231	$2,641,356	36	$73,371	$33,434,887	320	$104,484	$10,140,779	120	$84,506	$114,369,452	1,176	$97,253
Deeds in Lieu Completed/ Deficiency Forgiven [6]																		
Enhanced Borrower Transitional Funds Paid by Servicer (excess of $1,500) [7]				$1,381,330	177	$7,804	$28,882	2	$14,441	$2,381,437	109	$21,848	$95,000	31	$3,065	$3,886,649	319	$12,184
Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien [8]							$8,500	1	$8,500	$300,297	27	$11,122	$37,688	7	$5,384	$346,484	35	$9,900
Forbearance for Unemployed Borrowers [9]																		
Deficiency Waivers [10]	$866,725	8	$108,341										$2,367,580	36	$65,766	$3,234,305	44	$73,507
Forgiveness of Principal Associated with a Property When No Foreclosure [11]							$112,878	1	$112,878							$112,878	1	$112,878
Cash Costs Paid by Servicer for Demolition of Property [12]																		
REO Properties Donated [13]													$167,653	1	$167,653	$167,653	1	$167,653
Refinances Completed - Estimated Consumer Relief [14]	$1,633,325	17	$96,078	$9,763,466	249	$39,211	$5,231,473	154	$33,971	$2,524,418	57	$44,288	$10,967,850	238	$46,083	$30,120,531	715	$42,127
Total Consumer Relief	**$8,676,831**	**108**	**$80,341**	**$221,382,980**	**3,145**	**$70,392**	**$41,899,785**	**714**	**$58,683**	**$110,162,226**	**1,320**	**$83,456**	**$37,970,297**	**633**	**$59,985**	**$420,092,120**	**5,920**	**$70,962**
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved [15]	$317,196	4	$79,299	$76,564,377	620	$123,491	$6,389,665	81	$78,885	$49,963,692	501	$99,728	$14,079,275	170	$82,819	$147,314,205	1,376	$107,060
1st Lien Modification Trials Started/In Process [16]	$317,196	3	$105,732	$66,859,806	545	$122,679	$6,774,852	86	$78,777	$44,658,576	472	$94,616	$8,374,238	97	$86,332	$126,984,667	1,203	$105,557

TOTAL CONSUMER RELIEF - ALL SERVICERS $420,092,120

NOTES:
- Any differences in adding are due to rounding.

DEFINITIONS:

[1] Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications).
[2] Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
[3] Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modifications.
[4] Completed 2nd Lien Extinguishments represents finalized second lien mortgage extinguishments (forgiveness of the entire balance and release of lien).
[5] Short Sales Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens.
[6] Deeds in Lieu Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate transactions in which borrower deeds the residence to Servicer/investor in lieu of foreclosure and release of liens.
[7] Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than $1,500 provided to homeowners to facilitate completion of short sales or deeds in lieu of foreclosure.
[8] Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to unrelated second lien holders for release of second lien mortgages in connection with short sale or deeds-in-lieu transactions.
[9] Forbearance for Unemployed Borrowers represents forgiveness of payment arrearages on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
[10] Deficiency Waivers represents waiver of valid claims on borrower deficiency balances on first or second lien mortgages and release of liens.
[11] Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
[12] Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.
[13] REO Properties Donated represents properties owned by Servicers/investors that are donated to municipalities, nonprofits, disabled servicemembers, or families of deceased servicemembers.
[14] Refinances Completed represents eligible loans refinanced with reduced rates. The estimated benefit to borrowers from refinancing is the estimated annual benefit multiplied by 7.85, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D ¶ 9.e.ii.1. and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offers/Approvals and Refinances Completed by each Servicer.

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Offers/ Approvals*	$417,975	23		$244,047	596		$205,169	238		$237,760	69		$225,934	560		$233,394	1,486	
Refinances Completed	$456,551	17	2.68%	$249,812	249	2.00%	$207,632	154	2.08%	$241,515	57	2.34%	$233,280	238	2.52%	$239,478	715	2.24%

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9.a. of Exhibit D.

[15] 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.
[16] 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

State Consumer Relief Information
Delaware, Program to Date

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness [1]	$518,487	4	$129,622	$3,908,218	53	$73,740	$538,471	11	$48,952	$3,049,358	51	$59,791	$1,323,408	27	$49,015	$9,337,942	146	$63,959
Completed Forgiveness of pre 3/1/2012 Forbearance [2]				$98,626	2	$49,313	$301,615	10	$30,162	$43,400	3	$14,467	$251,540	11	$22,867	$695,181	26	$26,738
Completed 2nd Lien Modification Forgiveness [3]				$47,737	1	$47,737	$240,089	16	$15,006	$251,307	5	$50,261	$19,203	2	$9,602	$558,337	24	$23,264
Completed 2nd Lien Extinguishments [4]	$252,325	5	$50,465	$11,740,687	221	$53,125	$2,014,990	40	$50,375	$4,302,602	74	$58,143	$557,049	13	$42,850	$18,867,654	353	$53,449
Short Sales Completed/ Deficiency Forgiven [5]	$682,138	8	$85,267	$14,853,908	163	$91,128	$836,705	13	$64,362	$7,305,164	82	$89,087	$2,102,707	36	$58,409	$25,780,621	302	$85,366
Deeds in Lieu Completed/ Deficiency Forgiven [6]													$174,422	5	$34,884	$174,422	5	$34,884
Enhanced Borrower Transitional Funds Paid by Servicer (excess of $1,500) [7]				$308,196	42	$7,338	$18,000	1	$18,000	$356,562	22	$16,207	$49,000	12	$4,083	$731,758	77	$9,503
Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien [8]										$51,574	7	$7,368				$51,574	7	$7,368
Forbearance for Unemployed Borrowers [9]																		
Deficiency Waivers [10]	$898,465	25	$35,939										$512,201	17	$30,129	$1,410,666	42	$33,587
Forgiveness of Principal Associated with a Property When No Foreclosure [11]							$113,235	2	$56,618							$113,235	2	$56,618
Cash Costs Paid by Servicer for Demolition of Property [12]																		
REO Properties Donated [13]																		
Refinances Completed - Estimated Consumer Relief [14]	$240,604	5	$48,121	$1,829,858	41	$44,631	$1,547,114	46	$33,633	$729,975	31	$23,548	$5,336,193	95	$56,170	$9,683,744	218	$44,421
Total Consumer Relief	**$2,592,018**	**47**	**$55,149**	**$32,787,231**	**523**	**$62,691**	**$5,610,220**	**139**	**$40,361**	**$16,089,942**	**275**	**$58,509**	**$10,325,723**	**218**	**$47,366**	**$67,405,135**	**1,202**	**$56,077**
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved [15]	$156,908	2	$78,454	$7,740,028	81	$95,556	$390,389	7	$55,770	$4,934,389	82	$60,175	$2,806,791	50	$56,136	$16,028,504	222	$72,200
1st Lien Modification Trials Started/In Process [16]	$113,264	1	$113,264	$6,889,825	70	$98,426	$445,238	10	$44,524	$4,585,399	79	$58,043	$1,874,869	33	$56,814	$13,908,595	193	$72,065

TOTAL CONSUMER RELIEF - ALL SERVICERS $67,405,135

NOTES:
• Any differences in adding are due to rounding.

DEFINITIONS:
[1] Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications).
[2] Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
[3] Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modifications.
[4] Completed 2nd Lien Extinguishments represents finalized second lien mortgage extinguishments (forgiveness of the entire balance and release of lien).
[5] Short Sales Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens.
[6] Deeds in Lieu Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate transactions in which borrower deeds the residence to Servicer/investor in lieu of foreclosure and release of liens.
[7] Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than $1,500 provided to homeowners to facilitate completion of short sales or deeds in lieu of foreclosure.
[8] Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to unrelated second lien holders for release of second lien mortgages in connection with short sale or deeds-in-lieu transactions.
[9] Forbearance for Unemployed Borrowers represents forgiveness of payment arrearages on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
[10] Deficiency Waivers represents waiver of valid claims on borrower deficiency balances on first or second lien mortgages and release of liens.
[11] Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
[12] Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.
[13] REO Properties Donated represents properties owned by Servicers/investors that are donated to municipalities, nonprofits, disabled servicemembers, or families of deceased servicemembers.
[14] Refinances Completed represents eligible loans refinanced with reduced rates. The estimated benefit to borrowers from refinancing is the estimated annual benefit multiplied by 7.85, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D ¶ 9.e.ii.1. and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offers/Approvals and Refinances Completed by each Servicer.

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Offers/ Approvals*	$304,632	8		$257,901	85		$189,145	89		$193,704	46		$208,769	222		$214,333	450	
Refinances Completed	$291,213	5	2.11%	$282,858	41	2.01%	$190,725	46	2.25%	$188,577	31	1.59%	$222,641	95	3.21%	$223,961	218	2.53%

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9.a. of Exhibit D.

[15] 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.
[16] 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

State Consumer Relief Information
District of Columbia, Program to Date

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness [1]	$413,000	4	$103,250	$3,003,702	31	$96,894	$799,159	5	$159,832	$2,995,438	25	$119,818	$752,624	11	$68,420	$7,963,924	76	$104,788
Completed Forgiveness of pre 3/1/2012 Forbearance [2]				$802,942	13	$61,765	$321,206	3	$107,069	$459,971	9	$51,108	$91,622	6	$15,270	$1,675,741	31	$54,056
Completed 2nd Lien Modification Forgiveness [3]				$419,452	4	$104,863	$88,367	4	$22,092	$126,008	5	$25,202	$9,372	1	$9,372	$643,199	14	$45,943
Completed 2nd Lien Extinguishments [4]	$676,895	5	$135,379	$22,376,949	319	$70,147	$3,521,638	33	$106,716	$2,000,699	29	$68,990	$870,021	11	$79,093	$29,446,201	397	$74,172
Short Sales Completed/ Deficiency Forgiven [5]	$653,008	5	$130,602	$8,887,548	83	$107,079	$1,419,232	10	$141,923	$6,111,994	46	$132,869	$1,351,641	21	$64,364	$18,423,423	165	$111,657
Deeds in Lieu Completed/ Deficiency Forgiven [6]																		
Enhanced Borrower Transitional Funds Paid by Servicer (excess of $1,500) [7]				$160,518	20	$8,026				$361,500	19	$19,026	$9,000	3	$3,000	$531,018	42	$12,643
Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien [8]										$22,000	3	$7,333				$22,000	3	$7,333
Forbearance for Unemployed Borrowers [9]																		
Deficiency Waivers [10]													$398,666	5	$79,733	$398,666	5	$79,733
Forgiveness of Principal Associated with a Property When No Foreclosure [11]																		
Cash Costs Paid by Servicer for Demolition of Property [12]																		
REO Properties Donated [13]										$130,000	1	$130,000				$130,000	1	$130,000
Refinances Completed - Estimated Consumer Relief [14]				$5,720,671	116	$49,316	$172,106	5	$34,421	$755,618	12	$62,968	$942,678	20	$47,134	$7,591,073	153	$49,615
Total Consumer Relief	**$1,742,902**	**14**	**$124,493**	**$41,371,782**	**586**	**$70,600**	**$6,321,708**	**60**	**$105,362**	**$12,963,228**	**149**	**$87,002**	**$4,425,623**	**78**	**$56,739**	**$66,825,244**	**887**	**$75,338**
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved [15]				$6,784,435	61	$111,220	$716,773	5	$143,355	$4,933,503	42	$117,464	$958,197	13	$73,707	$13,392,908	121	$110,685
1st Lien Modification Trials Started/In Process [16]				$5,742,070	53	$108,341	$716,773	5	$143,355	$3,880,861	38	$102,128	$873,858	12	$72,822	$11,213,563	108	$103,829

TOTAL CONSUMER RELIEF - ALL SERVICERS $66,825,244

NOTES:
• Any differences in adding are due to rounding.

DEFINITIONS:
[1] Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications).
[2] Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
[3] Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modifications.
[4] Completed 2nd Lien Extinguishments represents finalized second lien mortgage extinguishments (forgiveness of the entire balance and release of lien).
[5] Short Sales Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens.
[6] Deeds in Lieu Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate transactions in which borrower deeds the residence to Servicer/investor in lieu of foreclosure and release of liens.
[7] Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than $1,500 provided to homeowners to facilitate completion of short sales or deeds in lieu of foreclosure.
[8] Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to unrelated second lien holders for release of second lien mortgages in connection with short sale or deeds-in-lieu transactions.
[9] Forbearance for Unemployed Borrowers represents forgiveness of payment arrearages on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
[10] Deficiency Waivers represents waiver of valid claims on borrower deficiency balances on first or second lien mortgages and release of liens.
[11] Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
[12] Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.
[13] REO Properties Donated represents properties owned by Servicers/investors that are donated to municipalities, nonprofits, disabled servicemembers, or families of deceased servicemembers.
[14] Refinances Completed represents eligible loans refinanced with reduced rates. The estimated benefit to borrowers from refinancing is the estimated annual benefit multiplied by 7.85, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D ¶ 9.e.ii.1. and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offers/Approvals and Refinances Completed by each Servicer.

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Offers/ Approvals*				$285,836	243		$254,179	14		$369,066	14		$294,944	67		$289,777	338	
Refinances Completed				$287,362	116	2.19%	$240,162	5	1.83%	$396,570	12	2.02%	$276,048	20	2.18%	$292,906	153	2.16%

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9.a. of Exhibit D.

[15] 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.
[16] 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

State Consumer Relief Information
Florida, Program to Date

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness [1]	$14,784,799	160	$92,405	$694,960,970	4,523	$153,650	$34,608,648	355	$97,489	$499,442,851	3,774	$132,338	$145,224,628	1,588	$91,451	$1,389,021,896	10,400	$133,560
Completed Forgiveness of pre 3/1/2012 Forbearance [2]	$1,143,208	15	$76,214	$25,697,257	440	$58,403	$31,394,457	545	$57,605	$54,109,180	932	$58,057	$44,847,043	1,353	$33,146	$157,191,145	3,285	$47,851
Completed 2nd Lien Modification Forgiveness [3]	$461,000	15	$30,733	$29,020,231	408	$71,128	$6,599,136	245	$26,935	$8,082,587	260	$31,087	$2,441,238	148	$16,495	$46,604,193	1,076	$43,312
Completed 2nd Lien Extinguishments [4]	$13,541,092	241	$56,187	$2,135,381,650	32,042	$66,643	$270,202,841	3,650	$74,028	$597,402,769	8,387	$71,230	$131,868,000	1,754	$75,181	$3,148,396,351	46,074	$68,333
Short Sales Completed/ Deficiency Forgiven [5]	$56,401,049	438	$128,770	$1,961,619,687	17,589	$111,525	$58,745,211	580	$101,285	$954,574,302	7,868	$121,324	$332,951,549	3,800	$87,619	$3,364,291,797	30,275	$111,124
Deeds in Lieu Completed/ Deficiency Forgiven [6]							$782,238	5	$156,448				$6,997,374	82	$85,334	$7,779,612	87	$89,421
Enhanced Borrower Transitional Funds Paid by Servicer (excess of $1,500) [7]				$34,774,748	4,532	$7,673	$88,998	18	$4,944	$43,592,079	2,426	$17,969	$3,403,522	1,077	$3,160	$81,859,347	8,053	$10,165
Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien [8]							$122,533	28	$4,376	$3,977,223	381	$10,439	$967,301	167	$5,792	$5,067,057	576	$8,797
Forbearance for Unemployed Borrowers [9]																		
Deficiency Waivers [10]													$57,537,604	1,064	$54,077	$57,537,604	1,064	$54,077
Forgiveness of Principal Associated with a Property When No Foreclosure [11]							$40,663,722	428	$95,009							$40,663,722	428	$95,009
Cash Costs Paid by Servicer for Demolition of Property [12]													$5,810	2	$2,905	$5,810	2	$2,905
REO Properties Donated [13]										$10,917,900	210	$51,990	$1,410,453	13	$108,496	$12,328,353	223	$55,284
Refinances Completed - Estimated Consumer Relief [14]	$4,941,128	80	$61,764	$73,527,753	2,062	$35,658	$30,693,361	1,074	$28,579	$74,322,170	2,242	$33,150	$161,281,592	4,912	$32,834	$344,766,004	10,370	$33,246
Total Consumer Relief	**$91,272,276**	**949**	**$96,177**	**$4,954,982,296**	**61,596**	**$80,443**	**$473,901,144**	**6,928**	**$68,404**	**$2,246,421,060**	**26,480**	**$84,835**	**$888,936,114**	**15,960**	**$55,698**	**$8,655,512,890**	**111,913**	**$77,341**
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved [15]	$6,410,042	46	$142,445	$1,090,825,309	6,962	$156,683	$38,948,698	416	$93,627	$656,718,858	5,177	$126,853	$252,838,995	2,772	$91,212	$2,045,741,902	15,373	$133,074
1st Lien Modification Trials Started/In Process [16]	$5,823,575	40	$145,589	$942,351,791	6,034	$156,174	$42,114,532	448	$94,006	$608,610,369	4,870	$124,971	$194,612,253	2,082	$93,474	$1,793,512,520	13,474	$133,109

TOTAL CONSUMER RELIEF - ALL SERVICERS $8,655,512,890

NOTES:
- Any differences in adding are due to rounding.

DEFINITIONS:

[1] Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications).
[2] Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
[3] Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modifications.
[4] Completed 2nd Lien Extinguishments represents finalized second lien mortgage extinguishments (forgiveness of the entire balance and release of lien).
[5] Short Sales Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens.
[6] Deeds in Lieu Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate transactions in which borrower deeds the residence to Servicer/investor in lieu of foreclosure and release of liens.
[7] Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than $1,500 provided to homeowners to facilitate completion of short sales or deeds in lieu of foreclosure.
[8] Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to unrelated second lien holders for release of second lien mortgages in connection with short sale or deeds-in-lieu transactions.
[9] Forbearance for Unemployed Borrowers represents forgiveness of payment arrearages on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
[10] Deficiency Waivers represents waiver of valid claims on borrower deficiency balances on first or second lien mortgages and release of liens.
[11] Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
[12] Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.
[13] REO Properties Donated represents properties owned by Servicers/investors that are donated to municipalities, nonprofits, disabled servicemembers, or families of deceased servicemembers.
[14] Refinances Completed represents eligible loans refinanced with reduced rates. The estimated benefit to borrowers from refinancing is the estimated annual benefit multiplied by 7.85, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D ¶ 9.e.ii.1. and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/ Offers/Approvals and Refinances Completed by each Servicer.

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Offers/ Approvals*	$290,322	144		$227,311	4,718		$174,817	1,931		$214,522	2,789		$168,701	13,475		$187,508	23,057	
Refinances Completed	$338,964	80	2.32%	$229,036	2,062	1.98%	$175,222	1,074	2.08%	$218,171	2,242	1.94%	$167,865	4,912	2.49%	$192,987	10,370	2.19%

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9.a. of Exhibit D.

[15] 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.
[16] 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

State Consumer Relief Information
Georgia, Program to Date

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness [1]	$4,241,046	67	$63,299	$99,721,269	978	$101,964	$16,342,468	247	$66,164	$52,621,939	588	$89,493	$16,316,252	234	$69,728	$189,242,975	2,114	$89,519
Completed Forgiveness of pre 3/1/2012 Forbearance [2]	$179,143	5	$35,829	$6,767,632	190	$35,619	$8,417,787	249	$33,806	$4,293,629	97	$44,264	$2,799,259	101	$27,715	$22,457,451	642	$34,980
Completed 2nd Lien Modification Forgiveness [3]	$111,400	6	$18,567	$2,791,448	75	$37,219	$2,771,930	155	$17,883	$1,345,219	54	$24,911	$1,018,546	64	$15,915	$8,038,544	354	$22,708
Completed 2nd Lien Extinguishments [4]	$2,726,415	69	$39,513	$188,123,296	4,282	$43,934	$20,163,586	441	$45,722	$8,249,640	190	$43,419	$8,701,841	179	$48,614	$227,964,777	5,161	$44,171
Short Sales Completed/ Deficiency Forgiven [5]	$7,389,621	90	$82,107	$178,204,859	2,252	$79,132	$9,421,610	143	$65,885	$120,202,491	1,486	$80,890	$33,683,794	494	$68,186	$348,902,375	4,465	$78,142
Deeds in Lieu Completed/ Deficiency Forgiven [6]							$231,304	2	$115,652				$130,265	3	$43,422	$361,568	5	$72,314
Enhanced Borrower Transitional Funds Paid by Servicer (excess of $1,500) [7]				$3,039,218	590	$5,151	$51,972	7	$7,425	$1,958,448	158	$12,395	$77,506	26	$2,981	$5,127,143	781	$6,565
Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien [8]							$20,947	5	$4,189	$324,522	36	$9,015	$11,814	5	$2,363	$357,283	46	$7,767
Forbearance for Unemployed Borrowers [9]																		
Deficiency Waivers [10]	$26,820,043	370	$72,487	$84,000,770	2,000	$42,000							$92,086	9	$10,232	$110,912,900	2,379	$46,622
Forgiveness of Principal Associated with a Property When No Foreclosure [11]							$7,480,392	95	$78,741							$7,480,392	95	$78,741
Cash Costs Paid by Servicer for Demolition of Property [12]													$2,500	1	$2,500	$2,500	1	$2,500
REO Properties Donated [13]										$2,184,814	48	$45,517	$1,421,600	21	$67,695	$3,606,414	69	$52,267
Refinances Completed - Estimated Consumer Relief [14]	$3,371,714	51	$66,112	$28,939,200	1,025	$28,233	$24,313,776	782	$31,092	$14,164,061	377	$37,570	$67,612,259	2,252	$30,023	$138,401,009	4,487	$30,845
Total Consumer Relief	**$44,839,383**	**658**	**$68,145**	**$591,587,692**	**11,392**	**$51,930**	**$89,215,771**	**2,126**	**$41,964**	**$205,344,763**	**3,034**	**$67,681**	**$131,867,722**	**3,389**	**$38,911**	**$1,062,855,331**	**20,599**	**$51,597**
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved [15]	$1,346,730	13	$103,595	$157,825,464	1,535	$102,818	$18,645,692	295	$63,206	$79,710,448	1,074	$74,218	$37,331,912	539	$69,261	$294,860,246	3,456	$85,318
1st Lien Modification Trials Started/In Process [16]	$927,962	11	$84,360	$136,743,424	1,344	$101,744	$20,208,852	315	$64,155	$75,608,408	1,038	$72,840	$15,723,156	222	$70,825	$249,211,803	2,930	$85,055
TOTAL CONSUMER RELIEF - ALL SERVICERS $1,062,855,331																		

NOTES:
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[2] Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
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[7] Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than $1,500 provided to homeowners to facilitate completion of short sales or deeds in lieu of foreclosure.
[8] Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to unrelated second lien holders for release of second lien mortgages in connection with short sale or deeds-in-lieu transactions.
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[10] Deficiency Waivers represents waiver of valid claims on borrower deficiency balances on first or second lien mortgages and release of liens.
[11] Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
[12] Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.
[13] REO Properties Donated represents properties owned by Servicers/investors that are donated to municipalities, nonprofits, disabled servicemembers, or families of deceased servicemembers.
[14] Refinances Completed represents eligible loans refinanced with reduced rates. The estimated benefit to borrowers from refinancing is the estimated annual benefit multiplied by 7.85, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D ¶ 9.e.ii.1. and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/ Offers/Approvals and Refinances Completed by each Servicer.

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Offers/ Approvals*	$245,120	86		$527,382	2,463		$139,925	1,230		$208,652	451		$145,111	4,782		$253,013	9,012	
Refinances Completed	$297,195	51	2.83%	$174,010	1,025	2.07%	$140,606	782	2.82%	$207,656	377	2.30%	$149,218	2,252	2.56%	$159,972	4,487	2.46%

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9.a. of Exhibit D.

[15] 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.
[16] 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

State Consumer Relief Information
Hawaii, Program to Date

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness [1]	$439,556	4	$109,889	$20,470,694	88	$232,622	$182,383	3	$60,794	$5,999,945	30	$199,998	$955,994	8	$119,499	$28,048,572	133	$210,892
Completed Forgiveness of pre 3/1/2012 Forbearance [2]				$486,577	5	$97,315	$383,570	6	$63,928	$888,791	9	$98,755	$58,426	1	$58,426	$1,817,364	21	$86,541
Completed 2nd Lien Modification Forgiveness [3]	$37,300	1	$37,300	$71,749	1	$71,749	$423,380	10	$42,338	$29,238	2	$14,619	$209,743	3	$69,914	$771,409	17	$45,377
Completed 2nd Lien Extinguishments [4]	$1,344,051	14	$96,004	$43,954,498	497	$88,440	$5,113,788	56	$91,318	$3,289,286	23	$143,012	$3,755,259	33	$113,796	$57,456,883	623	$92,226
Short Sales Completed/ Deficiency Forgiven [5]	$1,550,180	15	$103,345	$57,788,542	414	$139,586	$1,160,267	12	$96,689	$13,625,563	86	$158,437	$6,879,318	63	$109,196	$81,003,870	590	$137,295
Deeds in Lieu Completed/ Deficiency Forgiven [6]																		
Enhanced Borrower Transitional Funds Paid by Servicer (excess of $1,500) [7]				$1,087,063	113	$9,620				$651,000	30	$21,700				$1,738,063	143	$12,154
Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien [8]										$18,396	3	$6,132				$18,396	3	$6,132
Forbearance for Unemployed Borrowers [9]																		
Deficiency Waivers [10]																		
Forgiveness of Principal Associated with a Property When No Foreclosure [11]							$83,538	1	$83,538							$83,538	1	$83,538
Cash Costs Paid by Servicer for Demolition of Property [12]																		
REO Properties Donated [13]																		
Refinances Completed - Estimated Consumer Relief [14]	$555,582	5	$111,116	$1,100,131	19	$57,902	$472,765	15	$31,518	$179,974	4	$44,994	$2,751,037	23	$119,610	$5,059,489	66	$76,659
Total Consumer Relief	**$3,926,669**	**39**	**$100,684**	**$124,959,254**	**1,137**	**$109,903**	**$7,819,692**	**103**	**$75,919**	**$24,682,193**	**187**	**$131,990**	**$14,609,776**	**131**	**$111,525**	**$175,997,583**	**1,597**	**$110,205**
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved [15]	$187,645	1	$187,645	$28,832,733	134	$215,170	$328,891	6	$54,815	$11,982,219	67	$178,839	$2,668,547	22	$121,298	$44,000,034	230	$191,304
1st Lien Modification Trials Started/In Process [16]	$187,645	1	$187,645	$26,447,416	117	$226,046	$328,891	6	$54,815	$10,394,484	60	$173,241	$1,549,819	13	$119,217	$38,908,255	197	$197,504

TOTAL CONSUMER RELIEF - ALL SERVICERS $175,997,583

NOTES:
• Any differences in adding are due to rounding.

DEFINITIONS:
[1] Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications).
[2] Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
[3] Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modifications.
[4] Completed 2nd Lien Extinguishments represents finalized second lien mortgage extinguishments (forgiveness of the entire balance and release of lien).
[5] Short Sales Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens.
[6] Deeds in Lieu Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate transactions in which borrower deeds the residence to Servicer/investor in lieu of foreclosure and release of liens.
[7] Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than $1,500 provided to homeowners to facilitate completion of short sales or deeds in lieu of foreclosure.
[8] Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to unrelated second lien holders for release of second lien mortgages in connection with short sale or deeds-in-lieu transactions.
[9] Forbearance for Unemployed Borrowers represents forgiveness of payment arrearages on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
[10] Deficiency Waivers represents waiver of valid claims on borrower deficiency balances on first or second lien mortgages and release of liens.
[11] Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
[12] Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.
[13] REO Properties Donated represents properties owned by Servicers/investors that are donated to municipalities, nonprofits, disabled servicemembers, or families of deceased servicemembers.
[14] Refinances Completed represents eligible loans refinanced with reduced rates. The estimated benefit to borrowers from refinancing is the estimated annual benefit multiplied by 7.85, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D ¶ 9.e.ii.1. and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offers/Approvals and Refinances Completed by each Servicer.

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Offers/ Approvals*	$595,968	8		$361,738	64		$292,572	33		$279,235	5		$439,540	60		$384,367	170	
Refinances Completed	$608,815	5	2.33%	$362,992	19	2.03%	$313,524	15	1.28%	$286,011	4	2.00%	$547,620	23	2.78%	$430,047	66	2.27%

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9.a. of Exhibit D.

[15] 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.
[16] 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

State Consumer Relief Information
Idaho, Program to Date

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness [1]	$421,287	5	$84,257	$8,966,405	75	$119,552	$758,478	17	$44,616	$2,432,129	29	$83,867	$2,177,907	29	$75,100	$14,756,205	155	$95,201
Completed Forgiveness of pre 3/1/2012 Forbearance [2]				$207,628	4	$51,907	$1,052,442	25	$42,098	$401,044	12	$33,420	$190,473	14	$13,605	$1,851,587	55	$33,665
Completed 2nd Lien Modification Forgiveness [3]				$530,330	7	$75,761	$368,028	19	$19,370	$64,625	4	$16,156	$36,746	4	$9,187	$999,729	34	$29,404
Completed 2nd Lien Extinguishments [4]	$206,697	4	$51,674	$29,399,170	516	$56,975	$4,432,934	68	$65,190	$2,757,410	43	$64,126	$1,172,453	14	$83,747	$37,968,664	645	$58,866
Short Sales Completed/ Deficiency Forgiven [5]	$1,538,323	20	$76,916	$57,806,827	710	$81,418	$2,764,167	46	$60,091	$16,387,460	198	$82,765	$8,315,578	118	$70,471	$86,812,355	1,092	$79,498
Deeds in Lieu Completed/ Deficiency Forgiven [6]							$36,122	1	$36,122				$214,645	3	$71,548	$250,767	4	$62,692
Enhanced Borrower Transitional Funds Paid by Servicer (excess of $1,500) [7]				$919,899	158	$5,822				$419,153	28	$14,970	$43,994	13	$3,384	$1,383,046	199	$6,950
Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien [8]							$3,000	1	$3,000	$15,339	3	$5,113	$12,000	2	$6,000	$30,339	6	$5,056
Forbearance for Unemployed Borrowers [9]																		
Deficiency Waivers [10]													$5,535,931	122	$45,376	$5,535,931	122	$45,376
Forgiveness of Principal Associated with a Property When No Foreclosure [11]							$71,732	2	$35,866							$71,732	2	$35,866
Cash Costs Paid by Servicer for Demolition of Property [12]																		
REO Properties Donated [13]																		
Refinances Completed - Estimated Consumer Relief [14]	$574,418	7	$82,060	$2,700,958	72	$37,513	$4,350,993	177	$24,582	$2,073,661	33	$62,838	$8,595,022	207	$41,522	$18,295,052	496	$36,885
Total Consumer Relief	**$2,740,724**	**36**	**$76,131**	**$100,531,218**	**1,542**	**$65,195**	**$13,837,895**	**356**	**$38,870**	**$24,550,821**	**350**	**$70,145**	**$26,294,750**	**526**	**$49,990**	**$167,955,407**	**2,810**	**$59,771**
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved [15]				$13,758,365	110	$125,076	$810,063	16	$50,629	$3,100,017	44	$70,455	$4,553,060	60	$75,884	$22,221,504	230	$96,615
1st Lien Modification Trials Started/In Process [16]				$13,315,928	103	$129,281	$824,136	17	$48,479	$2,969,022	39	$76,129	$2,212,277	31	$71,364	$19,321,362	190	$101,691

TOTAL CONSUMER RELIEF - ALL SERVICERS $167,955,407

NOTES:
- Any differences in adding are due to rounding.

DEFINITIONS:

[1] Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications).
[2] Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
[3] Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modifications.
[4] Completed 2nd Lien Extinguishments represents finalized second lien mortgage extinguishments (forgiveness of the entire balance and release of lien).
[5] Short Sales Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens.
[6] Deeds in Lieu Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate transactions in which borrower deeds the residence to Servicer/investor in lieu of foreclosure and release of liens.
[7] Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than $1,500 provided to homeowners to facilitate completion of short sales or deeds in lieu of foreclosure.
[8] Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to unrelated second lien holders for release of second lien mortgages in connection with short sale or deeds-in-lieu transactions.
[9] Forbearance for Unemployed Borrowers represents forgiveness of payment arrearages on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
[10] Deficiency Waivers represents waiver of valid claims on borrower deficiency balances on first or second lien mortgages and release of liens.
[11] Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
[12] Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.
[13] REO Properties Donated represents properties owned by Servicers/investors that are donated to municipalities, nonprofits, disabled servicemembers, or families of deceased servicemembers.
[14] Refinances Completed represents eligible loans refinanced with reduced rates. The estimated benefit to borrowers from refinancing is the estimated annual benefit multiplied by 7.85, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D ¶ 9.e.ii.1. and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offers/Approvals and Refinances Completed by each Servicer.

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Offers/ Approvals*	$409,804	8		$247,276	139		$136,008	319		$337,090	39		$163,104	429		$175,754	934	
Refinances Completed	$363,599	7	2.88%	$258,130	72	1.85%	$140,053	177	2.24%	$345,842	33	2.31%	$160,246	207	3.30%	$182,467	496	2.58%

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9.a. of Exhibit D.

[15] 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.
[16] 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

State Consumer Relief Information
Illinois, Program to Date

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness [1]	$6,594,433	68	$96,977	$194,069,893	1,382	$140,427	$24,894,133	287	$86,739	$151,164,738	1,372	$110,178	$38,636,693	404	$95,635	$415,359,890	3,513	$118,235
Completed Forgiveness of pre 3/1/2012 Forbearance [2]				$8,951,256	163	$54,916	$24,770,759	456	$54,322	$20,642,507	326	$63,321	$9,266,607	280	$33,095	$63,631,129	1,225	$51,944
Completed 2nd Lien Modification Forgiveness [3]	$177,700	9	$19,744	$2,472,290	50	$49,446	$5,235,392	248	$21,110	$4,130,057	164	$25,183	$383,142	30	$12,771	$12,398,582	501	$24,748
Completed 2nd Lien Extinguishments [4]	$3,152,710	61	$51,684	$270,425,858	4,832	$55,966	$61,499,066	1,057	$58,183	$137,269,104	2,367	$57,993	$7,429,063	122	$60,894	$479,775,800	8,439	$56,852
Short Sales Completed/ Deficiency Forgiven [5]	$8,897,358	77	$115,550	$315,033,873	2,946	$106,936	$22,390,699	257	$87,123	$240,928,049	2,211	$108,968	$41,035,994	470	$87,311	$628,285,973	5,961	$105,399
Deeds in Lieu Completed/ Deficiency Forgiven [6]							$1,103,306	6	$183,884				$2,031,884	25	$81,275	$3,135,190	31	$101,135
Enhanced Borrower Transitional Funds Paid by Servicer (excess of $1,500) [7]				$4,193,917	652	$6,432	$85,512	7	$12,216	$10,842,674	606	$17,892	$512,894	152	$3,374	$15,634,998	1,417	$11,034
Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien [8]							$87,194	12	$7,266	$827,786	98	$8,447	$98,116	19	$5,164	$1,013,095	129	$7,853
Forbearance for Unemployed Borrowers [9]																		
Deficiency Waivers [10]	$22,577,963	235	$96,076										$10,047,657	210	$47,846	$32,625,620	445	$73,316
Forgiveness of Principal Associated with a Property When No Foreclosure [11]							$24,076,709	236	$102,020							$24,076,709	236	$102,020
Cash Costs Paid by Servicer for Demolition of Property [12]																		
REO Properties Donated [13]										$1,797,698	52	$34,571	$2,986,702	26	$114,873	$4,784,400	78	$61,338
Refinances Completed - Estimated Consumer Relief [14]	$3,830,126	65	$58,925	$25,998,470	658	$39,511	$27,707,528	969	$28,594	$27,562,372	717	$38,441	$38,795,468	758	$51,181	$123,893,963	3,167	$39,120
Total Consumer Relief	**$45,230,290**	**515**	**$87,826**	**$821,145,557**	**10,683**	**$76,865**	**$191,850,299**	**3,535**	**$54,272**	**$595,164,985**	**7,913**	**$75,214**	**$151,224,219**	**2,496**	**$60,587**	**$1,804,615,350**	**25,142**	**$71,777**
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved [15]	$1,921,728	11	$174,703	$290,907,758	2,042	$142,462	$27,335,986	337	$81,116	$219,629,060	2,059	$106,668	$72,890,391	735	$99,171	$612,684,924	5,184	$118,188
1st Lien Modification Trials Started/In Process [16]	$1,438,107	9	$159,790	$257,415,592	1,793	$143,567	$29,013,641	360	$80,593	$206,006,740	1,936	$106,408	$50,130,507	507	$98,877	$544,004,587	4,605	$118,133

TOTAL CONSUMER RELIEF - ALL SERVICERS $1,804,615,350

NOTES:
• Any differences in adding are due to rounding.

DEFINITIONS:
[1] Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications).
[2] Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
[3] Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modifications.
[4] Completed 2nd Lien Extinguishments represents finalized second lien mortgage extinguishments (forgiveness of the entire balance and release of lien).
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[8] Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to unrelated second lien holders for release of second lien mortgages in connection with short sale or deeds-in-lieu transactions.
[9] Forbearance for Unemployed Borrowers represents forgiveness of payment arrearages on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
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[12] Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.
[13] REO Properties Donated represents properties owned by Servicers/investors that are donated to municipalities, nonprofits, disabled servicemembers, or families of deceased servicemembers.
[14] Refinances Completed represents eligible loans refinanced with reduced rates. The estimated benefit to borrowers from refinancing is the estimated annual benefit multiplied by 7.85, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D ¶ 9.e.ii.1. and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/ Offers/Approvals and Refinances Completed by each Servicer.

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Offers/ Approvals*	$296,035	114		$237,208	1,548		$156,295	1,573		$245,938	827		$185,793	1,749		$202,227	5,811	
Refinances Completed	$326,691	65	2.30%	$244,608	658	2.06%	$156,756	969	2.32%	$238,912	717	2.05%	$188,470	758	3.46%	$204,687	3,167	2.43%

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9.a. of Exhibit D.

[15] 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.
[16] 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

State Consumer Relief Information
Indiana, Program to Date

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness [1]	$419,205	13	$32,247	$9,841,584	115	$85,579	$3,839,475	111	$34,590	$8,498,628	215	$39,529	$710,903	21	$33,853	$23,309,796	475	$49,073
Completed Forgiveness of pre 3/1/2012 Forbearance [2]				$346,626	9	$38,514	$1,351,412	60	$22,524	$655,616	18	$36,423	$64,919	7	$9,274	$2,418,572	94	$25,729
Completed 2nd Lien Modification Forgiveness [3]	$340,200	11	$30,927	$21,609	2	$10,804	$762,462	48	$15,885	$317,923	14	$22,709				$1,442,194	75	$19,229
Completed 2nd Lien Extinguishments [4]	$1,196,623	31	$38,601	$24,795,199	752	$32,972	$3,617,909	107	$33,812	$11,236,759	392	$28,665	$521,523	14	$37,252	$41,368,012	1,296	$31,920
Short Sales Completed/ Deficiency Forgiven [5]				$22,346,499	414	$53,977	$1,930,173	36	$53,616	$16,596,623	311	$53,365	$2,049,496	34	$60,279	$42,922,791	795	$53,991
Deeds in Lieu Completed/ Deficiency Forgiven [6]							$115,237	3	$38,412				$10,367	1	$10,367	$125,604	4	$31,401
Enhanced Borrower Transitional Funds Paid by Servicer (excess of $1,500) [7]				$769,367	117	$6,576	$6,000	2	$3,000	$1,352,543	98	$13,801	$12,725	2	$6,363	$2,140,635	219	$9,775
Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien [8]							$7,077	2	$3,539	$83,863	11	$7,624				$90,940	13	$6,995
Forbearance for Unemployed Borrowers [9]																		
Deficiency Waivers [10]	$6,738,324	139	$48,477										$1,408,784	69	$20,417	$8,147,108	208	$39,169
Forgiveness of Principal Associated with a Property When No Foreclosure [11]							$16,813,044	295	$56,993							$16,813,044	295	$56,993
Cash Costs Paid by Servicer for Demolition of Property [12]																		
REO Properties Donated [13]													$793,536	16	$49,596	$793,536	16	$49,596
Refinances Completed - Estimated Consumer Relief [14]	$884,406	22	$40,200	$1,350,446	45	$30,010	$8,499,925	362	$23,480	$1,253,050	35	$35,801	$11,159,643	273	$40,878	$23,147,471	737	$31,408
Total Consumer Relief	**$9,578,758**	**216**	**$44,346**	**$59,471,330**	**1,454**	**$40,902**	**$36,942,715**	**1,026**	**$36,007**	**$39,995,005**	**1,094**	**$36,559**	**$16,731,896**	**437**	**$38,288**	**$162,719,703**	**4,227**	**$38,495**
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved [15]	$222,557	5	$44,511	$14,410,441	195	$73,900	$3,908,903	107	$36,532	$12,837,793	319	$40,244	$2,153,913	63	$34,189	$33,533,607	689	$48,670
1st Lien Modification Trials Started/In Process [16]	$222,557	4	$55,639	$12,711,115	168	$75,661	$4,016,222	110	$36,511	$11,155,334	286	$39,005	$907,294	24	$37,804	$29,012,522	592	$49,008

TOTAL CONSUMER RELIEF - ALL SERVICERS $162,719,703

NOTES:
- Any differences in adding are due to rounding.

DEFINITIONS:

[1] Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications).
[2] Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
[3] Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modifications.
[4] Completed 2nd Lien Extinguishments represents finalized second lien mortgage extinguishments (forgiveness of the entire balance and release of lien).
[5] Short Sales Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens.
[6] Deeds in Lieu Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate transactions in which borrower deeds the residence to Servicer/investor in lieu of foreclosure and release of liens.
[7] Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than $1,500 provided to homeowners to facilitate completion of short sales or deeds in lieu of foreclosure.
[8] Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to unrelated second lien holders for release of second lien mortgages in connection with short sale or deeds-in-lieu transactions.
[9] Forbearance for Unemployed Borrowers represents forgiveness of payment arrearages on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
[10] Deficiency Waivers represents waiver of valid claims on borrower deficiency balances on first or second lien mortgages and release of liens.
[11] Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
[12] Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.
[13] REO Properties Donated represents properties owned by Servicers/investors that are donated to municipalities, nonprofits, disabled servicemembers, or families of deceased servicemembers.
[14] Refinances Completed represents eligible loans refinanced with reduced rates. The estimated benefit to borrowers from refinancing is the estimated annual benefit multiplied by 7.85, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D ¶ 9.e.ii.1. and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offers/Approvals and Refinances Completed by each Servicer.

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Offers/ Approvals*	$123,422	29		$228,867	102		$103,486	574		$125,173	37		$117,881	535		$120,613	1,277	
Refinances Completed	$140,515	22	3.64%	$209,452	45	1.83%	$103,075	362	2.90%	$118,700	35	3.84%	$125,767	273	4.14%	$119,835	737	3.34%

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9.a. of Exhibit D.

[15] 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.
[16] 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

State Consumer Relief Information
Iowa, Program to Date

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness [1]	$61,900	2	$30,950	$894,544	18	$49,697	$856,615	26	$32,947	$981,190	29	$33,834	$531,761	22	$24,171	$3,326,010	97	$34,289
Completed Forgiveness of pre 3/1/2012 Forbearance [2]				$81,658	6	$13,610	$149,802	11	$13,618	$55,000	2	$27,500	$60,032	4	$15,008	$346,492	23	$15,065
Completed 2nd Lien Modification Forgiveness [3]	$65,800	3	$21,933	$61,754	2	$30,877	$291,448	15	$19,430	$10,893	1	$10,893	$10,752	2	$5,376	$440,647	23	$19,159
Completed 2nd Lien Extinguishments [4]	$315,051	10	$31,505	$8,498,500	303	$28,048	$964,764	32	$30,149	$335,807	11	$30,528	$180,279	9	$20,031	$10,294,401	365	$28,204
Short Sales Completed/ Deficiency Forgiven [5]	$423,401	10	$42,340	$5,766,582	144	$40,046	$631,954	11	$57,450	$2,147,289	57	$37,672	$2,004,388	36	$55,677	$10,973,614	258	$42,533
Deeds in Lieu Completed/ Deficiency Forgiven [6]																		
Enhanced Borrower Transitional Funds Paid by Servicer (excess of $1,500) [7]				$182,686	30	$6,090				$87,480	12	$7,290				$270,166	42	$6,433
Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien [8]							$13,382	2	$6,691	$20,000	3	$6,667				$33,382	5	$6,676
Forbearance for Unemployed Borrowers [9]																		
Deficiency Waivers [10]																		
Forgiveness of Principal Associated with a Property When No Foreclosure [11]							$382,018	9	$42,446							$382,018	9	$42,446
Cash Costs Paid by Servicer for Demolition of Property [12]													$1,500	1	$1,500	$1,500	1	$1,500
REO Properties Donated [13]													$262,925	5	$52,585	$262,925	5	$52,585
Refinances Completed - Estimated Consumer Relief [14]	$180,701	3	$60,234	$1,086,562	33	$32,926	$2,176,462	68	$32,007	$2,144	1	$2,144	$6,188,917	138	$44,847	$9,634,786	243	$39,649
Total Consumer Relief	**$1,046,852**	**28**	**$37,388**	**$16,572,287**	**536**	**$30,918**	**$5,466,446**	**174**	**$31,416**	**$3,639,803**	**116**	**$31,378**	**$9,240,554**	**217**	**$42,583**	**$35,965,942**	**1,071**	**$33,582**
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved [15]	$51,759	1	$51,759	$1,597,314	31	$51,526	$1,164,175	31	$37,554	$1,653,268	48	$34,443	$1,264,714	54	$23,421	$5,731,230	165	$34,735
1st Lien Modification Trials Started/In Process [16]	$51,759	1	$51,759	$1,162,840	25	$46,514	$1,146,181	31	$36,974	$1,264,828	40	$31,621	$465,476	21	$22,166	$4,091,083	118	$34,670

TOTAL CONSUMER RELIEF - ALL SERVICERS $35,965,942

NOTES:
- Any differences in adding are due to rounding.

DEFINITIONS:
[1] Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications).
[2] Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
[3] Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modifications.
[4] Completed 2nd Lien Extinguishments represents finalized second lien mortgage extinguishments (forgiveness of the entire balance and release of lien).
[5] Short Sales Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens.
[6] Deeds in Lieu Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate transactions in which borrower deeds the residence to Servicer/investor in lieu of foreclosure and release of liens.
[7] Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than $1,500 provided to homeowners to facilitate completion of short sales or deeds in lieu of foreclosure.
[8] Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to unrelated second lien holders for release of second lien mortgages in connection with short sale or deeds-in-lieu transactions.
[9] Forbearance for Unemployed Borrowers represents forgiveness of payment arrearages on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
[10] Deficiency Waivers represents waiver of valid claims on borrower deficiency balances on first or second lien mortgages and release of liens.
[11] Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
[12] Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.
[13] REO Properties Donated represents properties owned by Servicers/investors that are donated to municipalities, nonprofits, disabled servicemembers, or families of deceased servicemembers.
[14] Refinances Completed represents eligible loans refinanced with reduced rates. The estimated benefit to borrowers from refinancing is the estimated annual benefit multiplied by 7.85, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D ¶ 9.e.ii.1. and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offers/Approvals and Refinances Completed by each Servicer.

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Offers/ Approvals*	$205,214	5		$157,533	83		$133,724	94		$107,517	1		$126,136	282		$134,084	465	
Refinances Completed	$211,671	3	3.63%	$191,211	33	2.19%	$139,133	68	2.93%	$107,517	1	0.25%	$136,561	138	4.18%	$145,510	243	3.47%

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9.a. of Exhibit D.

[15] 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.
[16] 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

State Consumer Relief Information
Kansas, Program to Date

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness [1]	$69,307	3	$23,102	$2,882,104	42	$68,622	$852,038	19	$44,844	$944,424	27	$34,979	$493,219	17	$29,013	$5,241,091	108	$48,529
Completed Forgiveness of pre 3/1/2012 Forbearance [2]				$304,762	9	$33,862	$412,831	17	$24,284	$83,053	3	$27,684	$109,697	1	$109,697	$910,344	30	$30,345
Completed 2nd Lien Modification Forgiveness [3]	$146,400	6	$24,400	$46,418	1	$46,418	$449,855	21	$21,422	$50,704	3	$16,901				$693,377	31	$22,367
Completed 2nd Lien Extinguishments [4]	$297,274	7	$42,468	$14,169,294	423	$33,497	$1,443,974	36	$40,110	$1,102,513	29	$38,018	$250,086	7	$35,727	$17,263,141	502	$34,389
Short Sales Completed/ Deficiency Forgiven [5]	$184,447	5	$36,889	$8,364,226	188	$44,491	$821,883	20	$41,094	$2,489,242	70	$35,561	$1,082,751	18	$60,153	$12,942,550	301	$42,999
Deeds in Lieu Completed/ Deficiency Forgiven [6]							$1,807	1	$1,807				$35,169	1	$35,169	$36,975	2	$18,488
Enhanced Borrower Transitional Funds Paid by Servicer (excess of $1,500) [7]				$386,892	63	$6,141				$65,500	5	$13,100	$9,000	3	$3,000	$461,392	71	$6,498
Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien [8]										$8,000	2	$4,000	$10,350	1	$10,350	$18,350	3	$6,117
Forbearance for Unemployed Borrowers [9]																		
Deficiency Waivers [10]	$1,029,372	31	$33,206										$1,252,818	51	$24,565	$2,282,190	82	$27,832
Forgiveness of Principal Associated with a Property When No Foreclosure [11]							$1,374,039	30	$45,801							$1,374,039	30	$45,801
Cash Costs Paid by Servicer for Demolition of Property [12]																		
REO Properties Donated [13]										$205,000	1	$205,000	$48,216	3	$16,072	$253,216	4	$63,304
Refinances Completed - Estimated Consumer Relief [14]	$204,889	7	$29,270	$3,194,098	140	$22,815	$2,872,068	101	$28,436	$144,534	5	$28,907	$6,521,986	131	$49,786	$12,937,575	384	$33,692
Total Consumer Relief	**$1,931,689**	**59**	**$32,740**	**$29,347,795**	**866**	**$33,889**	**$8,228,495**	**245**	**$33,586**	**$5,092,970**	**145**	**$35,124**	**$9,813,291**	**233**	**$42,117**	**$54,414,240**	**1,548**	**$35,151**
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved [15]	$205,252	3	$68,417	$4,149,937	59	$70,338	$1,106,077	29	$38,141	$1,757,731	51	$34,465	$995,844	40	$24,896	$8,214,840	182	$45,136
1st Lien Modification Trials Started/In Process [16]	$205,252	3	$68,417	$3,455,062	51	$67,746	$1,155,392	31	$37,271	$1,598,469	40	$39,962	$425,581	18	$23,643	$6,839,756	143	$47,830

TOTAL CONSUMER RELIEF - ALL SERVICERS $54,414,240

NOTES:
• Any differences in adding are due to rounding.

DEFINITIONS:
[1] Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications).
[2] Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
[3] Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modifications.
[4] Completed 2nd Lien Extinguishments represents finalized second lien mortgage extinguishments (forgiveness of the entire balance and release of lien).
[5] Short Sales Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens.
[6] Deeds in Lieu Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate transactions in which borrower deeds the residence to Servicer/investor in lieu of foreclosure and release of liens.
[7] Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than $1,500 provided to homeowners to facilitate completion of short sales or deeds in lieu of foreclosure.
[8] Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to unrelated second lien holders for release of second lien mortgages in connection with short sale or deeds-in-lieu transactions.
[9] Forbearance for Unemployed Borrowers represents forgiveness of payment arrearages on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
[10] Deficiency Waivers represents waiver of valid claims on borrower deficiency balances on first or second lien mortgages and release of liens.
[11] Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
[12] Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.
[13] REO Properties Donated represents properties owned by Servicers/investors that are donated to municipalities, nonprofits, disabled servicemembers, or families of deceased servicemembers.
[14] Refinances Completed represents eligible loans refinanced with reduced rates. The estimated benefit to borrowers from refinancing is the estimated annual benefit multiplied by 7.85, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D ¶ 9.e.ii.1. and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offers/Approvals and Refinances Completed by each Servicer.

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Offers/ Approvals*	$175,571	12		$134,960	372		$117,894	171		$84,169	5		$132,976	239		$131,006	799	
Refinances Completed	$108,233	7	3.45%	$150,823	140	1.93%	$122,941	101	2.95%	$84,169	5	4.38%	$137,321	131	4.62%	$137,239	384	3.13%

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9.a. of Exhibit D.

[15] 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.
[16] 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

State Consumer Relief Information
Kentucky, Program to Date

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness [1]	$24,600	1	$24,600	$2,579,408	46	$56,074	$1,409,338	41	$34,374	$2,099,606	62	$33,865	$929,380	20	$46,469	$7,042,332	170	$41,425
Completed Forgiveness of pre 3/1/2012 Forbearance [2]							$456,567	23	$19,851	$30,790	2	$15,395	$4,164	1	$4,164	$491,520	26	$18,905
Completed 2nd Lien Modification Forgiveness [3]	$21,100	1	$21,100	$76,400	1	$76,400	$290,522	24	$12,105	$157,910	9	$17,546	$6,690	1	$6,690	$552,622	36	$15,351
Completed 2nd Lien Extinguishments [4]	$455,395	13	$35,030	$12,166,439	377	$32,272	$1,431,034	46	$31,109	$2,645,138	105	$25,192	$173,297	6	$28,883	$16,871,303	547	$30,843
Short Sales Completed/ Deficiency Forgiven [5]	$665,000	9	$73,889	$11,469,407	253	$45,334	$896,867	19	$47,204	$5,987,285	134	$44,681	$448,053	9	$49,784	$19,466,613	424	$45,912
Deeds in Lieu Completed/ Deficiency Forgiven [6]							$4,610	1	$4,610							$4,610	1	$4,610
Enhanced Borrower Transitional Funds Paid by Servicer (excess of $1,500) [7]				$519,898	77	$6,752				$553,062	41	$13,489				$1,072,960	118	$9,093
Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien [8]							$689	1	$689	$49,875	10	$4,987				$50,564	11	$4,597
Forbearance for Unemployed Borrowers [9]																		
Deficiency Waivers [10]	$2,419,811	72	$33,608										$763,096	30	$25,437	$3,182,907	102	$31,205
Forgiveness of Principal Associated with a Property When No Foreclosure [11]							$1,041,478	18	$57,860							$1,041,478	18	$57,860
Cash Costs Paid by Servicer for Demolition of Property [12]																		
REO Properties Donated [13]										$93,000	3	$31,000	$384,967	5	$76,993	$477,967	8	$59,746
Refinances Completed - Estimated Consumer Relief [14]	$371,094	5	$74,219	$139,178	9	$15,464	$2,936,401	116	$25,314	$231,675	10	$23,168	$7,221,193	156	$46,290	$10,899,542	296	$36,823
Total Consumer Relief	**$3,957,000**	**101**	**$39,178**	**$26,950,730**	**763**	**$35,322**	**$8,467,506**	**289**	**$29,299**	**$11,848,341**	**376**	**$31,512**	**$9,930,840**	**228**	**$43,556**	**$61,154,418**	**1,757**	**$34,806**
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved [15]	$279,261	2	$139,631	$5,128,626	77	$66,606	$1,458,398	43	$33,916	$3,266,866	98	$33,335	$2,387,328	49	$48,721	$12,520,480	269	$46,545
1st Lien Modification Trials Started/In Process [16]				$3,750,160	60	$62,503	$1,499,759	46	$32,603	$3,445,492	99	$34,803	$695,504	15	$46,367	$9,390,915	220	$42,686

TOTAL CONSUMER RELIEF - ALL SERVICERS $61,154,418

NOTES:
• Any differences in adding are due to rounding.

DEFINITIONS:
[1] Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications).
[2] Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
[3] Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modifications.
[4] Completed 2nd Lien Extinguishments represents finalized second lien mortgage extinguishments (forgiveness of the entire balance and release of lien).
[5] Short Sales Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens.
[6] Deeds in Lieu Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate transactions in which borrower deeds the residence to Servicer/investor in lieu of foreclosure and release of liens.
[7] Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than $1,500 provided to homeowners to facilitate completion of short sales or deeds in lieu of foreclosure.
[8] Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to unrelated second lien holders for release of second lien mortgages in connection with short sale or deeds-in-lieu transactions.
[9] Forbearance for Unemployed Borrowers represents forgiveness of payment arrearages on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
[10] Deficiency Waivers represents waiver of valid claims on borrower deficiency balances on first or second lien mortgages and release of liens.
[11] Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
[12] Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.
[13] REO Properties Donated represents properties owned by Servicers/investors that are donated to municipalities, nonprofits, disabled servicemembers, or families of deceased servicemembers.
[14] Refinances Completed represents eligible loans refinanced with reduced rates. The estimated benefit to borrowers from refinancing is the estimated annual benefit multiplied by 7.85, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D ¶ 9.e.ii.1. and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offers/Approvals and Refinances Completed by each Servicer.

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Offers/ Approvals*	$179,645	9		$178,857	37		$108,101	200		$98,004	11		$133,359	316		$127,529	573	
Refinances Completed	$261,901	5	3.61%	$122,062	9	1.61%	$109,064	116	2.96%	$89,994	10	3.28%	$140,156	156	4.21%	$127,783	296	3.67%

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9.a. of Exhibit D.

[15] 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.
[16] 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

State Consumer Relief Information
Louisiana, Program to Date

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness [1]	$312,013	8	$39,002	$7,566,727	89	$85,019	$1,254,615	37	$33,909	$4,400,741	113	$38,945	$1,697,546	41	$41,404	$15,231,642	288	$52,888
Completed Forgiveness of pre 3/1/2012 Forbearance [2]				$173,468	8	$21,683	$487,569	20	$24,378	$52,350	2	$26,175	$63,914	4	$15,978	$777,300	34	$22,862
Completed 2nd Lien Modification Forgiveness [3]				$34,017	2	$17,008	$84,295	5	$16,859	$205,363	8	$25,670				$323,675	15	$21,578
Completed 2nd Lien Extinguishments [4]	$249,494	6	$41,582	$8,269,702	238	$34,747	$1,164,200	32	$36,381	$2,677,964	76	$35,236	$220,842	7	$31,549	$12,582,202	359	$35,048
Short Sales Completed/ Deficiency Forgiven [5]	$396,365	10	$39,637	$9,107,081	157	$58,007	$239,975	5	$47,995	$5,659,731	117	$48,374	$751,019	15	$50,068	$16,154,171	304	$53,139
Deeds in Lieu Completed/ Deficiency Forgiven [6]							$20,265	1	$20,265							$20,265	1	$20,265
Enhanced Borrower Transitional Funds Paid by Servicer (excess of $1,500) [7]				$456,709	64	$7,136				$486,257	39	$12,468	$3,000	1	$3,000	$945,967	104	$9,096
Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien [8]										$19,450	3	$6,483				$19,450	3	$6,483
Forbearance for Unemployed Borrowers [9]																		
Deficiency Waivers [10]	$5,429,950	145	$37,448										$679,367	34	$19,981	$6,109,317	179	$34,130
Forgiveness of Principal Associated with a Property When No Foreclosure [11]							$602,371	15	$40,158							$602,371	15	$40,158
Cash Costs Paid by Servicer for Demolition of Property [12]																		
REO Properties Donated [13]										$387,000	8	$48,375				$387,000	8	$48,375
Refinances Completed - Estimated Consumer Relief [14]	$92,577	4	$23,144	$313,488	10	$31,349	$873,559	22	$39,707	$178,321	6	$29,720	$10,087,617	174	$57,975	$11,545,562	216	$53,452
Total Consumer Relief	**$6,480,400**	**173**	**$37,459**	**$25,921,192**	**568**	**$45,636**	**$4,726,849**	**137**	**$34,503**	**$14,067,178**	**372**	**$37,815**	**$13,503,304**	**276**	**$48,925**	**$64,698,922**	**1,526**	**$42,398**
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved [15]	$403,596	5	$80,719	$10,528,015	131	$80,367	$1,190,797	42	$28,352	$6,545,091	163	$40,154	$4,281,934	102	$41,980	$22,949,434	443	$51,805
1st Lien Modification Trials Started/In Process [16]	$329,374	4	$82,343	$9,221,072	112	$82,331	$1,280,746	45	$28,461	$5,722,436	149	$38,406	$2,253,681	48	$46,952	$18,807,307	358	$52,534

TOTAL CONSUMER RELIEF - ALL SERVICERS $64,698,922

NOTES:
• Any differences in adding are due to rounding.

DEFINITIONS:

[1] Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications).
[2] Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
[3] Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modifications.
[4] Completed 2nd Lien Extinguishments represents finalized second lien mortgage extinguishments (forgiveness of the entire balance and release of lien).
[5] Short Sales Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens.
[6] Deeds in Lieu Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate transactions in which borrower deeds the residence to Servicer/investor in lieu of foreclosure and release of liens.
[7] Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than $1,500 provided to homeowners to facilitate completion of short sales or deeds in lieu of foreclosure.
[8] Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to unrelated second lien holders for release of second lien mortgages in connection with short sale or deeds-in-lieu transactions.
[9] Forbearance for Unemployed Borrowers represents forgiveness of payment arrearages on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
[10] Deficiency Waivers represents waiver of valid claims on borrower deficiency balances on first or second lien mortgages and release of liens.
[11] Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
[12] Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.
[13] REO Properties Donated represents properties owned by Servicers/investors that are donated to municipalities, nonprofits, disabled servicemembers, or families of deceased servicemembers.
[14] Refinances Completed represents eligible loans refinanced with reduced rates. The estimated benefit to borrowers from refinancing is the estimated annual benefit multiplied by 7.85, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D ¶ 9.e.ii.1. and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offers/Approvals and Refinances Completed by each Servicer.

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Offers/ Approvals*	$149,216	9		$234,865	37		$126,122	40		$120,213	8		$164,837	388		$165,968	482	
Refinances Completed	$99,313	4	2.97%	$167,652	10	2.38%	$134,825	22	3.75%	$110,812	6	3.42%	$172,345	174	4.29%	$165,245	216	4.12%

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9.a. of Exhibit D.

[15] 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.
[16] 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

State Consumer Relief Information
Maine, Program to Date

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness [1]	$84,500	2	$42,250	$3,986,648	46	$86,666	$214,085	6	$35,681	$2,599,447	39	$66,652	$629,632	9	$69,959	$7,514,312	102	$73,670
Completed Forgiveness of pre 3/1/2012 Forbearance [2]				$118,202	4	$29,551	$433,922	13	$33,379	$221,818	3	$73,939				$773,942	20	$38,697
Completed 2nd Lien Modification Forgiveness [3]	$46,100	1	$46,100	$113,510	3	$37,837	$334,387	20	$16,719	$395,050	4	$98,763	$9,973	1	$9,973	$899,020	29	$31,001
Completed 2nd Lien Extinguishments [4]	$183,699	4	$45,925	$18,368,449	387	$47,464	$3,284,030	56	$58,643	$1,900,874	18	$105,604	$168,692	4	$42,173	$23,905,744	469	$50,972
Short Sales Completed/ Deficiency Forgiven [5]	$443,357	6	$73,893	$13,662,141	199	$68,654	$352,302	7	$50,329	$4,210,165	63	$66,828	$358,191	7	$51,170	$19,026,156	282	$67,469
Deeds in Lieu Completed/ Deficiency Forgiven [6]																		
Enhanced Borrower Transitional Funds Paid by Servicer (excess of $1,500) [7]				$197,407	32	$6,169				$244,000	18	$13,556				$441,407	50	$8,828
Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien [8]										$25,500	3	$8,500				$25,500	3	$8,500
Forbearance for Unemployed Borrowers [9]																		
Deficiency Waivers [10]	$933,071	14	$66,648										$303,405	4	$75,851	$1,236,476	18	$68,693
Forgiveness of Principal Associated with a Property When No Foreclosure [11]																		
Cash Costs Paid by Servicer for Demolition of Property [12]																		
REO Properties Donated [13]																		
Refinances Completed - Estimated Consumer Relief [14]				$1,467,518	35	$41,929	$1,325,198	44	$30,118	$174,958	3	$58,319	$678,887	16	$42,430	$3,646,561	98	$37,210
Total Consumer Relief	**$1,690,727**	**27**	**$62,620**	**$37,913,876**	**706**	**$53,702**	**$5,943,924**	**146**	**$40,712**	**$9,771,812**	**151**	**$64,714**	**$2,148,781**	**41**	**$52,409**	**$57,469,119**	**1,071**	**$53,659**
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved [15]				$5,304,855	62	$85,562	$288,683	5	$57,737	$5,342,347	76	$70,294	$1,158,357	21	$55,160	$12,094,242	164	$73,745
1st Lien Modification Trials Started/In Process [16]				$4,958,410	56	$88,543	$372,876	8	$46,610	$3,842,483	60	$64,041	$552,280	9	$61,364	$9,726,048	133	$73,128

TOTAL CONSUMER RELIEF - ALL SERVICERS $57,469,119

NOTES:
- Any differences in adding are due to rounding.

DEFINITIONS:
[1] Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications).
[2] Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
[3] Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modifications.
[4] Completed 2nd Lien Extinguishments represents finalized second lien mortgage extinguishments (forgiveness of the entire balance and release of lien).
[5] Short Sales Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens.
[6] Deeds in Lieu Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate transactions in which borrower deeds the residence to Servicer/investor in lieu of foreclosure and release of liens.
[7] Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than $1,500 provided to homeowners to facilitate completion of short sales or deeds in lieu of foreclosure.
[8] Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to unrelated second lien holders for release of second lien mortgages in connection with short sale or deeds-in-lieu transactions.
[9] Forbearance for Unemployed Borrowers represents forgiveness of payment arrearages on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
[10] Deficiency Waivers represents waiver of valid claims on borrower deficiency balances on first or second lien mortgages and release of liens.
[11] Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
[12] Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.
[13] REO Properties Donated represents properties owned by Servicers/investors that are donated to municipalities, nonprofits, disabled servicemembers, or families of deceased servicemembers.
[14] Refinances Completed represents eligible loans refinanced with reduced rates. The estimated benefit to borrowers from refinancing is the estimated annual benefit multiplied by 7.85, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D ¶ 9.e.ii.1. and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offers/Approvals and Refinances Completed by each Servicer.

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Offers/ Approvals*	$368,453	5		$228,527	79		$142,853	68		$251,838	3		$140,843	39		$184,837	194	
Refinances Completed				$242,422	35	2.20%	$136,727	44	2.81%	$251,838	3	2.95%	$142,331	16	3.80%	$178,914	98	2.65%

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9.a. of Exhibit D.

[15] 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.
[16] 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

State Consumer Relief Information
Maryland, Program to Date

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness [1]	$8,931,969	71	$125,802	$156,520,354	1,017	$153,904	$9,928,092	121	$82,050	$82,642,980	702	$117,725	$23,232,486	259	$89,701	$281,255,881	2,170	$129,611
Completed Forgiveness of pre 3/1/2012 Forbearance [2]	$712,474	6	$118,746	$16,611,987	264	$62,924	$10,279,834	190	$54,104	$6,276,013	114	$55,053	$5,702,345	135	$42,240	$39,582,652	709	$55,829
Completed 2nd Lien Modification Forgiveness [3]	$97,631	3	$32,544	$5,248,594	72	$72,897	$4,663,017	152	$30,678	$1,024,742	33	$31,053	$825,873	46	$17,954	$11,859,857	306	$38,758
Completed 2nd Lien Extinguishments [4]	$2,678,699	46	$58,233	$297,931,451	4,616	$64,543	$51,383,693	749	$68,603	$39,142,507	543	$72,086	$10,117,435	149	$67,902	$401,253,784	6,103	$65,747
Short Sales Completed/ Deficiency Forgiven [5]	$10,804,682	79	$136,768	$256,938,811	2,173	$118,242	$11,053,874	139	$79,524	$101,169,263	810	$124,900	$32,323,767	354	$91,310	$412,290,396	3,555	$115,975
Deeds in Lieu Completed/ Deficiency Forgiven [6]							$413,587	4	$103,397				$537,095	9	$59,677	$950,682	13	$73,129
Enhanced Borrower Transitional Funds Paid by Servicer (excess of $1,500) [7]				$4,739,322	576	$8,228	$3,000	1	$3,000	$3,420,805	198	$17,277	$229,048	72	$3,181	$8,392,175	847	$9,908
Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien [8]							$24,700	6	$4,117	$343,179	38	$9,031	$55,271	11	$5,025	$423,150	55	$7,694
Forbearance for Unemployed Borrowers [9]																		
Deficiency Waivers [10]				$40,273,987	599	$67,235							$5,241,369	73	$71,800	$45,515,356	672	$67,731
Forgiveness of Principal Associated with a Property When No Foreclosure [11]							$1,618,453	21	$77,069							$1,618,453	21	$77,069
Cash Costs Paid by Servicer for Demolition of Property [12]																		
REO Properties Donated [13]										$419,900	3	$139,967		1		$419,900	4	$104,975
Refinances Completed - Estimated Consumer Relief [14]	$2,726,458	42	$64,916	$56,606,490	1,176	$48,135	$9,510,552	230	$41,350	$8,448,633	170	$49,698	$27,466,554	554	$49,579	$104,758,688	2,172	$48,231
Total Consumer Relief	**$25,951,913**	**247**	**$105,068**	**$834,870,996**	**10,493**	**$79,565**	**$98,878,802**	**1,613**	**$61,301**	**$242,888,022**	**2,611**	**$93,025**	**$105,731,242**	**1,663**	**$63,579**	**$1,308,320,974**	**16,627**	**$78,687**
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved [15]	$2,430,234	17	$142,955	$221,064,748	1,440	$153,517	$11,921,387	139	$85,765	$118,431,679	1,073	$110,374	$36,785,499	392	$93,841	$390,633,547	3,061	$127,616
1st Lien Modification Trials Started/In Process [16]	$2,321,286	15	$154,752	$200,629,151	1,306	$153,621	$12,590,405	147	$85,649	$111,509,049	1,017	$109,645	$27,547,173	301	$91,519	$354,597,064	2,786	$127,278

TOTAL CONSUMER RELIEF - ALL SERVICERS $1,308,320,974

NOTES:
• Any differences in adding are due to rounding.

DEFINITIONS:
[1] Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications).
[2] Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
[3] Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modifications.
[4] Completed 2nd Lien Extinguishments represents finalized second lien mortgage extinguishments (forgiveness of the entire balance and release of lien).
[5] Short Sales Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens.
[6] Deeds in Lieu Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate transactions in which borrower deeds the residence to Servicer/investor in lieu of foreclosure and release of liens.
[7] Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than $1,500 provided to homeowners to facilitate completion of short sales or deeds in lieu of foreclosure.
[8] Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to unrelated second lien holders for release of second lien mortgages in connection with short sale or deeds-in-lieu transactions.
[9] Forbearance for Unemployed Borrowers represents forgiveness of payment arrearages on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
[10] Deficiency Waivers represents waiver of valid claims on borrower deficiency balances on first or second lien mortgages and release of liens.
[11] Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
[12] Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.
[13] REO Properties Donated represents properties owned by Servicers/investors that are donated to municipalities, nonprofits, disabled servicemembers, or families of deceased servicemembers.
[14] Refinances Completed represents eligible loans refinanced with reduced rates. The estimated benefit to borrowers from refinancing is the estimated annual benefit multiplied by 7.85, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D ¶ 9.e.ii.1. and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offers/Approvals and Refinances Completed by each Servicer.

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Offers/ Approvals*	$327,285	64		$274,884	2,174		$241,728	391		$316,253	200		$248,919	1,359		$266,139	4,188	
Refinances Completed	$355,678	42	2.33%	$280,466	1,176	2.19%	$246,527	230	2.14%	$307,387	170	2.06%	$248,007	554	2.55%	$272,154	2,172	2.26%

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9.a. of Exhibit D.

[15] 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.
[16] 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

State Consumer Relief Information
Massachusetts, Program to Date

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness [1]	$3,412,147	35	$97,490	$79,778,133	660	$120,876	$5,275,498	61	$86,484	$38,763,561	386	$100,424	$11,026,127	151	$73,021	$138,255,467	1,293	$106,926
Completed Forgiveness of pre 3/1/2012 Forbearance [2]	$72,100	2	$36,050	$9,705,190	162	$59,909	$3,976,509	74	$53,737	$6,259,974	107	$58,504	$3,041,289	87	$34,957	$23,055,062	432	$53,368
Completed 2nd Lien Modification Forgiveness [3]	$58,400	4	$14,600	$3,045,551	51	$59,717	$4,362,396	180	$24,236	$973,992	38	$25,631	$64,246	8	$8,031	$8,504,585	281	$30,265
Completed 2nd Lien Extinguishments [4]	$3,380,705	47	$71,930	$135,231,916	2,188	$61,806	$30,776,958	482	$63,853	$22,643,256	312	$72,575	$3,619,987	43	$84,186	$195,652,821	3,072	$63,689
Short Sales Completed/ Deficiency Forgiven [5]	$2,952,787	28	$105,457	$91,951,825	980	$93,828	$6,638,620	106	$62,628	$44,989,361	418	$107,630	$12,052,066	158	$76,279	$158,584,659	1,690	$93,837
Deeds in Lieu Completed/ Deficiency Forgiven [6]													$88,497	4	$22,124	$88,497	4	$22,124
Enhanced Borrower Transitional Funds Paid by Servicer (excess of $1,500) [7]				$1,717,400	200	$8,587				$2,574,929	109	$23,623	$183,938	62	$2,967	$4,476,267	371	$12,065
Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien [8]							$16,597	5	$3,319	$99,892	17	$5,876	$39,185	7	$5,598	$155,674	29	$5,368
Forbearance for Unemployed Borrowers [9]																		
Deficiency Waivers [10]	$7,525,621	77	$97,735	$28,509,398	521	$54,721							$6,296,856	137	$45,962	$42,331,876	735	$57,594
Forgiveness of Principal Associated with a Property When No Foreclosure [11]							$402,322	4	$100,580							$402,322	4	$100,580
Cash Costs Paid by Servicer for Demolition of Property [12]																		
REO Properties Donated [13]										$23,000	1	$23,000	$246,572	1	$246,572	$269,572	2	$134,786
Refinances Completed - Estimated Consumer Relief [14]	$898,440	16	$56,152	$25,841,852	651	$39,696	$4,290,322	95	$45,161	$1,328,580	33	$40,260	$6,239,745	115	$54,259	$38,598,938	910	$42,416
Total Consumer Relief	**$18,300,199**	**209**	**$87,561**	**$375,781,266**	**5,413**	**$69,422**	**$55,739,221**	**1,007**	**$55,352**	**$117,656,545**	**1,421**	**$82,798**	**$42,898,509**	**773**	**$55,496**	**$610,375,740**	**8,823**	**$69,180**
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved [15]	$438,428	3	$146,143	$106,595,200	888	$120,040	$4,855,991	65	$74,708	$54,779,207	547	$100,145	$17,253,101	203	$84,991	$183,921,927	1,706	$107,809
1st Lien Modification Trials Started/In Process [16]	$438,428	3	$146,143	$97,893,161	813	$120,410	$5,186,030	68	$76,265	$49,739,821	506	$98,300	$11,973,901	164	$73,012	$165,231,341	1,554	$106,326

TOTAL CONSUMER RELIEF - ALL SERVICERS $610,375,740

NOTES:
- Any differences in adding are due to rounding.

DEFINITIONS:
[1] Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications).
[2] Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
[3] Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modifications.
[4] Completed 2nd Lien Extinguishments represents finalized second lien mortgage extinguishments (forgiveness of the entire balance and release of lien).
[5] Short Sales Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens.
[6] Deeds in Lieu Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate transactions in which borrower deeds the residence to Servicer/investor in lieu of foreclosure and release of liens.
[7] Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than $1,500 provided to homeowners to facilitate completion of short sales or deeds in lieu of foreclosure.
[8] Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to unrelated second lien holders for release of second lien mortgages in connection with short sale or deeds-in-lieu transactions.
[9] Forbearance for Unemployed Borrowers represents forgiveness of payment arrearages on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
[10] Deficiency Waivers represents waiver of valid claims on borrower deficiency balances on first or second lien mortgages and release of liens.
[11] Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
[12] Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.
[13] REO Properties Donated represents properties owned by Servicers/investors that are donated to municipalities, nonprofits, disabled servicemembers, or families of deceased servicemembers.
[14] Refinances Completed represents eligible loans refinanced with reduced rates. The estimated benefit to borrowers from refinancing is the estimated annual benefit multiplied by 7.85, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D ¶ 9.e.ii.1. and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offers/Approvals and Refinances Completed by each Servicer.

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Offers/ Approvals*	$315,292	29		$239,108	1,432		$259,705	163		$284,242	46		$276,298	288		$248,482	1,958	
Refinances Completed	$283,474	16	2.52%	$249,409	651	2.03%	$256,751	95	2.24%	$276,195	33	1.86%	$261,390	115	2.64%	$253,260	910	2.13%

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9.a. of Exhibit D.

[15] 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.
[16] 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

State Consumer Relief Information
Michigan, Program to Date

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness [1]	$26,860,956	378	$71,061	$60,004,842	520	$115,394	$8,820,804	141	$62,559	$34,293,544	462	$74,228	$7,642,991	110	$69,482	$137,623,137	1,611	$85,427
Completed Forgiveness of pre 3/1/2012 Forbearance [2]	$339,769	5	$67,954	$2,440,690	56	$43,584	$8,012,338	206	$38,895	$5,749,958	139	$41,367	$1,614,451	65	$24,838	$18,157,207	471	$38,550
Completed 2nd Lien Modification Forgiveness [3]	$239,100	10	$23,910	$1,961,041	39	$50,283	$1,719,209	118	$14,570	$1,091,553	58	$18,820	$67,588	6	$11,265	$5,078,491	231	$21,985
Completed 2nd Lien Extinguishments [4]	$5,941,371	145	$40,975	$156,104,484	3,841	$40,642	$9,979,818	250	$39,919	$10,663,150	269	$39,640	$1,463,551	40	$36,589	$184,152,374	4,545	$40,518
Short Sales Completed/ Deficiency Forgiven [5]	$12,200,177	188	$64,895	$131,836,906	1,766	$74,653	$9,043,596	198	$45,675	$83,890,802	1,221	$68,707	$8,953,200	173	$51,753	$245,924,681	3,546	$69,353
Deeds in Lieu Completed/ Deficiency Forgiven [6]							$252,666	5	$50,533							$252,666	5	$50,533
Enhanced Borrower Transitional Funds Paid by Servicer (excess of $1,500) [7]				$1,665,391	313	$5,321	$19,320	4	$4,830	$1,707,786	143	$11,943	$80,000	27	$2,963	$3,472,497	487	$7,130
Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien [8]							$7,096	5	$1,419	$227,828	42	$5,424	$43,686	11	$3,971	$278,609	58	$4,804
Forbearance for Unemployed Borrowers [9]																		
Deficiency Waivers [10]	$11,547,339	135	$85,536	$45,652,713	1,380	$33,082							$7,652,037	236	$32,424	$64,852,089	1,751	$37,037
Forgiveness of Principal Associated with a Property When No Foreclosure [11]							$48,267,848	594	$81,259							$48,267,848	594	$81,259
Cash Costs Paid by Servicer for Demolition of Property [12]																		
REO Properties Donated [13]										$720,200	12	$60,017	$2,142,299	32	$66,947	$2,862,499	44	$65,057
Refinances Completed - Estimated Consumer Relief [14]	$7,934,705	182	$43,597	$20,594,809	792	$26,004	$29,934,436	1,346	$22,240	$36,589,063	1,810	$20,215	$25,147,580	688	$36,552	$120,200,592	4,818	$24,948
Total Consumer Relief	**$65,063,418**	**1,043**	**$62,381**	**$420,260,875**	**8,707**	**$48,267**	**$116,057,132**	**2,867**	**$40,480**	**$174,933,884**	**4,156**	**$42,092**	**$54,807,382**	**1,388**	**$39,487**	**$831,122,690**	**18,161**	**$45,764**
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved [15]	$977,347	14	$69,811	$87,494,828	815	$107,356	$8,613,070	148	$58,196	$47,974,776	752	$63,796	$14,915,178	203	$73,474	$159,975,199	1,932	$82,803
1st Lien Modification Trials Started/In Process [16]	$896,260	11	$81,478	$77,229,074	702	$110,013	$9,582,335	161	$59,518	$47,447,251	734	$64,642	$9,059,448	131	$69,156	$144,214,368	1,739	$82,929

TOTAL CONSUMER RELIEF - ALL SERVICERS $831,122,690

NOTES:
• Any differences in adding are due to rounding.

DEFINITIONS:
[1] Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications).
[2] Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
[3] Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modifications.
[4] Completed 2nd Lien Extinguishments represents finalized second lien mortgage extinguishments (forgiveness of the entire balance and release of lien).
[5] Short Sales Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens.
[6] Deeds in Lieu Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate transactions in which borrower deeds the residence to Servicer/investor in lieu of foreclosure and release of liens.
[7] Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than $1,500 provided to homeowners to facilitate completion of short sales or deeds in lieu of foreclosure.
[8] Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to unrelated second lien holders for release of second lien mortgages in connection with short sale or deeds-in-lieu transactions.
[9] Forbearance for Unemployed Borrowers represents forgiveness of payment arrearages on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
[10] Deficiency Waivers represents waiver of valid claims on borrower deficiency balances on first or second lien mortgages and release of liens.
[11] Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
[12] Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.
[13] REO Properties Donated represents properties owned by Servicers/investors that are donated to municipalities, nonprofits, disabled servicemembers, or families of deceased servicemembers.
[14] Refinances Completed represents eligible loans refinanced with reduced rates. The estimated benefit to borrowers from refinancing is the estimated annual benefit multiplied by 7.85, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D ¶ 9.e.ii.1. and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offers/Approvals and Refinances Completed by each Servicer.

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Offers/ Approvals*	$185,487	304		$189,218	1,729		$111,156	2,061		$117,461	2,131		$127,921	1,506		$136,541	7,731	
Refinances Completed	$200,476	182	2.77%	$199,840	792	1.66%	$114,264	1,346	2.48%	$116,218	1,810	2.22%	$135,538	688	3.44%	$135,360	4,818	2.35%

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9.a. of Exhibit D.

[15] 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.
[16] 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

State Consumer Relief Information
Minnesota, Program to Date

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness [1]	$1,019,576	11	$92,689	$24,038,896	207	$116,130	$4,206,372	53	$79,366	$20,497,430	244	$84,006	$7,358,642	120	$61,322	$57,120,917	635	$89,954
Completed Forgiveness of pre 3/1/2012 Forbearance [2]	$220,768	2	$110,384	$1,909,543	31	$61,598	$4,827,211	107	$45,114	$2,308,638	60	$38,477	$1,293,594	45	$28,747	$10,559,753	245	$43,101
Completed 2nd Lien Modification Forgiveness [3]	$156,865	4	$39,216	$386,162	8	$48,270	$2,087,305	97	$21,519	$828,755	39	$21,250	$798,090	24	$33,254	$4,257,178	172	$24,751
Completed 2nd Lien Extinguishments [4]	$1,623,505	32	$50,735	$26,237,562	590	$44,470	$11,331,318	199	$56,941	$5,395,075	95	$56,790	$3,397,746	61	$55,701	$47,985,205	977	$49,115
Short Sales Completed/ Deficiency Forgiven [5]	$3,288,085	36	$91,336	$84,268,756	919	$91,696	$6,363,559	103	$61,782	$38,872,914	485	$80,150	$19,515,460	343	$56,896	$152,308,774	1,886	$80,758
Deeds in Lieu Completed/ Deficiency Forgiven [6]							$125,715	2	$62,857				$168,623	3	$56,208	$294,337	5	$58,867
Enhanced Borrower Transitional Funds Paid by Servicer (excess of $1,500) [7]				$1,516,359	226	$6,710				$1,296,522	93	$13,941	$78,000	26	$3,000	$2,890,881	345	$8,379
Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien [8]							$6,968	3	$2,323	$140,050	17	$8,238	$15,400	6	$2,567	$162,418	26	$6,247
Forbearance for Unemployed Borrowers [9]																		
Deficiency Waivers [10]																		
Forgiveness of Principal Associated with a Property When No Foreclosure [11]							$1,392,521	14	$99,466							$1,392,521	14	$99,466
Cash Costs Paid by Servicer for Demolition of Property [12]																		
REO Properties Donated [13]										$181,500	1	$181,500	$580,377	5	$116,075	$761,877	6	$126,980
Refinances Completed - Estimated Consumer Relief [14]	$945,822	13	$72,756	$7,756,961	252	$30,782	$12,001,596	372	$32,262	$7,330,509	255	$28,747	$43,864,767	1,231	$35,633	$71,899,656	2,123	$33,867
Total Consumer Relief	**$7,254,621**	**98**	**$74,027**	**$146,114,238**	**2,233**	**$65,434**	**$42,342,565**	**950**	**$44,571**	**$76,851,393**	**1,289**	**$59,621**	**$77,070,700**	**1,864**	**$41,347**	**$349,633,517**	**6,434**	**$54,342**
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved [15]	$765,750	3	$255,250	$37,952,640	325	$116,777	$5,491,647	68	$80,760	$32,530,009	375	$86,747	$14,482,379	221	$65,531	$91,222,425	992	$91,958
1st Lien Modification Trials Started/In Process [16]	$765,750	3	$255,250	$32,175,416	281	$114,503	$5,742,878	75	$76,572	$28,020,555	346	$80,984	$7,306,147	117	$62,446	$74,010,747	822	$90,037

TOTAL CONSUMER RELIEF - ALL SERVICERS $349,633,517

NOTES:
• Any differences in adding are due to rounding.

DEFINITIONS:
[1] Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications).
[2] Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
[3] Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modifications.
[4] Completed 2nd Lien Extinguishments represents finalized second lien mortgage extinguishments (forgiveness of the entire balance and release of lien).
[5] Short Sales Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens.
[6] Deeds in Lieu Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate transactions in which borrower deeds the residence to Servicer/investor in lieu of foreclosure and release of liens.
[7] Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than $1,500 provided to homeowners to facilitate completion of short sales or deeds in lieu of foreclosure.
[8] Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to unrelated second lien holders for release of second lien mortgages in connection with short sale or deeds-in-lieu transactions.
[9] Forbearance for Unemployed Borrowers represents forgiveness of payment arrearages on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
[10] Deficiency Waivers represents waiver of valid claims on borrower deficiency balances on first or second lien mortgages and release of liens.
[11] Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
[12] Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.
[13] REO Properties Donated represents properties owned by Servicers/investors that are donated to municipalities, nonprofits, disabled servicemembers, or families of deceased servicemembers.
[14] Refinances Completed represents eligible loans refinanced with reduced rates. The estimated benefit to borrowers from refinancing is the estimated annual benefit multiplied by 7.85, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D ¶ 9.e.ii.1. and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offers/Approvals and Refinances Completed by each Servicer.

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Offers/ Approvals*	$267,154	20		$233,641	464		$181,099	590		$214,159	304		$186,432	2,095		$194,725	3,473	
Refinances Completed	$324,631	13	2.86%	$238,097	252	1.65%	$177,746	372	2.31%	$218,187	255	1.68%	$190,119	1,231	2.39%	$197,841	2,123	2.18%

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9.a. of Exhibit D.

[15] 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.
[16] 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

State Consumer Relief Information
Mississippi, Program to Date

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness [1]	$218,743	8	$27,343	$2,736,944	43	$63,650	$1,076,032	37	$29,082	$1,967,782	55	$35,778	$872,011	27	$32,297	$6,871,512	170	$40,421
Completed Forgiveness of pre 3/1/2012 Forbearance [2]				$256,403	5	$51,281	$171,272	13	$13,175	$121,102	3	$40,367	$266,997	7	$38,142	$815,773	28	$29,135
Completed 2nd Lien Modification Forgiveness [3]	$9,100	1	$9,100	$64,888	2	$32,444	$182,459	12	$15,205				$3,765	2	$1,882	$260,211	17	$15,307
Completed 2nd Lien Extinguishments [4]	$216,625	9	$24,069	$5,319,568	169	$31,477	$620,883	18	$34,494	$546,972	15	$36,465	$673,905	12	$56,159	$7,377,953	223	$33,085
Short Sales Completed/ Deficiency Forgiven [5]	$820,802	16	$51,300	$7,459,484	149	$50,064	$497,482	12	$41,457	$3,175,274	67	$47,392	$796,260	9	$88,473	$12,749,302	253	$50,392
Deeds in Lieu Completed/ Deficiency Forgiven [6]							$30,440	1	$30,440				$20,691	1	$20,691	$51,132	2	$25,566
Enhanced Borrower Transitional Funds Paid by Servicer (excess of $1,500) [7]				$361,916	68	$5,322	$5,000	1	$5,000	$168,038	17	$9,885	$3,000	1	$3,000	$537,955	87	$6,183
Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien [8]																		
Forbearance for Unemployed Borrowers [9]																		
Deficiency Waivers [10]	$2,449,313	63	$38,878										$345,029	10	$34,503	$2,794,342	73	$38,279
Forgiveness of Principal Associated with a Property When No Foreclosure [11]							$675,202	18	$37,511							$675,202	18	$37,511
Cash Costs Paid by Servicer for Demolition of Property [12]																		
REO Properties Donated [13]																		
Refinances Completed - Estimated Consumer Relief [14]	$118,262	6	$19,710	$450,633	15	$30,042	$2,462,534	83	$29,669	$501,546	16	$31,347	$5,806,174	122	$47,592	$9,339,148	242	$38,592
Total Consumer Relief	**$3,832,844**	**103**	**$37,212**	**$16,649,836**	**451**	**$36,918**	**$5,721,304**	**195**	**$29,340**	**$6,480,714**	**173**	**$37,461**	**$8,787,831**	**191**	**$46,010**	**$41,472,530**	**1,113**	**$37,262**
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved [15]	$309,721	4	$77,430	$5,223,389	79	$66,119	$1,047,333	38	$27,561	$4,807,495	121	$39,731	$2,383,690	74	$32,212	$13,771,628	316	$43,581
1st Lien Modification Trials Started/In Process [16]	$239,812	3	$79,937	$4,228,159	67	$63,107	$1,137,036	40	$28,426	$3,971,308	109	$36,434	$748,969	25	$29,959	$10,325,284	244	$42,317
TOTAL CONSUMER RELIEF - ALL SERVICERS $41,472,530																		

NOTES:
- Any differences in adding are due to rounding.

DEFINITIONS:

[1] Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications).

[2] Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.

[3] Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modifications.

[4] Completed 2nd Lien Extinguishments represents finalized second lien mortgage extinguishments (forgiveness of the entire balance and release of lien).

[5] Short Sales Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens.

[6] Deeds in Lieu Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate transactions in which borrower deeds the residence to Servicer/investor in lieu of foreclosure and release of liens.

[7] Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than $1,500 provided to homeowners to facilitate completion of short sales or deeds in lieu of foreclosure.

[8] Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to unrelated second lien holders for release of second lien mortgages in connection with short sale or deeds-in-lieu transactions.

[9] Forbearance for Unemployed Borrowers represents forgiveness of payment arrearages on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.

[10] Deficiency Waivers represents waiver of valid claims on borrower deficiency balances on first or second lien mortgages and release of liens.

[11] Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.

[12] Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.

[13] REO Properties Donated represents properties owned by Servicers/investors that are donated to municipalities, nonprofits, disabled servicemembers, or families of deceased servicemembers.

[14] Refinances Completed represents eligible loans refinanced with reduced rates. The estimated benefit to borrowers from refinancing is the estimated annual benefit multiplied by 7.85, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D ¶ 9.e.ii.1. and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offers/Approvals and Refinances Completed by each Servicer.

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Offers/ Approvals*	$69,505	6		$146,341	42		$112,568	128		$102,999	18		$133,732	249		$126,694	443	
Refinances Completed	$69,505	6	3.61%	$134,371	15	2.85%	$115,936	83	3.26%	$95,967	16	4.16%	$144,043	122	4.21%	$128,777	242	3.82%

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9.a. of Exhibit D.

[15] 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.

[16] 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

State Consumer Relief Information
Missouri, Program to Date

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness [1]	$1,096,308	12	$91,359	$13,555,889	209	$64,861	$4,686,496	109	$42,995	$9,139,493	184	$49,671	$3,406,199	73	$46,660	$31,884,385	587	$54,318
Completed Forgiveness of pre 3/1/2012 Forbearance [2]				$854,357	30	$28,479	$2,624,790	94	$27,923	$900,467	28	$32,160	$452,563	14	$32,326	$4,832,176	166	$29,109
Completed 2nd Lien Modification Forgiveness [3]	$105,000	5	$21,000	$433,710	10	$43,371	$1,168,903	67	$17,446	$238,220	11	$21,656	$5,850	1	$5,850	$1,951,683	94	$20,763
Completed 2nd Lien Extinguishments [4]	$1,137,098	26	$43,735	$39,226,934	1,138	$34,470	$4,489,772	113	$39,732	$2,279,499	60	$37,992	$324,289	13	$24,945	$47,457,592	1,350	$35,154
Short Sales Completed/ Deficiency Forgiven [5]	$2,094,736	32	$65,461	$41,724,538	676	$61,723	$4,123,297	62	$66,505	$19,985,432	338	$59,128	$3,455,655	56	$61,708	$71,383,658	1,164	$61,326
Deeds in Lieu Completed/ Deficiency Forgiven [6]							$301,549	4	$75,387				$9,141	1	$9,141	$310,690	5	$62,138
Enhanced Borrower Transitional Funds Paid by Servicer (excess of $1,500) [7]				$1,012,362	182	$5,562	$16,000	5	$3,200	$824,433	79	$10,436	$30,000	10	$3,000	$1,882,795	276	$6,822
Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien [8]							$8,971	3	$2,990	$93,296	7	$13,328				$102,266	10	$10,227
Forbearance for Unemployed Borrowers [9]																		
Deficiency Waivers [10]	$6,848,743	141	$48,573	$16,997,718	563	$30,191							$3,829,959	136	$28,161	$27,676,420	840	$32,948
Forgiveness of Principal Associated with a Property When No Foreclosure [11]							$11,025,500	179	$61,595							$11,025,500	179	$61,595
Cash Costs Paid by Servicer for Demolition of Property [12]																		
REO Properties Donated [13]										$74,000	2	$37,000	$954,739	16	$59,671	$1,028,739	18	$57,152
Refinances Completed - Estimated Consumer Relief [14]	$307,577	9	$34,175	$9,246,884	406	$22,776	$14,730,505	535	$27,534	$1,264,249	45	$28,094	$16,124,793	357	$45,167	$41,674,009	1,352	$30,824
Total Consumer Relief	**$11,589,462**	**225**	**$51,509**	**$123,052,391**	**3,214**	**$38,286**	**$43,175,783**	**1,171**	**$36,871**	**$34,799,088**	**754**	**$46,153**	**$28,593,188**	**677**	**$42,235**	**$241,209,912**	**6,041**	**$39,929**
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved [15]	$275,128	3	$91,709	$21,203,850	320	$66,262	$5,249,820	131	$40,075	$14,456,096	313	$46,186	$7,755,100	169	$45,888	$48,939,993	936	$52,286
1st Lien Modification Trials Started/In Process [16]	$116,396	2	$58,198	$18,562,909	283	$65,593	$6,058,412	145	$41,782	$13,687,265	297	$46,085	$3,636,674	76	$47,851	$42,061,655	803	$52,381

TOTAL CONSUMER RELIEF - ALL SERVICERS $241,209,912

NOTES:
- Any differences in adding are due to rounding.

DEFINITIONS:

[1] Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications).
[2] Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
[3] Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modifications.
[4] Completed 2nd Lien Extinguishments represents finalized second lien mortgage extinguishments (forgiveness of the entire balance and release of lien).
[5] Short Sales Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens.
[6] Deeds in Lieu Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate transactions in which borrower deeds the residence to Servicer/investor in lieu of foreclosure and release of liens.
[7] Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than $1,500 provided to homeowners to facilitate completion of short sales or deeds in lieu of foreclosure.
[8] Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to unrelated second lien holders for release of second lien mortgages in connection with short sale or deeds-in-lieu transactions.
[9] Forbearance for Unemployed Borrowers represents forgiveness of payment arrearages on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
[10] Deficiency Waivers represents waiver of valid claims on borrower deficiency balances on first or second lien mortgages and release of liens.
[11] Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
[12] Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.
[13] REO Properties Donated represents properties owned by Servicers/investors that are donated to municipalities, nonprofits, disabled servicemembers, or families of deceased servicemembers.
[14] Refinances Completed represents eligible loans refinanced with reduced rates. The estimated benefit to borrowers from refinancing is the estimated annual benefit multiplied by 7.85, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D ¶ 9.e.ii.1. and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offers/Approvals and Refinances Completed by each Servicer.

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Offers/ Approvals*	$118,158	19		$141,155	983		$113,476	859		$110,400	47		$138,854	875		$131,212	2,783	
Refinances Completed	$105,257	9	4.14%	$142,446	406	2.04%	$118,424	535	2.96%	$111,188	45	3.22%	$140,156	357	4.11%	$131,048	1,352	3.00%

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9.a. of Exhibit D.

[15] 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.
[16] 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

State Consumer Relief Information
Montana, Program to Date

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness [1]	$134,400	1	$134,400	$2,503,699	11	$227,609	$79,755	3	$26,585	$1,268,613	9	$140,957	$905,963	19	$47,682	$4,892,430	43	$113,777
Completed Forgiveness of pre 3/1/2012 Forbearance [2]				$39,252	1	$39,252	$86,277	2	$43,138	$140,147	2	$70,073	$63,773	2	$31,887	$329,448	7	$47,064
Completed 2nd Lien Modification Forgiveness [3]				$123,661	2	$61,831	$223,197	7	$31,885	$72,345	2	$36,173				$419,204	11	$38,109
Completed 2nd Lien Extinguishments [4]	$144,109	4	$36,027	$4,346,171	89	$48,833	$731,702	11	$66,518	$750,814	7	$107,259	$185,041	3	$61,680	$6,157,838	114	$54,016
Short Sales Completed/ Deficiency Forgiven [5]	$125,718	1	$125,718	$6,273,413	96	$65,348	$323,597	7	$46,228	$3,297,648	41	$80,430	$1,888,649	28	$67,452	$11,909,025	173	$68,838
Deeds in Lieu Completed/ Deficiency Forgiven [6]																		
Enhanced Borrower Transitional Funds Paid by Servicer (excess of $1,500) [7]				$201,374	25	$8,055				$57,000	4	$14,250				$258,374	29	$8,909
Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien [8]										$12,000	2	$6,000				$12,000	2	$6,000
Forbearance for Unemployed Borrowers [9]																		
Deficiency Waivers [10]																		
Forgiveness of Principal Associated with a Property When No Foreclosure [11]																		
Cash Costs Paid by Servicer for Demolition of Property [12]																		
REO Properties Donated [13]																		
Refinances Completed - Estimated Consumer Relief [14]	$214,436	2	$107,218	$161,760	3	$53,920	$16,688	1	$16,688				$3,872,834	60	$64,547	$4,265,717	66	$64,632
Total Consumer Relief	**$618,662**	**8**	**$77,333**	**$13,649,331**	**227**	**$60,129**	**$1,461,216**	**31**	**$47,136**	**$5,598,568**	**67**	**$83,561**	**$6,916,260**	**112**	**$61,752**	**$28,244,036**	**445**	**$63,470**
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved [15]	$84,684	1	$84,684	$3,230,977	16	$201,936	$53,209	2	$26,604	$3,130,556	17	$184,150	$2,470,248	44	$56,142	$8,969,674	80	$112,121
1st Lien Modification Trials Started/In Process [16]	$84,684	1	$84,684	$3,037,829	14	$216,988	$53,209	2	$26,604	$1,233,128	10	$123,313	$759,853	15	$50,657	$5,168,703	42	$123,064

TOTAL CONSUMER RELIEF - ALL SERVICERS $28,244,036

NOTES:

- Any differences in adding are due to rounding.

DEFINITIONS:

[1] Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications).
[2] Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
[3] Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modifications.
[4] Completed 2nd Lien Extinguishments represents finalized second lien mortgage extinguishments (forgiveness of the entire balance and release of lien).
[5] Short Sales Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens.
[6] Deeds in Lieu Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate transactions in which borrower deeds the residence to Servicer/investor in lieu of foreclosure and release of liens.
[7] Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than $1,500 provided to homeowners to facilitate completion of short sales or deeds in lieu of foreclosure.
[8] Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to unrelated second lien holders for release of second lien mortgages in connection with short sale or deeds-in-lieu transactions.
[9] Forbearance for Unemployed Borrowers represents forgiveness of payment arrearages on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
[10] Deficiency Waivers represents waiver of valid claims on borrower deficiency balances on first or second lien mortgages and release of liens.
[11] Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
[12] Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.
[13] REO Properties Donated represents properties owned by Servicers/investors that are donated to municipalities, nonprofits, disabled servicemembers, or families of deceased servicemembers.
[14] Refinances Completed represents eligible loans refinanced with reduced rates. The estimated benefit to borrowers from refinancing is the estimated annual benefit multiplied by 7.85, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D ¶ 9.e.ii.1. and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offers/Approvals and Refinances Completed by each Servicer.

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Offers/ Approvals*	$496,458	6		$393,284	8		$139,623	5					$200,003	132		$220,024	151	
Refinances Completed	$501,223	2	2.73%	$348,244	3	1.97%	$73,944	1	2.88%				$221,573	60	3.71%	$233,568	66	3.53%

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9.a. of Exhibit D.

[15] 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.
[16] 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

State Consumer Relief Information
Nebraska, Program to Date

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness [1]	$16,000	1	$16,000	$244,783	7	$34,969	$380,696	11	$34,609	$543,277	17	$31,957	$447,366	14	$31,955	$1,632,122	50	$32,642
Completed Forgiveness of pre 3/1/2012 Forbearance [2]				$56,753	1	$56,753	$258,587	10	$25,859	$35,000	1	$35,000	$137,489	2	$68,744	$487,829	14	$34,845
Completed 2nd Lien Modification Forgiveness [3]							$170,225	7	$24,318	$11,363	1	$11,363	$349	1	$349	$181,937	9	$20,215
Completed 2nd Lien Extinguishments [4]	$42,807	2	$21,403	$1,046,896	40	$26,172	$224,332	7	$32,047	$70,317	5	$14,063	$155,981	6	$25,997	$1,540,332	60	$25,672
Short Sales Completed/ Deficiency Forgiven [5]	$37,221	3	$12,407	$2,495,851	57	$43,787	$295,488	7	$42,213	$1,529,861	43	$35,578	$1,802,538	36	$50,070	$6,160,959	146	$42,198
Deeds in Lieu Completed/ Deficiency Forgiven [6]																		
Enhanced Borrower Transitional Funds Paid by Servicer (excess of $1,500) [7]				$95,722	18	$5,318				$127,446	11	$11,586	$8,387	3	$2,796	$231,555	32	$7,236
Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien [8]										$22,500	4	$5,625	$10,000	1	$10,000	$32,500	5	$6,500
Forbearance for Unemployed Borrowers [9]																		
Deficiency Waivers [10]													$732,293	31	$23,622	$732,293	31	$23,622
Forgiveness of Principal Associated with a Property When No Foreclosure [11]							$29,948	1	$29,948							$29,948	1	$29,948
Cash Costs Paid by Servicer for Demolition of Property [12]													$2,000	1	$2,000	$2,000	1	$2,000
REO Properties Donated [13]										$79,000	1	$79,000	$73,446	2	$36,723	$152,446	3	$50,815
Refinances Completed - Estimated Consumer Relief [14]	$33,850	2	$16,925	$122,783	6	$20,464	$798,141	26	$30,698				$7,155,887	156	$45,871	$8,110,661	190	$42,688
Total Consumer Relief	**$129,878**	**8**	**$16,235**	**$4,062,788**	**129**	**$31,494**	**$2,157,415**	**69**	**$31,267**	**$2,418,764**	**83**	**$29,142**	**$10,525,735**	**253**	**$41,604**	**$19,294,581**	**542**	**$35,599**
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved [15]				$469,939	12	$39,162	$308,611	9	$34,290	$950,287	25	$38,011	$1,172,521	36	$32,570	$2,901,358	82	$35,382
1st Lien Modification Trials Started/In Process [16]				$357,824	11	$32,529	$364,182	13	$28,014	$971,178	26	$37,353	$712,723	21	$33,939	$2,405,907	71	$33,886

TOTAL CONSUMER RELIEF - ALL SERVICERS $19,294,581

NOTES:
- Any differences in adding are due to rounding.

DEFINITIONS:

[1] Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications).
[2] Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
[3] Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modifications.
[4] Completed 2nd Lien Extinguishments represents finalized second lien mortgage extinguishments (forgiveness of the entire balance and release of lien).
[5] Short Sales Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens.
[6] Deeds in Lieu Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate transactions in which borrower deeds the residence to Servicer/investor in lieu of foreclosure and release of liens.
[7] Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than $1,500 provided to homeowners to facilitate completion of short sales or deeds in lieu of foreclosure.
[8] Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to unrelated second lien holders for release of second lien mortgages in connection with short sale or deeds-in-lieu transactions.
[9] Forbearance for Unemployed Borrowers represents forgiveness of payment arrearages on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
[10] Deficiency Waivers represents waiver of valid claims on borrower deficiency balances on first or second lien mortgages and release of liens.
[11] Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
[12] Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.
[13] REO Properties Donated represents properties owned by Servicers/investors that are donated to municipalities, nonprofits, disabled servicemembers, or families of deceased servicemembers.
[14] Refinances Completed represents eligible loans refinanced with reduced rates. The estimated benefit to borrowers from refinancing is the estimated annual benefit multiplied by 7.85, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D ¶ 9.e.ii.1. and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offers/Approvals and Refinances Completed by each Servicer.

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Offers/ Approvals*	$83,586	4		$152,700	12		$118,655	35					$123,109	347		$123,212	398	
Refinances Completed	$39,743	2	5.43%	$145,019	6	1.80%	$118,584	26	3.30%				$124,951	156	4.68%	$123,816	190	4.39%

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9.a. of Exhibit D.

[15] 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.
[16] 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

State Consumer Relief Information
Nevada, Program to Date

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness [1]	$3,075,544	25	$123,022	$157,106,296	866	$181,416	$5,316,091	36	$147,669	$50,859,419	304	$167,301	$24,290,065	211	$115,119	$240,647,416	1,442	$166,884
Completed Forgiveness of pre 3/1/2012 Forbearance [2]	$47,072	2	$23,536	$5,314,239	89	$59,711	$10,023,091	154	$65,085	$7,792,956	108	$72,157	$8,705,338	207	$42,055	$31,882,697	560	$56,933
Completed 2nd Lien Modification Forgiveness [3]	$26,000	2	$13,000	$3,102,336	52	$59,660	$1,043,040	29	$35,967	$565,454	25	$22,618	$619,378	24	$25,807	$5,356,208	132	$40,577
Completed 2nd Lien Extinguishments [4]	$2,645,236	42	$62,982	$286,277,330	4,136	$69,216	$30,392,082	461	$65,926	$27,428,420	383	$71,615	$10,260,726	149	$68,864	$357,003,795	5,171	$69,040
Short Sales Completed/ Deficiency Forgiven [5]				$796,340,360	5,741	$138,711	$31,016,803	320	$96,928	$253,817,709	1,825	$139,078	$103,701,106	1,189	$87,217	$1,184,875,977	9,075	$130,565
Deeds in Lieu Completed/ Deficiency Forgiven [6]													$921,756	9	$102,417	$921,756	9	$102,417
Enhanced Borrower Transitional Funds Paid by Servicer (excess of $1,500) [7]				$5,697,651	1,159	$4,916	$78,279	6	$13,047	$5,144,986	292	$17,620	$486,534	158	$3,079	$11,407,451	1,615	$7,063
Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien [8]							$80,163	13	$6,166	$482,798	54	$8,941	$206,327	25	$8,253	$769,287	92	$8,362
Forbearance for Unemployed Borrowers [9]																		
Deficiency Waivers [10]																		
Forgiveness of Principal Associated with a Property When No Foreclosure [11]							$2,217,006	18	$123,167							$2,217,006	18	$123,167
Cash Costs Paid by Servicer for Demolition of Property [12]													$1,950	2	$975	$1,950	2	$975
REO Properties Donated [13]										$1,439,519	14	$102,823				$1,439,519	14	$102,823
Refinances Completed - Estimated Consumer Relief [14]	$562,359	10	$56,236	$13,642,381	309	$44,150	$5,598,318	207	$27,045	$11,366,159	292	$38,925	$20,836,594	464	$44,906	$52,005,812	1,282	$40,566
Total Consumer Relief	**$6,356,212**	**81**	**$78,472**	**$1,267,480,595**	**12,352**	**$102,613**	**$85,764,874**	**1,244**	**$68,943**	**$358,897,419**	**3,297**	**$108,856**	**$170,029,773**	**2,438**	**$69,741**	**$1,888,528,873**	**19,412**	**$97,287**
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved [15]	$1,286,725	5	$257,345	$245,168,592	1,313	$186,724	$7,199,518	55	$130,900	$72,185,437	504	$143,225	$37,857,649	328	$115,420	$363,697,921	2,205	$164,942
1st Lien Modification Trials Started/In Process [16]	$1,286,725	5	$257,345	$210,957,926	1,121	$188,187	$8,093,926	60	$134,899	$68,498,972	468	$146,365	$29,257,762	262	$111,671	$318,095,311	1,916	$166,021

TOTAL CONSUMER RELIEF - ALL SERVICERS $1,888,528,873

NOTES:
- Any differences in adding are due to rounding.

DEFINITIONS:
[1] Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications).
[2] Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
[3] Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modifications.
[4] Completed 2nd Lien Extinguishments represents finalized second lien mortgage extinguishments (forgiveness of the entire balance and release of lien).
[5] Short Sales Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens.
[6] Deeds in Lieu Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate transactions in which borrower deeds the residence to Servicer/investor in lieu of foreclosure and release of liens.
[7] Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than $1,500 provided to homeowners to facilitate completion of short sales or deeds in lieu of foreclosure.
[8] Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to unrelated second lien holders for release of second lien mortgages in connection with short sale or deeds-in-lieu transactions.
[9] Forbearance for Unemployed Borrowers represents forgiveness of payment arrearages on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
[10] Deficiency Waivers represents waiver of valid claims on borrower deficiency balances on first or second lien mortgages and release of liens.
[11] Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
[12] Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.
[13] REO Properties Donated represents properties owned by Servicers/investors that are donated to municipalities, nonprofits, disabled servicemembers, or families of deceased servicemembers.
[14] Refinances Completed represents eligible loans refinanced with reduced rates. The estimated benefit to borrowers from refinancing is the estimated annual benefit multiplied by 7.85, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D ¶ 9.e.ii.1. and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offers/Approvals and Refinances Completed by each Servicer.

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Offers/ Approvals*	$277,635	17		$294,413	804		$189,112	370		$272,162	384		$225,870	1,295		$246,833	2,870	
Refinances Completed	$293,599	10	2.44%	$287,228	309	1.96%	$198,161	207	1.74%	$278,966	292	1.78%	$228,156	464	2.51%	$249,635	1,282	2.07%

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9.a. of Exhibit D.

[15] 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.
[16] 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

State Consumer Relief Information
New Hampshire, Program to Date

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness [1]	$897,867	13	$69,067	$8,972,099	84	$106,811	$610,587	16	$38,162	$4,607,992	61	$75,541	$796,538	14	$56,896	$15,885,083	188	$84,495
Completed Forgiveness of pre 3/1/2012 Forbearance [2]				$250,769	3	$83,590	$1,363,486	25	$54,539	$545,789	18	$30,322	$194,468	8	$24,308	$2,354,512	54	$43,602
Completed 2nd Lien Modification Forgiveness [3]	$54,500	2	$27,250	$325,892	4	$81,473	$743,516	35	$21,243	$226,786	7	$32,398				$1,350,694	48	$28,139
Completed 2nd Lien Extinguishments [4]	$846,982	16	$52,936	$12,409,734	219	$56,665	$4,536,243	81	$56,003	$1,900,931	35	$54,312	$268,134	5	$53,627	$19,962,025	356	$56,073
Short Sales Completed/ Deficiency Forgiven [5]	$135,221	6	$22,537	$15,367,534	208	$73,882	$1,297,343	27	$48,050	$7,162,950	96	$74,614	$1,561,427	24	$65,059	$25,524,476	361	$70,705
Deeds in Lieu Completed/ Deficiency Forgiven [6]													$28,029	1	$28,029	$28,029	1	$28,029
Enhanced Borrower Transitional Funds Paid by Servicer (excess of $1,500) [7]				$248,220	41	$6,054				$212,400	14	$15,171	$18,503	5	$3,701	$479,123	60	$7,985
Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien [8]										$50,988	8	$6,374	$3,484	2	$1,742	$54,472	10	$5,447
Forbearance for Unemployed Borrowers [9]																		
Deficiency Waivers [10]	$1,890,316	29	$65,183										$1,458,892	30	$48,630	$3,349,208	59	$56,766
Forgiveness of Principal Associated with a Property When No Foreclosure [11]							$55,330	2	$27,665							$55,330	2	$27,665
Cash Costs Paid by Servicer for Demolition of Property [12]																		
REO Properties Donated [13]																		
Refinances Completed - Estimated Consumer Relief [14]	$671,186	12	$55,932	$3,394,525	85	$39,936	$2,402,267	71	$33,835	$935,740	22	$42,534	$3,535,989	63	$56,127	$10,939,707	253	$43,240
Total Consumer Relief	**$4,496,072**	**78**	**$57,642**	**$40,968,773**	**644**	**$63,616**	**$11,008,773**	**257**	**$42,836**	**$15,643,577**	**261**	**$59,937**	**$7,865,464**	**152**	**$51,746**	**$79,982,659**	**1,392**	**$57,459**
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved [15]	$173,564	2	$86,782	$12,047,550	119	$101,240	$860,207	21	$40,962	$7,326,605	85	$86,195	$1,465,652	21	$69,793	$21,873,577	248	$88,200
1st Lien Modification Trials Started/In Process [16]	$173,564	2	$86,782	$11,065,345	105	$105,384	$1,062,067	24	$44,253	$6,305,080	84	$75,060	$951,009	15	$63,401	$19,557,064	230	$85,031

TOTAL CONSUMER RELIEF - ALL SERVICERS $79,982,659

NOTES:
- Any differences in adding are due to rounding.

DEFINITIONS:

[1] Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications).
[2] Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
[3] Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modifications.
[4] Completed 2nd Lien Extinguishments represents finalized second lien mortgage extinguishments (forgiveness of the entire balance and release of lien).
[5] Short Sales Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens.
[6] Deeds in Lieu Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate transactions in which borrower deeds the residence to Servicer/investor in lieu of foreclosure and release of liens.
[7] Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than $1,500 provided to homeowners to facilitate completion of short sales or deeds in lieu of foreclosure.
[8] Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to unrelated second lien holders for release of second lien mortgages in connection with short sale or deeds-in-lieu transactions.
[9] Forbearance for Unemployed Borrowers represents forgiveness of payment arrearages on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
[10] Deficiency Waivers represents waiver of valid claims on borrower deficiency balances on first or second lien mortgages and release of liens.
[11] Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
[12] Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.
[13] REO Properties Donated represents properties owned by Servicers/investors that are donated to municipalities, nonprofits, disabled servicemembers, or families of deceased servicemembers.
[14] Refinances Completed represents eligible loans refinanced with reduced rates. The estimated benefit to borrowers from refinancing is the estimated annual benefit multiplied by 7.85, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D ¶ 9.e.ii.1. and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offers/Approvals and Refinances Completed by each Servicer.

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Offers/ Approvals*	$250,013	15		$242,666	138		$196,132	123		$230,041	26		$235,204	122		$226,505	424	
Refinances Completed	$271,226	12	2.63%	$235,242	85	2.16%	$193,047	71	2.23%	$240,792	22	2.25%	$241,217	63	2.96%	$227,078	253	2.43%

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9.a. of Exhibit D.

[15] 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.
[16] 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

State Consumer Relief Information
New Jersey, Program to Date

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness [1]	$6,539,019	56	$116,768	$163,520,091	1,002	$163,194	$8,648,798	87	$99,411	$106,504,214	782	$136,195	$29,070,031	338	$86,006	$314,282,154	2,265	$138,756
Completed Forgiveness of pre 3/1/2012 Forbearance [2]	$264,203	4	$66,051	$12,117,384	158	$76,692	$8,581,792	150	$57,212	$12,435,276	167	$74,463	$8,943,622	252	$35,491	$42,342,277	731	$57,924
Completed 2nd Lien Modification Forgiveness [3]	$139,900	3	$46,633	$5,713,435	75	$76,179	$3,654,620	135	$27,071	$4,002,809	108	$37,063	$692,631	62	$11,171	$14,203,396	383	$37,085
Completed 2nd Lien Extinguishments [4]	$3,347,338	51	$65,634	$396,279,231	5,609	$70,651	$69,909,721	906	$77,163	$130,690,544	1,657	$78,872	$38,754,997	414	$93,611	$638,981,831	8,637	$73,982
Short Sales Completed/ Deficiency Forgiven [5]	$10,606,724	64	$165,730	$215,812,140	1,769	$121,997	$8,650,386	83	$104,222	$108,204,326	791	$136,794	$51,287,493	556	$92,244	$394,561,069	3,263	$120,920
Deeds in Lieu Completed/ Deficiency Forgiven [6]							$210,710	3	$70,237				$684,741	13	$52,672	$895,451	16	$55,966
Enhanced Borrower Transitional Funds Paid by Servicer (excess of $1,500) [7]				$2,871,224	354	$8,111	$18,000	5	$3,600	$6,465,168	307	$21,059	$453,923	135	$3,362	$9,808,315	801	$12,245
Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien [8]							$42,368	8	$5,296	$455,984	62	$7,355	$165,513	24	$6,896	$663,865	94	$7,062
Forbearance for Unemployed Borrowers [9]																		
Deficiency Waivers [10]													$2,394,452	48	$49,884	$2,394,452	48	$49,884
Forgiveness of Principal Associated with a Property When No Foreclosure [11]							$2,773,584	30	$92,453							$2,773,584	30	$92,453
Cash Costs Paid by Servicer for Demolition of Property [12]																		
REO Properties Donated [13]										$215,000	1	$215,000	$131,040	1	$131,040	$346,040	2	$173,020
Refinances Completed - Estimated Consumer Relief [14]	$2,398,424	29	$82,704	$17,091,435	351	$48,694	$7,592,348	165	$46,014	$9,341,409	171	$54,628	$37,975,607	896	$42,383	$74,399,225	1,612	$46,153
Total Consumer Relief	**$23,295,609**	**207**	**$112,539**	**$813,404,942**	**9,318**	**$87,294**	**$110,082,327**	**1,572**	**$70,027**	**$378,314,730**	**4,046**	**$93,503**	**$170,554,052**	**2,739**	**$62,269**	**$1,495,651,660**	**17,882**	**$83,640**
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved [15]	$909,369	9	$113,671	$254,220,493	1,537	$165,400	$8,940,175	91	$98,244	$151,163,452	1,117	$135,330	$55,721,100	584	$95,413	$470,954,588	3,338	$141,089
1st Lien Modification Trials Started/In Process [16]	$909,369	7	$129,910	$219,587,295	1,336	$164,362	$10,096,059	103	$98,020	$131,839,131	997	$132,236	$36,647,180	400	$91,618	$399,079,034	2,843	$140,373

TOTAL CONSUMER RELIEF - ALL SERVICERS $1,495,651,660

NOTES:
• Any differences in adding are due to rounding.

DEFINITIONS:
[1] Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications).
[2] Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
[3] Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modifications.
[4] Completed 2nd Lien Extinguishments represents finalized second lien mortgage extinguishments (forgiveness of the entire balance and release of lien).
[5] Short Sales Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens.
[6] Deeds in Lieu Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate transactions in which borrower deeds the residence to Servicer/investor in lieu of foreclosure and release of liens.
[7] Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than $1,500 provided to homeowners to facilitate completion of short sales or deeds in lieu of foreclosure.
[8] Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to unrelated second lien holders for release of second lien mortgages in connection with short sale or deeds-in-lieu transactions.
[9] Forbearance for Unemployed Borrowers represents forgiveness of payment arrearages on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
[10] Deficiency Waivers represents waiver of valid claims on borrower deficiency balances on first or second lien mortgages and release of liens.
[11] Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
[12] Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.
[13] REO Properties Donated represents properties owned by Servicers/investors that are donated to municipalities, nonprofits, disabled servicemembers, or families of deceased servicemembers.
[14] Refinances Completed represents eligible loans refinanced with reduced rates. The estimated benefit to borrowers from refinancing is the estimated annual benefit multiplied by 7.85, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D ¶ 9.e.ii.1. and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offers/Approvals and Refinances Completed by each Servicer.

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Offers/ Approvals*	$373,803	54		$299,642	841		$258,748	273		$323,263	213		$250,375	2,173		$268,920	3,554	
Refinances Completed	$435,552	29	2.42%	$295,564	351	2.10%	$253,128	165	2.32%	$330,029	171	2.11%	$247,805	896	2.18%	$270,849	1,612	2.17%

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9.a. of Exhibit D.

[15] 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.
[16] 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

State Consumer Relief Information
New Mexico, Program to Date

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness [1]	$154,500	2	$77,250	$6,836,386	102	$67,023	$595,962	12	$49,664	$1,578,039	39	$40,463	$1,506,441	42	$35,868	$10,671,329	197	$54,169
Completed Forgiveness of pre 3/1/2012 Forbearance [2]				$718,868	33	$21,784	$191,743	6	$31,957	$13,100	1	$13,100	$105,508	9	$11,723	$1,029,219	49	$21,004
Completed 2nd Lien Modification Forgiveness [3]	$47,000	2	$23,500	$18,428	1	$18,428	$325,586	21	$15,504	$17,793	2	$8,896	$13,804	4	$3,451	$422,610	30	$14,087
Completed 2nd Lien Extinguishments [4]	$818,110	14	$58,436	$25,961,554	577	$44,994	$4,122,247	77	$53,536	$2,856,736	48	$59,515	$639,265	15	$42,618	$34,397,912	731	$47,056
Short Sales Completed/ Deficiency Forgiven [5]	$451,674	9	$50,186	$24,237,910	362	$66,956	$744,329	11	$67,666	$7,386,221	120	$61,552	$3,233,162	52	$62,176	$36,053,296	554	$65,078
Deeds in Lieu Completed/ Deficiency Forgiven [6]																		
Enhanced Borrower Transitional Funds Paid by Servicer (excess of $1,500) [7]				$800,683	91	$8,799	$15,000	1	$15,000	$583,000	31	$18,806	$20,050	7	$2,864	$1,418,733	130	$10,913
Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien [8]							$9,325	1	$9,325	$10,400	2	$5,200	$13,000	1	$13,000	$32,725	4	$8,181
Forbearance for Unemployed Borrowers [9]																		
Deficiency Waivers [10]																		
Forgiveness of Principal Associated with a Property When No Foreclosure [11]							$55,485	2	$27,743							$55,485	2	$27,743
Cash Costs Paid by Servicer for Demolition of Property [12]																		
REO Properties Donated [13]													$32,661	1	$32,661	$32,661	1	$32,661
Refinances Completed - Estimated Consumer Relief [14]	$259,433	5	$51,887	$5,715,451	174	$32,847	$961,833	32	$30,057	$305,059	10	$30,506	$8,370,380	190	$44,055	$15,612,156	411	$37,986
Total Consumer Relief	**$1,730,717**	**32**	**$54,085**	**$64,289,280**	**1,340**	**$47,977**	**$7,021,511**	**163**	**$43,077**	**$12,750,347**	**253**	**$50,397**	**$13,934,272**	**321**	**$43,409**	**$99,726,127**	**2,109**	**$47,286**
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved [15]				$11,051,289	147	$75,179	$690,647	13	$53,127	$2,927,746	64	$45,746	$3,095,246	88	$35,173	$17,764,929	312	$56,939
1st Lien Modification Trials Started/In Process [16]				$10,045,908	137	$73,328	$694,081	13	$53,391	$2,438,799	58	$42,048	$1,574,794	40	$39,370	$14,753,581	248	$59,490

TOTAL CONSUMER RELIEF - ALL SERVICERS $99,726,127

NOTES:
• Any differences in adding are due to rounding.

DEFINITIONS:
[1] Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications).
[2] Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
[3] Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modifications.
[4] Completed 2nd Lien Extinguishments represents finalized second lien mortgage extinguishments (forgiveness of the entire balance and release of lien).
[5] Short Sales Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens.
[6] Deeds in Lieu Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate transactions in which borrower deeds the residence to Servicer/investor in lieu of foreclosure and release of liens.
[7] Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than $1,500 provided to homeowners to facilitate completion of short sales or deeds in lieu of foreclosure.
[8] Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to unrelated second lien holders for release of second lien mortgages in connection with short sale or deeds-in-lieu transactions.
[9] Forbearance for Unemployed Borrowers represents forgiveness of payment arrearages on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
[10] Deficiency Waivers represents waiver of valid claims on borrower deficiency balances on first or second lien mortgages and release of liens.
[11] Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
[12] Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.
[13] REO Properties Donated represents properties owned by Servicers/investors that are donated to municipalities, nonprofits, disabled servicemembers, or families of deceased servicemembers.
[14] Refinances Completed represents eligible loans refinanced with reduced rates. The estimated benefit to borrowers from refinancing is the estimated annual benefit multiplied by 7.85, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D ¶ 9.e.ii.1. and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offers/Approvals and Refinances Completed by each Servicer.

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Offers/ Approvals*	$415,770	11		$174,731	446		$120,502	59		$162,998	12		$151,806	458		$163,384	986	
Refinances Completed	$220,325	5	3.00%	$193,024	174	2.17%	$113,252	32	3.38%	$149,580	10	2.60%	$164,576	190	3.41%	$172,937	411	2.80%

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9.a. of Exhibit D.

[15] 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.
[16] 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

State Consumer Relief Information
New York, Program to Date

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness [1]	$2,817,742	29	$97,164	$207,032,692	1,247	$166,025	$10,041,675	127	$79,068	$150,391,258	1,270	$118,418	$26,421,112	244	$108,283	$396,704,479	2,917	$135,997
Completed Forgiveness of pre 3/1/2012 Forbearance [2]				$10,869,042	130	$83,608	$17,429,837	249	$69,999	$17,056,815	259	$65,856	$6,307,737	161	$39,178	$51,663,431	799	$64,660
Completed 2nd Lien Modification Forgiveness [3]	$223,200	7	$31,886	$13,760,944	136	$101,183	$13,897,867	344	$40,401	$6,550,137	169	$38,758	$636,188	30	$21,206	$35,068,336	686	$51,120
Completed 2nd Lien Extinguishments [4]	$6,379,615	86	$74,182	$531,308,330	6,544	$81,190	$192,856,385	1,901	$101,450	$207,046,038	2,233	$92,721	$28,631,375	322	$88,917	$966,221,742	11,086	$87,157
Short Sales Completed/ Deficiency Forgiven [5]	$7,280,141	41	$177,564	$133,287,710	1,047	$127,304	$11,187,424	77	$145,291	$128,943,949	821	$157,057	$26,177,577	226	$115,830	$306,876,802	2,212	$138,733
Deeds in Lieu Completed/ Deficiency Forgiven [6]							$572,739	6	$95,456				$602,264	5	$120,453	$1,175,002	11	$106,818
Enhanced Borrower Transitional Funds Paid by Servicer (excess of $1,500) [7]				$2,723,738	237	$11,493	$54,299	7	$7,757	$7,769,648	347	$22,391	$133,500	41	$3,256	$10,681,185	632	$16,901
Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien [8]							$39,206	4	$9,802	$383,142	49	$7,819	$143,708	8	$17,964	$566,057	61	$9,280
Forbearance for Unemployed Borrowers [9]																		
Deficiency Waivers [10]													$2,463,146	37	$66,572	$2,463,146	37	$66,572
Forgiveness of Principal Associated with a Property When No Foreclosure [11]							$3,175,208	61	$52,053							$3,175,208	61	$52,053
Cash Costs Paid by Servicer for Demolition of Property [12]																		
REO Properties Donated [13]										$160,000	1	$160,000	$160,417	2	$80,209	$320,417	3	$106,806
Refinances Completed - Estimated Consumer Relief [14]	$1,996,323	25	$79,853	$17,508,125	306	$57,216	$8,108,987	205	$39,556	$11,121,455	164	$67,814	$23,644,639	396	$59,709	$62,379,528	1,096	$56,916
Total Consumer Relief	**$18,697,020**	**188**	**$99,452**	**$916,490,581**	**9,647**	**$95,003**	**$257,363,627**	**2,981**	**$86,335**	**$529,422,441**	**5,313**	**$99,647**	**$115,321,662**	**1,472**	**$78,344**	**$1,837,295,333**	**19,601**	**$93,735**
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved [15]	$2,559,404	12	$213,284	$301,592,882	1,789	$168,582	$10,720,740	134	$80,006	$187,115,458	1,575	$118,803	$53,002,745	473	$112,057	$554,991,229	3,983	$139,340
1st Lien Modification Trials Started/In Process [16]	$2,559,404	12	$213,284	$268,573,918	1,594	$168,491	$11,899,009	151	$78,801	$173,003,363	1,463	$118,252	$32,574,342	306	$106,452	$488,610,036	3,526	$138,573

TOTAL CONSUMER RELIEF - ALL SERVICERS $1,837,295,333

NOTES:
- Any differences in adding are due to rounding.

DEFINITIONS:

[1] Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications).
[2] Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
[3] Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modifications.
[4] Completed 2nd Lien Extinguishments represents finalized second lien mortgage extinguishments (forgiveness of the entire balance and release of lien).
[5] Short Sales Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens.
[6] Deeds in Lieu Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate transactions in which borrower deeds the residence to Servicer/investor in lieu of foreclosure and release of liens.
[7] Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than $1,500 provided to homeowners to facilitate completion of short sales or deeds in lieu of foreclosure.
[8] Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to unrelated second lien holders for release of second lien mortgages in connection with short sale or deeds-in-lieu transactions.
[9] Forbearance for Unemployed Borrowers represents forgiveness of payment arrearages on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
[10] Deficiency Waivers represents waiver of valid claims on borrower deficiency balances on first or second lien mortgages and release of liens.
[11] Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
[12] Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.
[13] REO Properties Donated represents properties owned by Servicers/investors that are donated to municipalities, nonprofits, disabled servicemembers, or families of deceased servicemembers.
[14] Refinances Completed represents eligible loans refinanced with reduced rates. The estimated benefit to borrowers from refinancing is the estimated annual benefit multiplied by 7.85, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D ¶ 9.e.ii.1. and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offers/Approvals and Refinances Completed by each Servicer.

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Offers/ Approvals*	$376,825	36		$312,310	662		$252,441	417		$392,305	285		$282,392	941		$300,351	2,341	
Refinances Completed	$376,196	25	2.70%	$318,338	306	2.29%	$244,789	205	2.06%	$398,537	164	2.17%	$253,675	396	3.00%	$294,538	1,096	2.46%

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9.a. of Exhibit D.

[15] 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.
[16] 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

State Consumer Relief Information
North Carolina, Program to Date

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness [1]	$1,276,961	23	$55,520	$25,923,526	386	$67,159	$5,681,572	145	$39,183	$11,341,221	213	$53,245	$3,461,270	81	$42,732	$47,684,550	848	$56,232
Completed Forgiveness of pre 3/1/2012 Forbearance [2]				$1,585,586	68	$23,317	$2,443,048	94	$25,990	$186,333	9	$20,704	$689,730	35	$19,707	$4,904,698	206	$23,809
Completed 2nd Lien Modification Forgiveness [3]	$203,800	10	$20,380	$1,410,088	26	$54,234	$1,038,431	66	$15,734	$396,060	12	$33,005	$333,379	24	$13,891	$3,381,758	138	$24,505
Completed 2nd Lien Extinguishments [4]	$1,207,143	31	$38,940	$116,402,993	2,661	$43,744	$11,069,512	263	$42,089	$6,547,940	141	$46,439	$7,417,031	160	$46,356	$142,644,621	3,256	$43,810
Short Sales Completed/ Deficiency Forgiven [5]	$1,928,611	27	$71,430	$81,719,370	1,148	$71,184	$3,788,074	51	$74,276	$32,825,989	429	$76,517	$19,584,583	259	$75,616	$139,846,627	1,914	$73,065
Deeds in Lieu Completed/ Deficiency Forgiven [6]							$79,994	3	$26,665				$115,165	1	$115,165	$195,160	4	$48,790
Enhanced Borrower Transitional Funds Paid by Servicer (excess of $1,500) [7]				$2,638,270	370	$7,130				$1,200,493	87	$13,799	$41,168	14	$2,941	$3,879,931	471	$8,238
Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien [8]							$117,857	4	$29,464	$246,190	22	$11,190	$17,628	4	$4,407	$381,674	30	$12,722
Forbearance for Unemployed Borrowers [9]																		
Deficiency Waivers [10]																		
Forgiveness of Principal Associated with a Property When No Foreclosure [11]							$1,880,022	41	$45,854							$1,880,022	41	$45,854
Cash Costs Paid by Servicer for Demolition of Property [12]																		
REO Properties Donated [13]										$173,800	2	$86,900	$780,207	15	$52,014	$954,007	17	$56,118
Refinances Completed - Estimated Consumer Relief [14]	$1,241,222	19	$65,327	$26,308,300	875	$30,067	$6,150,984	175	$35,148	$1,183,868	27	$43,847	$29,299,655	1,004	$29,183	$64,184,030	2,100	$30,564
Total Consumer Relief	**$5,857,737**	**110**	**$53,252**	**$255,988,133**	**5,534**	**$46,257**	**$32,249,496**	**842**	**$38,301**	**$54,101,894**	**942**	**$57,433**	**$61,739,817**	**1,597**	**$38,660**	**$409,937,077**	**9,025**	**$45,422**
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved [15]	$1,124,615	10	$112,461	$40,604,686	614	$66,131	$5,334,626	150	$35,564	$21,367,506	454	$47,065	$9,811,306	213	$46,062	$78,242,739	1,441	$54,298
1st Lien Modification Trials Started/In Process [16]	$910,147	9	$101,127	$36,093,612	543	$66,471	$5,710,807	161	$35,471	$18,316,016	419	$43,714	$3,659,240	86	$42,549	$64,689,822	1,218	$53,112
TOTAL CONSUMER RELIEF - ALL SERVICERS $409,937,077																		

NOTES:
• Any differences in adding are due to rounding.

DEFINITIONS:
[1] Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications).
[2] Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
[3] Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modifications.
[4] Completed 2nd Lien Extinguishments represents finalized second lien mortgage extinguishments (forgiveness of the entire balance and release of lien).
[5] Short Sales Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens.
[6] Deeds in Lieu Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate transactions in which borrower deeds the residence to Servicer/investor in lieu of foreclosure and release of liens.
[7] Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than $1,500 provided to homeowners to facilitate completion of short sales or deeds in lieu of foreclosure.
[8] Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to unrelated second lien holders for release of second lien mortgages in connection with short sale or deeds-in-lieu transactions.
[9] Forbearance for Unemployed Borrowers represents forgiveness of payment arrearages on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
[10] Deficiency Waivers represents waiver of valid claims on borrower deficiency balances on first or second lien mortgages and release of liens.
[11] Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
[12] Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.
[13] REO Properties Donated represents properties owned by Servicers/investors that are donated to municipalities, nonprofits, disabled servicemembers, or families of deceased servicemembers.
[14] Refinances Completed represents eligible loans refinanced with reduced rates. The estimated benefit to borrowers from refinancing is the estimated annual benefit multiplied by 7.85, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D ¶ 9.e.ii.1. and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offers/Approvals and Refinances Completed by each Servicer.

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Offers/ Approvals*	$240,915	36		$170,829	2,083		$130,170	259		$187,951	28		$163,863	1,986		$165,965	4,392	
Refinances Completed	$272,200	19	3.06%	$179,988	875	2.13%	$133,006	175	3.37%	$190,453	27	2.93%	$159,245	1,004	2.33%	$167,124	2,100	2.33%

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9.a. of Exhibit D.

[15] 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.
[16] 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

State Consumer Relief Information
North Dakota, Program to Date

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness [1]				$27,387	1	$27,387	$57,545	1	$57,545	$6,680	1	$6,680				$91,612	3	$30,537
Completed Forgiveness of pre 3/1/2012 Forbearance [2]																		
Completed 2nd Lien Modification Forgiveness [3]																		
Completed 2nd Lien Extinguishments [4]	$16,786	1	$16,786	$333,209	10	$33,321	$15,973	1	$15,973	$47,449	2	$23,725	$29,362	1	$29,362	$442,780	15	$29,519
Short Sales Completed/ Deficiency Forgiven [5]	$54,157	2	$27,079	$547,825	14	$39,130				$209,160	6	$34,860	$350,402	7	$50,057	$1,161,545	29	$40,053
Deeds in Lieu Completed/ Deficiency Forgiven [6]																		
Enhanced Borrower Transitional Funds Paid by Servicer (excess of $1,500) [7]				$22,738	4	$5,684				$32,000	2	$16,000				$54,738	6	$9,123
Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien [8]																		
Forbearance for Unemployed Borrowers [9]																		
Deficiency Waivers [10]																		
Forgiveness of Principal Associated with a Property When No Foreclosure [11]																		
Cash Costs Paid by Servicer for Demolition of Property [12]																		
REO Properties Donated [13]																		
Refinances Completed - Estimated Consumer Relief [14]													$772,753	12	$64,396	$772,753	12	$64,396
Total Consumer Relief	**$70,943**	**3**	**$23,648**	**$931,160**	**29**	**$32,109**	**$73,519**	**2**	**$36,759**	**$295,289**	**11**	**$26,844**	**$1,152,518**	**20**	**$57,626**	**$2,523,429**	**65**	**$38,822**
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved [15]				$124,197	2	$62,098	$56,545	1	$56,545	$6,680	1	$6,680				$187,421	4	$46,855
1st Lien Modification Trials Started/In Process [16]				$124,197	2	$62,098	$56,545	1	$56,545	$6,680	1	$6,680				$187,421	4	$46,855

TOTAL CONSUMER RELIEF - ALL SERVICERS $2,523,429

NOTES:
- Any differences in adding are due to rounding.

DEFINITIONS:
[1] Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications).
[2] Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
[3] Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modifications.
[4] Completed 2nd Lien Extinguishments represents finalized second lien mortgage extinguishments (forgiveness of the entire balance and release of lien).
[5] Short Sales Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens.
[6] Deeds in Lieu Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate transactions in which borrower deeds the residence to Servicer/investor in lieu of foreclosure and release of liens.
[7] Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than $1,500 provided to homeowners to facilitate completion of short sales or deeds in lieu of foreclosure.
[8] Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to unrelated second lien holders for release of second lien mortgages in connection with short sale or deeds-in-lieu transactions.
[9] Forbearance for Unemployed Borrowers represents forgiveness of payment arrearages on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
[10] Deficiency Waivers represents waiver of valid claims on borrower deficiency balances on first or second lien mortgages and release of liens.
[11] Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
[12] Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.
[13] REO Properties Donated represents properties owned by Servicers/investors that are donated to municipalities, nonprofits, disabled servicemembers, or families of deceased servicemembers.
[14] Refinances Completed represents eligible loans refinanced with reduced rates. The estimated benefit to borrowers from refinancing is the estimated annual benefit multiplied by 7.85, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D ¶ 9.e.ii.1. and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offers/Approvals and Refinances Completed by each Servicer.

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Offers/ Approvals*	$22,601	1											$129,483	29		$125,920	30	
Refinances Completed													$170,158	12	4.82%	$170,158	12	4.82%

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9.a. of Exhibit D.

[15] 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.
[16] 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

State Consumer Relief Information
Ohio, Program to Date

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness [1]	$1,554,907	30	$51,830	$24,976,931	325	$76,852	$6,683,433	170	$39,314	$19,620,248	380	$51,632	$3,512,043	75	$46,827	$56,347,563	980	$57,498
Completed Forgiveness of pre 3/1/2012 Forbearance [2]	$294,406	3	$98,135	$304,856	16	$19,053	$3,526,049	148	$23,825	$867,218	38	$22,822	$693,467	31	$22,370	$5,685,997	236	$24,093
Completed 2nd Lien Modification Forgiveness [3]	$159,800	7	$22,829	$503,234	11	$45,749	$1,228,438	69	$17,803	$141,411	13	$10,878				$2,032,883	100	$20,329
Completed 2nd Lien Extinguishments [4]	$2,079,076	53	$39,228	$35,471,588	1,151	$30,818	$10,130,101	278	$36,439	$29,595,328	1,009	$29,331	$1,220,927	38	$32,130	$78,497,019	2,529	$31,039
Short Sales Completed/ Deficiency Forgiven [5]	$2,871,266	53	$54,175	$58,160,823	948	$61,351	$3,898,269	65	$59,973	$35,156,979	631	$55,716	$3,687,812	80	$46,098	$103,775,148	1,777	$58,399
Deeds in Lieu Completed/ Deficiency Forgiven [6]							$107,469	5	$21,494				$32,654	3	$10,885	$140,123	8	$17,515
Enhanced Borrower Transitional Funds Paid by Servicer (excess of $1,500) [7]				$1,886,509	308	$6,125	$5,000	1	$5,000	$2,348,836	195	$12,045	$18,000	6	$3,000	$4,258,345	510	$8,350
Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien [8]							$5,500	2	$2,750	$180,776	23	$7,860	$36,200	1	$36,200	$222,476	26	$8,557
Forbearance for Unemployed Borrowers [9]																		
Deficiency Waivers [10]													$3,674,337	179	$20,527	$3,674,337	179	$20,527
Forgiveness of Principal Associated with a Property When No Foreclosure [11]							$33,343,337	495	$67,360							$33,343,337	495	$67,360
Cash Costs Paid by Servicer for Demolition of Property [12]																		
REO Properties Donated [13]										$479,500	16	$29,969	$776,871	16	$48,554	$1,256,371	32	$39,262
Refinances Completed - Estimated Consumer Relief [14]	$633,974	24	$26,416	$4,046,946	183	$22,114	$31,551,697	1,291	$24,440	$10,183,615	401	$25,396	$30,625,229	822	$37,257	$77,041,462	2,721	$28,314
Total Consumer Relief	**$7,593,429**	**170**	**$44,667**	**$125,350,887**	**2,942**	**$42,607**	**$90,479,293**	**2,524**	**$35,848**	**$98,573,911**	**2,706**	**$36,428**	**$44,277,542**	**1,251**	**$35,394**	**$366,275,061**	**9,593**	**$38,181**
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved [15]	$769,647	8	$96,206	$41,665,109	522	$79,818	$7,441,488	186	$40,008	$34,021,789	687	$49,522	$10,203,956	209	$48,823	$94,101,990	1,612	$58,376
1st Lien Modification Trials Started/In Process [16]	$719,712	7	$102,816	$33,806,219	437	$77,360	$8,591,328	209	$41,107	$30,096,567	640	$47,026	$4,904,851	104	$47,162	$78,118,677	1,397	$55,919
TOTAL CONSUMER RELIEF - ALL SERVICERS $366,275,061																		

NOTES:
• Any differences in adding are due to rounding.

DEFINITIONS:
[1] Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications).
[2] Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
[3] Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modifications.
[4] Completed 2nd Lien Extinguishments represents finalized second lien mortgage extinguishments (forgiveness of the entire balance and release of lien).
[5] Short Sales Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens.
[6] Deeds in Lieu Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate transactions in which borrower deeds the residence to Servicer/investor in lieu of foreclosure and release of liens.
[7] Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than $1,500 provided to homeowners to facilitate completion of short sales or deeds in lieu of foreclosure.
[8] Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to unrelated second lien holders for release of second lien mortgages in connection with short sale or deeds-in-lieu transactions.
[9] Forbearance for Unemployed Borrowers represents forgiveness of payment arrearages on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
[10] Deficiency Waivers represents waiver of valid claims on borrower deficiency balances on first or second lien mortgages and release of liens.
[11] Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
[12] Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.
[13] REO Properties Donated represents properties owned by Servicers/investors that are donated to municipalities, nonprofits, disabled servicemembers, or families of deceased servicemembers.
[14] Refinances Completed represents eligible loans refinanced with reduced rates. The estimated benefit to borrowers from refinancing is the estimated annual benefit multiplied by 7.85, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D ¶ 9.e.ii.1. and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/ Offers/Approvals and Refinances Completed by each Servicer.

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Offers/ Approvals*	$129,611	39		$166,649	380		$110,625	2,116		$106,717	465		$122,921	1,810		$119,454	4,810	
Refinances Completed	$107,041	24	3.14%	$173,929	183	1.62%	$114,985	1,291	2.71%	$106,516	401	3.04%	$130,985	822	3.62%	$122,465	2,721	2.95%

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9.a. of Exhibit D.

[15] 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.
[16] 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

State Consumer Relief Information
Oregon, Program to Date

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness [1]	$634,400	9	$70,489	$19,126,695	187	$102,282	$1,760,963	31	$56,805	$18,219,175	190	$95,890	$6,724,183	96	$70,044	$46,465,415	513	$90,576
Completed Forgiveness of pre 3/1/2012 Forbearance [2]				$1,818,257	32	$56,821	$2,116,139	45	$47,025	$969,043	16	$60,565	$2,089,194	52	$40,177	$6,992,632	145	$48,225
Completed 2nd Lien Modification Forgiveness [3]	$9,400	1	$9,400	$1,673,386	25	$66,935	$1,746,438	58	$30,111	$1,155,820	26	$44,455	$348,708	13	$26,824	$4,933,752	123	$40,112
Completed 2nd Lien Extinguishments [4]	$1,919,419	27	$71,090	$90,725,586	1,512	$60,004	$19,983,123	286	$69,871	$17,403,425	252	$69,061	$5,078,657	58	$87,563	$135,110,211	2,135	$63,283
Short Sales Completed/ Deficiency Forgiven [5]				$114,566,171	1,328	$86,270	$4,517,983	82	$55,097	$53,988,391	604	$89,385	$26,829,967	341	$78,680	$199,902,512	2,355	$84,884
Deeds in Lieu Completed/ Deficiency Forgiven [6]													$341,016	5	$68,203	$341,016	5	$68,203
Enhanced Borrower Transitional Funds Paid by Servicer (excess of $1,500) [7]				$1,974,944	334	$5,913	$6,000	2	$3,000	$1,746,020	120	$14,550	$191,792	61	$3,144	$3,918,756	517	$7,580
Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien [8]							$11,500	2	$5,750	$172,280	25	$6,891	$38,662	9	$4,296	$222,442	36	$6,179
Forbearance for Unemployed Borrowers [9]																		
Deficiency Waivers [10]																		
Forgiveness of Principal Associated with a Property When No Foreclosure [11]							$280,260	4	$70,065							$280,260	4	$70,065
Cash Costs Paid by Servicer for Demolition of Property [12]													$450	1	$450	$450	1	$450
REO Properties Donated [13]										$160,920	1	$160,920				$160,920	1	$160,920
Refinances Completed - Estimated Consumer Relief [14]	$352,157	9	$39,129	$15,182,224	382	$39,744	$4,723,559	135	$34,989	$6,691,576	127	$52,690	$15,234,716	275	$55,399	$42,184,232	928	$45,457
Total Consumer Relief	**$2,915,376**	**46**	**$63,378**	**$245,067,263**	**3,800**	**$64,491**	**$35,145,965**	**645**	**$54,490**	**$100,506,650**	**1,361**	**$73,848**	**$56,877,344**	**911**	**$62,434**	**$440,512,598**	**6,763**	**$65,136**
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved [15]	$191,342	2	$95,671	$30,429,127	300	$101,430	$1,771,667	27	$65,617	$28,992,404	288	$100,668	$14,745,563	189	$78,019	$76,130,103	806	$94,454
1st Lien Modification Trials Started/In Process [16]	$191,342	2	$95,671	$26,147,135	255	$102,538	$2,085,162	33	$63,187	$25,088,748	260	$96,495	$8,893,384	113	$78,703	$62,405,771	663	$94,126

TOTAL CONSUMER RELIEF - ALL SERVICERS $440,512,598

NOTES:
• Any differences in adding are due to rounding.

DEFINITIONS:
[1] Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications).
[2] Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
[3] Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modifications.
[4] Completed 2nd Lien Extinguishments represents finalized second lien mortgage extinguishments (forgiveness of the entire balance and release of lien).
[5] Short Sales Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens.
[6] Deeds in Lieu Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate transactions in which borrower deeds the residence to Servicer/investor in lieu of foreclosure and release of liens.
[7] Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than $1,500 provided to homeowners to facilitate completion of short sales or deeds in lieu of foreclosure.
[8] Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to unrelated second lien holders for release of second lien mortgages in connection with short sale or deeds-in-lieu transactions.
[9] Forbearance for Unemployed Borrowers represents forgiveness of payment arrearages on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
[10] Deficiency Waivers represents waiver of valid claims on borrower deficiency balances on first or second lien mortgages and release of liens.
[11] Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
[12] Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.
[13] REO Properties Donated represents properties owned by Servicers/investors that are donated to municipalities, nonprofits, disabled servicemembers, or families of deceased servicemembers.
[14] Refinances Completed represents eligible loans refinanced with reduced rates. The estimated benefit to borrowers from refinancing is the estimated annual benefit multiplied by 7.85, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D ¶ 9.e.ii.1. and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offers/Approvals and Refinances Completed by each Servicer.

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Offers/ Approvals*	$284,435	22		$260,712	730		$200,550	246		$340,263	153		$249,204	623		$255,483	1,774	
Refinances Completed	$238,312	9	2.09%	$256,911	382	1.97%	$196,389	135	2.27%	$350,480	127	1.92%	$257,055	275	2.75%	$260,774	928	2.22%

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9.a. of Exhibit D.

[15] 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.
[16] 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

State Consumer Relief Information
Pennsylvania, Program to Date

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness [1]	$1,049,000	25	$41,960	$29,005,939	357	$81,249	$5,089,371	123	$41,377	$25,589,456	437	$58,557	$7,416,170	132	$56,183	$68,149,936	1,074	$63,454
Completed Forgiveness of pre 3/1/2012 Forbearance [2]	$117,000	2	$58,500	$1,289,938	29	$44,481	$3,256,872	102	$31,930	$594,366	19	$31,282	$1,350,889	59	$22,896	$6,609,065	211	$31,323
Completed 2nd Lien Modification Forgiveness [3]	$280,400	10	$28,040	$653,228	16	$40,827	$2,202,508	118	$18,665	$543,121	17	$31,948	$380,098	33	$11,518	$4,059,355	194	$20,925
Completed 2nd Lien Extinguishments [4]	$3,711,690	65	$57,103	$88,654,567	2,043	$43,394	$18,773,597	344	$54,574	$16,677,907	339	$49,197	$7,303,778	172	$42,464	$135,121,538	2,963	$45,603
Short Sales Completed/ Deficiency Forgiven [5]	$1,193,739	22	$54,261	$47,405,589	698	$67,916	$2,873,095	48	$59,856	$26,169,935	419	$62,458	$17,689,243	267	$66,252	$95,331,601	1,454	$65,565
Deeds in Lieu Completed/ Deficiency Forgiven [6]							$32,764	2	$16,382				$76,334	3	$25,445	$109,098	5	$21,820
Enhanced Borrower Transitional Funds Paid by Servicer (excess of $1,500) [7]				$1,513,249	186	$8,136	$33,130	5	$6,626	$1,648,856	124	$13,297	$79,000	24	$3,292	$3,274,235	339	$9,659
Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien [8]							$8,500	1	$8,500	$95,864	17	$5,639	$52,725	7	$7,532	$157,089	25	$6,284
Forbearance for Unemployed Borrowers [9]																		
Deficiency Waivers [10]	$7,262,126	158	$45,963										$6,980,585	184	$37,938	$14,242,711	342	$41,645
Forgiveness of Principal Associated with a Property When No Foreclosure [11]							$5,497,768	123	$44,697							$5,497,768	123	$44,697
Cash Costs Paid by Servicer for Demolition of Property [12]																		
REO Properties Donated [13]										$227,500	3	$75,833	$236,366	7	$33,767	$463,866	10	$46,387
Refinances Completed - Estimated Consumer Relief [14]	$882,728	16	$55,171	$8,314,661	226	$36,791	$12,762,619	418	$30,533	$1,798,816	41	$43,874	$38,613,209	986	$39,161	$62,372,034	1,687	$36,972
Total Consumer Relief	**$14,496,685**	**298**	**$48,647**	**$176,837,171**	**3,555**	**$49,743**	**$50,530,223**	**1,284**	**$39,354**	**$73,345,821**	**1,416**	**$51,798**	**$80,178,396**	**1,874**	**$42,785**	**$395,388,295**	**8,427**	**$46,919**
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved [15]	$455,903	5	$91,181	$47,700,922	563	$84,726	$5,597,975	127	$44,079	$37,473,692	640	$58,553	$19,848,629	353	$56,228	$111,077,120	1,688	$65,804
1st Lien Modification Trials Started/In Process [16]	$455,903	5	$91,181	$40,924,554	491	$83,349	$6,215,684	143	$43,466	$33,188,822	584	$56,830	$9,711,398	170	$57,126	$90,496,361	1,393	$64,965
TOTAL CONSUMER RELIEF - ALL SERVICERS $395,388,295																		

NOTES:
- Any differences in adding are due to rounding.

DEFINITIONS:

[1] Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications).
[2] Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
[3] Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modifications.
[4] Completed 2nd Lien Extinguishments represents finalized second lien mortgage extinguishments (forgiveness of the entire balance and release of lien).
[5] Short Sales Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens.
[6] Deeds in Lieu Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate transactions in which borrower deeds the residence to Servicer/investor in lieu of foreclosure and release of liens.
[7] Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than $1,500 provided to homeowners to facilitate completion of short sales or deeds in lieu of foreclosure.
[8] Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to unrelated second lien holders for release of second lien mortgages in connection with short sale or deeds-in-lieu transactions.
[9] Forbearance for Unemployed Borrowers represents forgiveness of payment arrearages on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
[10] Deficiency Waivers represents waiver of valid claims on borrower deficiency balances on first or second lien mortgages and release of liens.
[11] Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
[12] Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.
[13] REO Properties Donated represents properties owned by Servicers/investors that are donated to municipalities, nonprofits, disabled servicemembers, or families of deceased servicemembers.
[14] Refinances Completed represents eligible loans refinanced with reduced rates. The estimated benefit to borrowers from refinancing is the estimated annual benefit multiplied by 7.85, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D ¶ 9.e.ii.1. and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offers/Approvals and Refinances Completed by each Servicer.

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Offers/ Approvals*	$197,403	28		$207,293	544		$135,754	713		$141,519	44		$154,268	2,323		$158,729	3,652	
Refinances Completed	$211,276	16	3.33%	$229,740	226	2.04%	$138,343	418	2.81%	$144,747	41	3.86%	$162,584	986	3.07%	$165,602	1,687	2.84%

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9.a. of Exhibit D.

[15] 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.
[16] 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter..

State Consumer Relief Information
Rhode Island, Program to Date

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness [1]	$585,072	5	$117,014	$32,210,554	237	$135,910	$1,217,887	12	$101,491	$8,278,255	80	$103,478	$1,346,261	19	$70,856	$43,638,028	353	$123,620
Completed Forgiveness of pre 3/1/2012 Forbearance [2]				$6,702,818	108	$62,063	$1,215,376	22	$55,244	$3,237,855	53	$61,092	$590,108	17	$34,712	$11,746,157	200	$58,731
Completed 2nd Lien Modification Forgiveness [3]				$314,718	7	$44,960	$423,268	25	$16,931	$202,751	5	$40,550	$2,645	1	$2,645	$943,382	38	$24,826
Completed 2nd Lien Extinguishments [4]	$437,790	6	$72,965	$20,923,919	423	$49,466	$3,551,579	69	$51,472	$2,577,396	58	$44,438	$475,484	7	$67,926	$27,966,169	563	$49,673
Short Sales Completed/ Deficiency Forgiven [5]	$310,330	5	$62,066	$29,280,909	269	$108,851	$1,235,765	25	$49,431	$14,917,056	128	$116,540	$1,735,101	17	$102,065	$47,479,161	444	$106,935
Deeds in Lieu Completed/ Deficiency Forgiven [6]																		
Enhanced Borrower Transitional Funds Paid by Servicer (excess of $1,500) [7]				$343,699	60	$5,728				$662,916	39	$16,998	$6,000	2	$3,000	$1,012,615	101	$10,026
Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien [8]										$34,700	7	$4,957	$3,719	1	$3,719	$38,419	8	$4,802
Forbearance for Unemployed Borrowers [9]																		
Deficiency Waivers [10]	$2,866,195	25	$114,648										$869,229	13	$66,864	$3,735,424	38	$98,301
Forgiveness of Principal Associated with a Property When No Foreclosure [11]																		
Cash Costs Paid by Servicer for Demolition of Property [12]																		
REO Properties Donated [13]										$115,000	1	$115,000	$140,585	1	$140,585	$255,585	2	$127,792
Refinances Completed - Estimated Consumer Relief [14]	$202,722	2	$101,361	$8,162,244	220	$37,101	$842,619	22	$38,301	$1,268,247	29	$43,733	$2,777,537	44	$63,126	$13,253,370	317	$41,809
Total Consumer Relief	**$4,402,109**	**43**	**$102,375**	**$97,938,861**	**1,324**	**$73,972**	**$8,486,494**	**175**	**$48,494**	**$31,294,177**	**400**	**$78,235**	**$7,946,669**	**122**	**$65,137**	**$150,068,310**	**2,064**	**$72,708**
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved [15]	$365,469	3	$121,823	$43,884,785	326	$134,616	$1,558,836	18	$86,602	$11,444,550	114	$100,391	$3,028,043	37	$81,839	$60,281,683	498	$121,048
1st Lien Modification Trials Started/In Process [16]	$365,469	3	$121,823	$41,026,104	300	$136,754	$1,558,496	18	$86,583	$10,855,346	111	$97,796	$1,129,970	17	$66,469	$54,935,384	449	$122,351

TOTAL CONSUMER RELIEF - ALL SERVICERS $150,068,310

NOTES:
- Any differences in adding are due to rounding.

DEFINITIONS:

[1] Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications).
[2] Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
[3] Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modifications.
[4] Completed 2nd Lien Extinguishments represents finalized second lien mortgage extinguishments (forgiveness of the entire balance and release of lien).
[5] Short Sales Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens.
[6] Deeds in Lieu Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate transactions in which borrower deeds the residence to Servicer/investor in lieu of foreclosure and release of liens.
[7] Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than $1,500 provided to homeowners to facilitate completion of short sales or deeds in lieu of foreclosure.
[8] Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to unrelated second lien holders for release of second lien mortgages in connection with short sale or deeds-in-lieu transactions.
[9] Forbearance for Unemployed Borrowers represents forgiveness of payment arrearages on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
[10] Deficiency Waivers represents waiver of valid claims on borrower deficiency balances on first or second lien mortgages and release of liens.
[11] Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
[12] Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.
[13] REO Properties Donated represents properties owned by Servicers/investors that are donated to municipalities, nonprofits, disabled servicemembers, or families of deceased servicemembers.
[14] Refinances Completed represents eligible loans refinanced with reduced rates. The estimated benefit to borrowers from refinancing is the estimated annual benefit multiplied by 7.85, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D ¶ 9.e.ii.1. and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offers/Approvals and Refinances Completed by each Servicer.

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Offers/ Approvals*	$383,876	4		$228,833	427		$218,780	37		$276,520	31		$245,935	107		$234,702	606	
Refinances Completed	$546,550	2	2.36%	$230,336	220	2.05%	$226,608	22	2.15%	$280,219	29	1.99%	$254,333	44	3.16%	$239,966	317	2.22%

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9.a. of Exhibit D.

[15] 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.
[16] 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

State Consumer Relief Information
South Carolina, Program to Date

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness [1]	$580,670	16	$36,292	$10,856,587	133	$81,628	$3,241,352	81	$40,017	$9,909,975	129	$76,822	$2,807,921	61	$46,031	$27,396,505	420	$65,230
Completed Forgiveness of pre 3/1/2012 Forbearance [2]				$946,780	28	$33,814	$1,302,741	48	$27,140	$287,854	9	$31,984	$634,768	25	$25,391	$3,172,144	110	$28,838
Completed 2nd Lien Modification Forgiveness [3]	$114,600	3	$38,200	$733,287	13	$56,407	$371,088	28	$13,253	$89,772	4	$22,443	$181,537	11	$16,503	$1,490,284	59	$25,259
Completed 2nd Lien Extinguishments [4]	$1,212,769	29	$41,820	$71,682,391	1,512	$47,409	$6,500,391	148	$43,922	$3,250,335	65	$50,005	$2,675,019	62	$43,145	$85,320,905	1,816	$46,983
Short Sales Completed/ Deficiency Forgiven [5]	$1,680,524	23	$73,066	$70,146,743	872	$80,444	$3,827,622	37	$103,449	$24,457,541	304	$80,452	$19,758,250	218	$90,634	$119,870,681	1,454	$82,442
Deeds in Lieu Completed/ Deficiency Forgiven [6]													$548,323	5	$109,665	$548,323	5	$109,665
Enhanced Borrower Transitional Funds Paid by Servicer (excess of $1,500) [7]				$1,550,514	225	$6,891	$3,000	1	$3,000	$986,979	54	$18,277	$57,000	19	$3,000	$2,597,494	299	$8,687
Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien [8]							$74,703	3	$24,901	$155,400	11	$14,127	$25,080	3	$8,360	$255,183	17	$15,011
Forbearance for Unemployed Borrowers [9]																		
Deficiency Waivers [10]	$8,381,661	146	$57,409										$6,125,212	169	$36,244	$14,506,873	315	$46,054
Forgiveness of Principal Associated with a Property When No Foreclosure [11]							$1,644,772	34	$48,376							$1,644,772	34	$48,376
Cash Costs Paid by Servicer for Demolition of Property [12]																		
REO Properties Donated [13]													$38,034	1	$38,034	$38,034	1	$38,034
Refinances Completed - Estimated Consumer Relief [14]	$2,335,176	33	$70,763	$16,398,860	530	$30,941	$3,842,253	121	$31,754	$2,191,942	57	$38,455	$21,177,238	631	$33,561	$45,945,469	1,372	$33,488
Total Consumer Relief	**$14,305,400**	**250**	**$57,222**	**$172,315,162**	**3,313**	**$52,012**	**$20,807,923**	**501**	**$41,533**	**$41,329,799**	**633**	**$65,292**	**$54,028,383**	**1,205**	**$44,837**	**$302,786,667**	**5,902**	**$51,302**
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved [15]	$913,624	6	$152,271	$19,788,136	237	$83,494	$3,850,376	92	$41,852	$14,444,584	233	$61,994	$8,068,725	159	$50,747	$47,065,446	727	$64,739
1st Lien Modification Trials Started/In Process [16]	$913,624	6	$152,271	$16,203,066	207	$78,276	$4,159,202	103	$40,381	$13,673,018	213	$64,193	$3,854,221	73	$52,798	$38,803,130	602	$64,457

TOTAL CONSUMER RELIEF - ALL SERVICERS $302,786,667

NOTES:
- Any differences in adding are due to rounding.

DEFINITIONS:

[1] Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications).
[2] Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
[3] Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modifications.
[4] Completed 2nd Lien Extinguishments represents finalized second lien mortgage extinguishments (forgiveness of the entire balance and release of lien).
[5] Short Sales Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens.
[6] Deeds in Lieu Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate transactions in which borrower deeds the residence to Servicer/investor in lieu of foreclosure and release of liens.
[7] Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than $1,500 provided to homeowners to facilitate completion of short sales or deeds in lieu of foreclosure.
[8] Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to unrelated second lien holders for release of second lien mortgages in connection with short sale or deeds-in-lieu transactions.
[9] Forbearance for Unemployed Borrowers represents forgiveness of payment arrearages on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
[10] Deficiency Waivers represents waiver of valid claims on borrower deficiency balances on first or second lien mortgages and release of liens.
[11] Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
[12] Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.
[13] REO Properties Donated represents properties owned by Servicers/investors that are donated to municipalities, nonprofits, disabled servicemembers, or families of deceased servicemembers.
[14] Refinances Completed represents eligible loans refinanced with reduced rates. The estimated benefit to borrowers from refinancing is the estimated annual benefit multiplied by 7.85, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D ¶ 9.e.ii.1. and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offers/Approvals and Refinances Completed by each Servicer.

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Offers/ Approvals*	$314,494	46		$180,224	1,322		$120,521	195		$243,201	62		$162,385	1,463		$171,267	3,088	
Refinances Completed	$338,429	33	2.66%	$183,209	530	2.15%	$121,778	121	3.32%	$229,031	57	2.14%	$155,376	631	2.75%	$170,628	1,372	2.50%

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9.a. of Exhibit D.

[15] 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.
[16] 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter..

State Consumer Relief Information
South Dakota, Program to Date

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness [1]				$337,627	2	$168,813				$116,445	3	$38,815	$203,824	4	$50,956	$657,895	9	$73,099
Completed Forgiveness of pre 3/1/2012 Forbearance [2]													$14,515	2	$7,257	$14,515	2	$7,257
Completed 2nd Lien Modification Forgiveness [3]							$13,670	1	$13,670				$665	1	$665	$14,335	2	$7,167
Completed 2nd Lien Extinguishments [4]				$620,613	21	$29,553	$35,867	1	$35,867	$2,792	1	$2,792	$12,120	1	$12,120	$671,392	24	$27,975
Short Sales Completed/ Deficiency Forgiven [5]	$72,171	2	$36,085	$984,998	23	$42,826				$332,651	8	$41,581	$920,756	15	$61,384	$2,310,576	48	$48,137
Deeds in Lieu Completed/ Deficiency Forgiven [6]																		
Enhanced Borrower Transitional Funds Paid by Servicer (excess of $1,500) [7]				$99,916	9	$11,102	$3,100	1	$3,100				$3,000	1	$3,000	$106,016	11	$9,638
Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien [8]										$4,754	1	$4,754				$4,754	1	$4,754
Forbearance for Unemployed Borrowers [9]																		
Deficiency Waivers [10]																		
Forgiveness of Principal Associated with a Property When No Foreclosure [11]																		
Cash Costs Paid by Servicer for Demolition of Property [12]																		
REO Properties Donated [13]													$131,914	3	$43,971	$131,914	3	$43,971
Refinances Completed - Estimated Consumer Relief [14]	$10,497	1	$10,497	$56,885	3	$18,962							$1,745,712	33	$52,900	$1,813,094	37	$49,003
Total Consumer Relief	**$82,668**	**3**	**$27,556**	**$2,100,039**	**58**	**$36,208**	**$52,637**	**3**	**$17,546**	**$456,642**	**13**	**$35,126**	**$3,032,506**	**60**	**$50,542**	**$5,724,491**	**137**	**$41,785**
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved [15]				$337,627	3	$112,542				$364,503	8	$45,563	$378,160	8	$47,270	$1,080,289	19	$56,857
1st Lien Modification Trials Started/In Process [16]				$337,627	3	$112,542				$262,195	5	$52,439	$253,298	6	$42,216	$853,119	14	$60,937

TOTAL CONSUMER RELIEF - ALL SERVICERS $5,724,491

NOTES:
- Any differences in adding are due to rounding.

DEFINITIONS:

[1] Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications).

[2] Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.

[3] Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modifications.

[4] Completed 2nd Lien Extinguishments represents finalized second lien mortgage extinguishments (forgiveness of the entire balance and release of lien).

[5] Short Sales Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens.

[6] Deeds in Lieu Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate transactions in which borrower deeds the residence to Servicer/investor in lieu of foreclosure and release of liens.

[7] Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than $1,500 provided to homeowners to facilitate completion of short sales or deeds in lieu of foreclosure.

[8] Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to unrelated second lien holders for release of second lien mortgages in connection with short sale or deeds-in-lieu transactions.

[9] Forbearance for Unemployed Borrowers represents forgiveness of payment arrearages on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.

[10] Deficiency Waivers represents waiver of valid claims on borrower deficiency balances on first or second lien mortgages and release of liens.

[11] Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.

[12] Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.

[13] REO Properties Donated represents properties owned by Servicers/investors that are donated to municipalities, nonprofits, disabled servicemembers, or families of deceased servicemembers.

[14] Refinances Completed represents eligible loans refinanced with reduced rates. The estimated benefit to borrowers from refinancing is the estimated annual benefit multiplied by 7.85, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D ¶ 9.e.ii.1. and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offers/Approvals and Refinances Completed by each Servicer.

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Offers/ Approvals*	$30,154	2		$217,572	3								$136,680	63		$137,116	68	
Refinances Completed	$22,858	1	5.85%	$217,572	3	1.11%							$145,082	33	4.64%	$147,656	37	4.23%

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9.a. of Exhibit D.

[15] 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.

[16] 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter..

State Consumer Relief Information
Tennessee, Program to Date

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness [1]	$718,042	14	$51,289	$15,315,997	224	$68,375	$3,127,429	82	$38,139	$8,347,684	195	$42,809	$3,296,187	71	$46,425	$30,805,339	586	$52,569
Completed Forgiveness of pre 3/1/2012 Forbearance [2]	$10,183	2	$5,091	$679,444	23	$29,541	$1,070,247	60	$17,837	$437,068	15	$29,138	$230,549	13	$17,735	$2,427,491	113	$21,482
Completed 2nd Lien Modification Forgiveness [3]	$8,200	1	$8,200	$515,171	11	$46,834	$577,385	40	$14,435	$163,412	4	$40,853	$40,000	1	$40,000	$1,304,168	57	$22,880
Completed 2nd Lien Extinguishments [4]	$610,432	16	$38,152	$35,950,106	974	$36,910	$2,838,438	78	$36,390	$857,204	33	$25,976	$854,529	14	$61,038	$41,110,709	1,115	$36,871
Short Sales Completed/ Deficiency Forgiven [5]	$1,689,148	38	$44,451	$33,742,638	619	$54,512	$1,320,038	27	$48,890	$14,620,658	276	$52,973	$2,203,579	38	$57,989	$53,576,061	998	$53,683
Deeds in Lieu Completed/ Deficiency Forgiven [6]							$94,922	2	$47,461				$140,042	1	$140,042	$234,964	3	$78,321
Enhanced Borrower Transitional Funds Paid by Servicer (excess of $1,500) [7]				$984,720	173	$5,692	$9,529	1	$9,529	$683,905	67	$10,208	$3,000	1	$3,000	$1,681,153	242	$6,947
Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien [8]							$4,378	2	$2,189	$49,877	6	$8,313				$54,255	8	$6,782
Forbearance for Unemployed Borrowers [9]																		
Deficiency Waivers [10]													$3,232,756	100	$32,328	$3,232,756	100	$32,328
Forgiveness of Principal Associated with a Property When No Foreclosure [11]							$4,971,596	96	$51,787							$4,971,596	96	$51,787
Cash Costs Paid by Servicer for Demolition of Property [12]																		
REO Properties Donated [13]										$753,650	9	$83,739	$302,020	6	$50,337	$1,055,670	15	$70,378
Refinances Completed - Estimated Consumer Relief [14]	$446,835	5	$89,367	$5,269,602	174	$30,285	$9,049,525	337	$26,853	$1,620,798	65	$24,935	$16,357,394	368	$44,449	$32,744,154	949	$34,504
Total Consumer Relief	**$3,482,840**	**76**	**$45,827**	**$92,457,678**	**2,198**	**$42,064**	**$23,063,487**	**725**	**$31,812**	**$27,534,255**	**670**	**$41,096**	**$26,660,056**	**613**	**$43,491**	**$173,198,316**	**4,282**	**$40,448**
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved [15]	$204,423	4	$51,106	$24,829,297	361	$68,779	$3,522,737	96	$36,695	$13,222,251	322	$41,063	$8,214,668	179	$45,892	$49,993,376	962	$51,968
1st Lien Modification Trials Started/In Process [16]	$204,423	4	$51,106	$21,111,462	304	$69,446	$3,957,799	107	$36,989	$12,880,320	318	$40,504	$3,382,751	74	$45,713	$41,536,755	807	$51,471

TOTAL CONSUMER RELIEF - ALL SERVICERS $173,198,316

NOTES:
- Any differences in adding are due to rounding.

DEFINITIONS:

[1] Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications).
[2] Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
[3] Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modifications.
[4] Completed 2nd Lien Extinguishments represents finalized second lien mortgage extinguishments (forgiveness of the entire balance and release of lien).
[5] Short Sales Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens.
[6] Deeds in Lieu Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate transactions in which borrower deeds the residence to Servicer/investor in lieu of foreclosure and release of liens.
[7] Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than $1,500 provided to homeowners to facilitate completion of short sales or deeds in lieu of foreclosure.
[8] Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to unrelated second lien holders for release of second lien mortgages in connection with short sale or deeds-in-lieu transactions.
[9] Forbearance for Unemployed Borrowers represents forgiveness of payment arrearages on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
[10] Deficiency Waivers represents waiver of valid claims on borrower deficiency balances on first or second lien mortgages and release of liens.
[11] Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
[12] Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.
[13] REO Properties Donated represents properties owned by Servicers/investors that are donated to municipalities, nonprofits, disabled servicemembers, or families of deceased servicemembers.
[14] Refinances Completed represents eligible loans refinanced with reduced rates. The estimated benefit to borrowers from refinancing is the estimated annual benefit multiplied by 7.85, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D ¶ 9.e.ii.1. and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offers/Approvals and Refinances Completed by each Servicer.

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Offers/ Approvals*	$261,191	10		$162,721	499		$114,699	578		$98,166	69		$143,087	778		$138,677	1,934	
Refinances Completed	$291,906	5	3.90%	$185,765	174	2.08%	$116,504	337	2.94%	$99,064	65	3.21%	$147,047	368	3.85%	$140,777	949	3.12%

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9.a. of Exhibit D.

[15] 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.
[16] 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

State Consumer Relief Information
Texas, Program to Date

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness [1]	$563,606	7	$80,515	$39,237,883	664	$59,093	$3,061,331	94	$32,567	$16,454,661	413	$39,842	$1,064,847	29	$36,719	$60,382,327	1,207	$50,027
Completed Forgiveness of pre 3/1/2012 Forbearance [2]				$3,798,423	133	$28,560	$1,376,748	64	$21,512	$585,780	26	$22,530	$182,429	18	$10,135	$5,943,381	241	$24,661
Completed 2nd Lien Modification Forgiveness [3]				$454,856	15	$30,324	$648,748	62	$10,464	$24,657	3	$8,219	$53,160	5	$10,632	$1,181,420	85	$13,899
Completed 2nd Lien Extinguishments [4]	$573,308	19	$30,174	$57,029,179	1,956	$29,156	$8,016,204	241	$33,262	$8,426,156	312	$27,007	$1,769,976	39	$45,384	$75,814,824	2,567	$29,534
Short Sales Completed/ Deficiency Forgiven [5]				$65,913,362	1,624	$40,587	$3,465,002	75	$46,200	$43,128,373	1,008	$42,786	$3,483,433	98	$35,545	$115,990,171	2,805	$41,351
Deeds in Lieu Completed/ Deficiency Forgiven [6]													$11,219	1	$11,219	$11,219	1	$11,219
Enhanced Borrower Transitional Funds Paid by Servicer (excess of $1,500) [7]				$3,575,122	600	$5,959	$9,489	3	$3,163	$1,726,075	168	$10,274	$82,662	27	$3,062	$5,393,347	798	$6,759
Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien [8]							$7,300	1	$7,300	$67,236	14	$4,803	$5,258	1	$5,258	$79,794	16	$4,987
Forbearance for Unemployed Borrowers [9]																		
Deficiency Waivers [10]																		
Forgiveness of Principal Associated with a Property When No Foreclosure [11]							$2,049,834	91	$22,526							$2,049,834	91	$22,526
Cash Costs Paid by Servicer for Demolition of Property [12]																		
REO Properties Donated [13]										$1,685,417	22	$76,610	$312,390	6	$52,065	$1,997,807	28	$71,350
Refinances Completed - Estimated Consumer Relief [14]	$553,645	10	$55,365	$21,584,101	944	$22,865	$6,604,340	292	$22,618	$132,520	4	$33,130	$6,176,472	201	$30,729	$35,051,078	1,451	$24,156
Total Consumer Relief	**$1,690,559**	**36**	**$46,960**	**$191,592,926**	**5,936**	**$32,276**	**$25,238,996**	**923**	**$27,345**	**$72,230,874**	**1,970**	**$36,665**	**$13,141,845**	**425**	**$30,922**	**$303,895,201**	**9,290**	**$32,712**
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved [15]	$121,492	2	$60,746	$58,141,563	978	$59,449	$3,992,917	119	$33,554	$25,823,525	702	$36,786	$1,971,693	53	$37,202	$90,051,189	1,854	$48,571
1st Lien Modification Trials Started/In Process [16]	$121,492	2	$60,746	$51,590,422	878	$58,759	$4,628,423	136	$34,033	$23,180,659	640	$36,220	$1,704,163	45	$37,870	$81,225,159	1,701	$47,751

TOTAL CONSUMER RELIEF - ALL SERVICERS $303,895,201

NOTES:
- Any differences in adding are due to rounding.

DEFINITIONS:
[1] Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications).
[2] Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
[3] Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modifications.
[4] Completed 2nd Lien Extinguishments represents finalized second lien mortgage extinguishments (forgiveness of the entire balance and release of lien).
[5] Short Sales Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens.
[6] Deeds in Lieu Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate transactions in which borrower deeds the residence to Servicer/investor in lieu of foreclosure and release of liens.
[7] Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than $1,500 provided to homeowners to facilitate completion of short sales or deeds in lieu of foreclosure.
[8] Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to unrelated second lien holders for release of second lien mortgages in connection with short sale or deeds-in-lieu transactions.
[9] Forbearance for Unemployed Borrowers represents forgiveness of payment arrearages on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
[10] Deficiency Waivers represents waiver of valid claims on borrower deficiency balances on first or second lien mortgages and release of liens.
[11] Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
[12] Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.
[13] REO Properties Donated represents properties owned by Servicers/investors that are donated to municipalities, nonprofits, disabled servicemembers, or families of deceased servicemembers.
[14] Refinances Completed represents eligible loans refinanced with reduced rates. The estimated benefit to borrowers from refinancing is the estimated annual benefit multiplied by 7.85, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D ¶ 9.e.ii.1. and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offers/Approvals and Refinances Completed by each Servicer.

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Offers/ Approvals*	$298,702	17		$129,188	3,424		$108,809	612		$187,364	4		$134,726	826		$128,209	4,883	
Refinances Completed	$265,893	10	2.65%	$139,496	944	2.09%	$107,705	292	2.68%	$187,364	4	2.25%	$129,597	201	3.02%	$132,730	1,451	2.32%

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9.a. of Exhibit D.

[15] 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.
[16] 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

State Consumer Relief Information
Utah, Program to Date

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness [1]	$1,249,204	9	$138,800	$13,815,077	111	$124,460	$2,352,671	28	$84,024	$5,077,247	42	$120,887	$4,273,654	80	$53,421	$26,767,854	270	$99,140
Completed Forgiveness of pre 3/1/2012 Forbearance [2]	$4,409	1	$4,409	$455,004	7	$65,001	$2,546,185	52	$48,965	$636,947	16	$39,809	$1,565,116	35	$44,718	$5,207,661	111	$46,916
Completed 2nd Lien Modification Forgiveness [3]	$9,400	1	$9,400	$240,637	5	$48,127	$993,201	38	$26,137	$844,024	23	$36,697	$264,981	12	$22,082	$2,352,243	79	$29,775
Completed 2nd Lien Extinguishments [4]	$967,367	14	$69,098	$36,815,738	634	$58,069	$8,749,734	137	$63,867	$5,793,733	67	$86,474	$1,968,124	32	$61,504	$54,294,696	884	$61,419
Short Sales Completed/ Deficiency Forgiven [5]	$1,500,832	23	$65,254	$98,914,861	1,279	$77,338	$4,758,401	68	$69,976	$26,387,320	338	$78,069	$16,230,629	218	$74,452	$147,792,043	1,926	$76,735
Deeds in Lieu Completed/ Deficiency Forgiven [6]							$29,728	1	$29,728							$29,728	1	$29,728
Enhanced Borrower Transitional Funds Paid by Servicer (excess of $1,500) [7]				$1,329,582	212	$6,272	$10,000	3	$3,333	$614,000	46	$13,348	$119,500	36	$3,319	$2,073,082	297	$6,980
Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien [8]							$3,500	1	$3,500	$78,957	9	$8,773	$33,052	8	$4,132	$115,509	18	$6,417
Forbearance for Unemployed Borrowers [9]																		
Deficiency Waivers [10]	$4,807,056	67	$71,747										$14,501,158	182	$79,677	$19,308,213	249	$77,543
Forgiveness of Principal Associated with a Property When No Foreclosure [11]																		
Cash Costs Paid by Servicer for Demolition of Property [12]																		
REO Properties Donated [13]										$200,000	1	$200,000				$200,000	1	$200,000
Refinances Completed - Estimated Consumer Relief [14]	$745,664	7	$106,523	$2,114,897	49	$43,161	$8,217,549	258	$31,851	$2,115,646	36	$58,768	$16,266,236	296	$54,954	$29,459,992	646	$45,604
Total Consumer Relief	**$9,283,932**	**122**	**$76,098**	**$153,685,796**	**2,297**	**$66,907**	**$27,660,971**	**586**	**$47,203**	**$41,747,874**	**578**	**$72,228**	**$55,222,450**	**899**	**$61,427**	**$287,601,022**	**4,482**	**$64,168**
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved [15]	$429,376	1	$429,376	$26,436,752	205	$128,960	$2,694,001	31	$86,903	$9,046,822	90	$100,520	$8,573,949	157	$54,611	$47,180,900	484	$97,481
1st Lien Modification Trials Started/In Process [16]	$429,376	1	$429,376	$22,490,961	174	$129,258	$2,926,800	38	$77,021	$6,701,945	68	$98,558	$5,558,589	99	$56,147	$38,107,671	380	$100,283

TOTAL CONSUMER RELIEF - ALL SERVICERS $287,601,022

NOTES:
- Any differences in adding are due to rounding.

DEFINITIONS:

[1] Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications).
[2] Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
[3] Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modifications.
[4] Completed 2nd Lien Extinguishments represents finalized second lien mortgage extinguishments (forgiveness of the entire balance and release of lien).
[5] Short Sales Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens.
[6] Deeds in Lieu Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate transactions in which borrower deeds the residence to Servicer/investor in lieu of foreclosure and release of liens.
[7] Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than $1,500 provided to homeowners to facilitate completion of short sales or deeds in lieu of foreclosure.
[8] Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to unrelated second lien holders for release of second lien mortgages in connection with short sale or deeds-in-lieu transactions.
[9] Forbearance for Unemployed Borrowers represents forgiveness of payment arrearages on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
[10] Deficiency Waivers represents waiver of valid claims on borrower deficiency balances on first or second lien mortgages and release of liens.
[11] Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
[12] Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.
[13] REO Properties Donated represents properties owned by Servicers/investors that are donated to municipalities, nonprofits, disabled servicemembers, or families of deceased servicemembers.
[14] Refinances Completed represents eligible loans refinanced with reduced rates. The estimated benefit to borrowers from refinancing is the estimated annual benefit multiplied by 7.85, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D ¶ 9.e.ii.1. and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offers/Approvals and Refinances Completed by each Servicer.

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Offers/ Approvals*	$460,783	16		$341,153	96		$173,756	465		$311,685	43		$202,995	673		$209,542	1,293	
Refinances Completed	$656,246	7	2.07%	$319,461	49	1.72%	$177,865	258	2.28%	$306,266	36	2.44%	$206,955	296	3.38%	$214,273	646	2.71%

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9.a. of Exhibit D.

[15] 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.
[16] 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

State Consumer Relief Information
Vermont, Program to Date

	RESCAP PARTIES			BANK OF AMERICA			CITI		
	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit
CONSUMER RELIEF									
Completed 1st Lien Modification Forgiveness [1]	$19,300	1	$19,300	$661,499	8	$82,687	$135,108	3	$45,036
Completed Forgiveness of pre 3/1/2012 Forbearance [2]							$31,855	2	$15,928
Completed 2nd Lien Modification Forgiveness [3]				$99,222	1	$99,222	$27,572	1	$27,572
Completed 2nd Lien Extinguishments [4]	$43,747	1	$43,747	$3,073,771	65	$47,289	$244,706	5	$48,941
Short Sales Completed/ Deficiency Forgiven [5]	$132,883	2	$66,442	$978,790	15	$65,253			
Deeds in Lieu Completed/ Deficiency Forgiven [6]									
Enhanced Borrower Transitional Funds Paid by Servicer (excess of $1,500) [7]				$37,995	3	$12,665			
Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien [8]									
Forbearance for Unemployed Borrowers [9]									
Deficiency Waivers [10]									
Forgiveness of Principal Associated with a Property When No Foreclosure [11]									
Cash Costs Paid by Servicer for Demolition of Property [12]									
REO Properties Donated [13]									
Refinances Completed - Estimated Consumer Relief [14]	$115,890	1	$115,890	$189,127	3	$63,042			
Total Consumer Relief	**$311,819**	**5**	**$62,364**	**$5,040,404**	**95**	**$53,057**	**$439,241**	**11**	**$39,931**
CONSUMER RELIEF - IN PROCESS									
1st Lien Modification Trials Offered/Approved [15]				$1,372,295	13	$105,561	$79,007	2	$39,504
1st Lien Modification Trials Started/In Process [16]				$1,007,244	12	$83,937	$164,143	3	$54,714

	CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit
CONSUMER RELIEF									
Completed 1st Lien Modification Forgiveness [1]	$298,192	8	$37,274	$115,588	2	$57,794	$1,229,686	22	$55,895
Completed Forgiveness of pre 3/1/2012 Forbearance [2]	$7,700	1	$7,700				$39,555	3	$13,185
Completed 2nd Lien Modification Forgiveness [3]							$126,795	2	$63,397
Completed 2nd Lien Extinguishments [4]	$512,004	8	$64,001	$198,145	1	$198,145	$4,072,373	80	$50,905
Short Sales Completed/ Deficiency Forgiven [5]	$650,122	12	$54,177	$396,093	3	$132,031	$2,157,889	32	$67,434
Deeds in Lieu Completed/ Deficiency Forgiven [6]									
Enhanced Borrower Transitional Funds Paid by Servicer (excess of $1,500) [7]	$91,186	6	$15,198				$129,181	9	$14,353
Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien [8]	$8,000	1	$8,000				$8,000	1	$8,000
Forbearance for Unemployed Borrowers [9]									
Deficiency Waivers [10]				$268,781	3	$89,594	$268,781	3	$89,594
Forgiveness of Principal Associated with a Property When No Foreclosure [11]									
Cash Costs Paid by Servicer for Demolition of Property [12]									
REO Properties Donated [13]									
Refinances Completed - Estimated Consumer Relief [14]				$220,232	5	$44,046	$525,248	9	$58,361
Total Consumer Relief	**$1,567,204**	**36**	**$43,533**	**$1,198,839**	**14**	**$85,631**	**$8,557,507**	**161**	**$53,152**
CONSUMER RELIEF - IN PROCESS									
1st Lien Modification Trials Offered/Approved [15]	$864,081	17	$50,828	$235,631	4	$58,908	$2,551,015	36	$70,862
1st Lien Modification Trials Started/In Process [16]	$501,083	14	$35,792	$16,754	1	$16,754	$1,689,224	30	$56,307

TOTAL CONSUMER RELIEF - ALL SERVICERS $8,557,507

NOTES:
- Any differences in adding are due to rounding.

DEFINITIONS:

[1] Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications).
[2] Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
[3] Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modifications.
[4] Completed 2nd Lien Extinguishments represents finalized second lien mortgage extinguishments (forgiveness of the entire balance and release of lien).
[5] Short Sales Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens.
[6] Deeds in Lieu Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate transactions in which borrower deeds the residence to Servicer/investor in lieu of foreclosure and release of liens.
[7] Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than $1,500 provided to homeowners to facilitate completion of short sales or deeds in lieu of foreclosure.
[8] Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to unrelated second lien holders for release of second lien mortgages in connection with short sale or deeds-in-lieu transactions.
[9] Forbearance for Unemployed Borrowers represents forgiveness of payment arrearages on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
[10] Deficiency Waivers represents waiver of valid claims on borrower deficiency balances on first or second lien mortgages and release of liens.
[11] Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
[12] Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.
[13] REO Properties Donated represents properties owned by Servicers/investors that are donated to municipalities, nonprofits, disabled servicemembers, or families of deceased servicemembers.
[14] Refinances Completed represents eligible loans refinanced with reduced rates. The estimated benefit to borrowers from refinancing is the estimated annual benefit multiplied by 7.85, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D ¶ 9.e.ii.1. and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offers/Approvals and Refinances Completed by each Servicer.

	RESCAP PARTIES			BANK OF AMERICA			CITI		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Offers/ Approvals*	$621,600	1		$220,889	13		$170,996	2	
Refinances Completed	$621,600	1	2.38%	$347,521	3	2.31%			

	CHASE			WELLS			TOTALS - ALL SERVICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Offers/ Approvals*				$246,013	14		$242,644	30	
Refinances Completed				$216,775	5	2.59%	$305,337	9	2.43%

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9.a. of Exhibit D.

[15] 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.
[16] 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

State Consumer Relief Information
Virginia, Program to Date

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness [1]	$7,231,655	61	$118,552	$54,639,403	478	$114,308	$4,778,004	97	$49,258	$26,291,004	309	$85,084	$10,965,855	170	$64,505	$103,905,920	1,115	$93,189
Completed Forgiveness of pre 3/1/2012 Forbearance [2]	$27,600	2	$13,800	$7,776,616	130	$59,820	$5,008,100	122	$41,050	$4,212,354	68	$61,946	$4,406,147	140	$31,472	$21,430,817	462	$46,387
Completed 2nd Lien Modification Forgiveness [3]	$333,700	9	$37,078	$4,462,845	57	$78,296	$3,326,422	122	$27,266	$657,531	23	$28,588	$685,249	41	$16,713	$9,465,747	252	$37,562
Completed 2nd Lien Extinguishments [4]	$2,242,859	39	$57,509	$216,425,096	3,114	$69,501	$24,345,358	329	$73,998	$12,866,409	152	$84,647	$8,217,529	102	$80,564	$264,097,250	3,736	$70,690
Short Sales Completed/ Deficiency Forgiven [5]	$9,532,875	106	$89,933	$167,717,378	1,693	$99,065	$12,190,714	167	$72,998	$76,594,016	715	$107,124	$34,930,869	462	$75,608	$300,965,852	3,143	$95,758
Deeds in Lieu Completed/ Deficiency Forgiven [6]													$31,536	1	$31,536	$31,536	1	$31,536
Enhanced Borrower Transitional Funds Paid by Servicer (excess of $1,500) [7]				$2,857,693	385	$7,423	$3,000	1	$3,000	$2,172,631	125	$17,381	$125,220	42	$2,981	$5,158,545	553	$9,328
Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien [8]							$77,885	14	$5,563	$370,217	30	$12,341	$35,719	8	$4,465	$483,820	52	$9,304
Forbearance for Unemployed Borrowers [9]																		
Deficiency Waivers [10]	$12,709,592	167	$76,105	$89,818,830	1,310	$68,564							$14,735,533	217	$67,906	$117,263,956	1,694	$69,223
Forgiveness of Principal Associated with a Property When No Foreclosure [11]							$475,149	9	$52,794							$475,149	9	$52,794
Cash Costs Paid by Servicer for Demolition of Property [12]																		
REO Properties Donated [13]													$147,142	2	$73,571	$147,142	2	$73,571
Refinances Completed - Estimated Consumer Relief [14]	$3,469,869	48	$72,289	$49,472,780	1,123	$44,054	$10,836,617	272	$39,841	$5,649,311	102	$55,385	$40,380,021	845	$47,787	$109,808,598	2,390	$45,945
Total Consumer Relief	**$35,548,149**	**432**	**$82,287**	**$593,170,641**	**8,290**	**$71,553**	**$61,041,249**	**1,133**	**$53,876**	**$128,813,473**	**1,524**	**$84,523**	**$114,660,819**	**2,030**	**$56,483**	**$933,234,332**	**13,409**	**$69,598**
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved [15]	$1,490,971	10	$149,097	$81,708,862	699	$116,894	$6,951,258	123	$56,514	$38,538,857	467	$82,524	$20,820,796	320	$65,065	$149,510,744	1,619	$92,348
1st Lien Modification Trials Started/In Process [16]	$1,490,971	10	$149,097	$72,591,852	622	$116,707	$7,121,476	126	$56,520	$35,531,549	442	$80,388	$12,810,120	199	$64,372	$129,545,969	1,399	$92,599

TOTAL CONSUMER RELIEF - ALL SERVICERS $933,234,332

NOTES:
• Any differences in adding are due to rounding.

DEFINITIONS:
[1] Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications).
[2] Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
[3] Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modifications.
[4] Completed 2nd Lien Extinguishments represents finalized second lien mortgage extinguishments (forgiveness of the entire balance and release of lien).
[5] Short Sales Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens.
[6] Deeds in Lieu Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate transactions in which borrower deeds the residence to Servicer/investor in lieu of foreclosure and release of liens.
[7] Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than $1,500 provided to homeowners to facilitate completion of short sales or deeds in lieu of foreclosure.
[8] Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to unrelated second lien holders for release of second lien mortgages in connection with short sale or deeds-in-lieu transactions.
[9] Forbearance for Unemployed Borrowers represents forgiveness of payment arrearages on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
[10] Deficiency Waivers represents waiver of valid claims on borrower deficiency balances on first or second lien mortgages and release of liens.
[11] Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
[12] Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.
[13] REO Properties Donated represents properties owned by Servicers/investors that are donated to municipalities, nonprofits, disabled servicemembers, or families of deceased servicemembers.
[14] Refinances Completed represents eligible loans refinanced with reduced rates. The estimated benefit to borrowers from refinancing is the estimated annual benefit multiplied by 7.85, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D ¶ 9.e.ii.1. and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offers/Approvals and Refinances Completed by each Servicer.

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Offers/ Approvals*	$353,812	67		$284,861	2,131		$196,540	447		$317,134	120		$227,662	2,175		$253,405	4,940	
Refinances Completed	$377,394	48	2.44%	$291,396	1,123	1.93%	$201,814	272	2.51%	$314,037	102	2.25%	$238,726	845	2.55%	$265,272	2,390	2.21%

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9.a. of Exhibit D.

[15] 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.
[16] 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

State Consumer Relief Information
Washington, Program to Date

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness [1]	$3,038,984	27	$112,555	$80,941,490	589	$137,422	$5,058,419	53	$95,442	$50,449,805	491	$102,749	$15,331,616	197	$77,825	$154,820,313	1,357	$114,090
Completed Forgiveness of pre 3/1/2012 Forbearance [2]	$148,209	3	$49,403	$4,922,511	76	$64,770	$4,334,592	96	$45,152	$3,078,730	69	$44,619	$3,209,451	91	$35,269	$15,693,492	335	$46,846
Completed 2nd Lien Modification Forgiveness [3]	$437,200	9	$48,578	$4,538,195	59	$76,919	$2,437,599	90	$27,084	$2,539,619	68	$37,347	$458,559	22	$20,844	$10,411,173	248	$41,981
Completed 2nd Lien Extinguishments [4]	$3,455,602	50	$69,112	$303,352,421	4,572	$66,350	$25,603,685	382	$67,025	$47,219,333	598	$78,962	$8,576,254	112	$76,574	$388,207,295	5,714	$67,940
Short Sales Completed/ Deficiency Forgiven [5]	$7,850,383	78	$100,646	$282,897,380	2,834	$99,823	$9,480,665	124	$76,457	$138,690,307	1,296	$107,014	$47,090,446	584	$80,634	$486,009,182	4,916	$98,863
Deeds in Lieu Completed/ Deficiency Forgiven [6]													$1,086,979	16	$67,936	$1,086,979	16	$67,936
Enhanced Borrower Transitional Funds Paid by Servicer (excess of $1,500) [7]				$3,439,016	572	$6,012	$3,000	1	$3,000	$5,539,845	307	$18,045	$290,510	93	$3,124	$9,272,371	973	$9,530
Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien [8]							$10,625	3	$3,542	$663,903	64	$10,373	$66,881	14	$4,777	$741,409	81	$9,153
Forbearance for Unemployed Borrowers [9]																		
Deficiency Waivers [10]																		
Forgiveness of Principal Associated with a Property When No Foreclosure [11]																		
Cash Costs Paid by Servicer for Demolition of Property [12]																		
REO Properties Donated [13]										$455,000	3	$151,667				$455,000	3	$151,667
Refinances Completed - Estimated Consumer Relief [14]	$2,249,294	29	$77,562	$31,885,514	666	$47,876	$11,097,676	281	$39,494	$19,388,126	318	$60,969	$36,924,653	571	$64,667	$101,545,263	1,865	$54,448
Total Consumer Relief	**$17,179,671**	**196**	**$87,651**	**$711,976,528**	**9,368**	**$76,001**	**$58,026,261**	**1,030**	**$56,336**	**$268,024,668**	**3,214**	**$83,393**	**$113,035,349**	**1,700**	**$66,491**	**$1,168,242,476**	**15,508**	**$75,332**
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved [15]	$695,499	4	$173,875	$127,358,881	880	$144,726	$5,489,392	65	$84,452	$80,783,890	753	$107,283	$35,103,590	401	$87,540	$249,431,252	2,103	$118,607
1st Lien Modification Trials Started/In Process [16]	$695,499	4	$173,875	$113,844,447	782	$145,581	$5,909,554	73	$80,953	$71,384,794	698	$102,270	$20,516,584	245	$83,741	$212,350,878	1,802	$117,842

TOTAL CONSUMER RELIEF - ALL SERVICERS $1,168,242,476

NOTES:
- Any differences in adding are due to rounding.

DEFINITIONS:
[1] Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications).
[2] Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
[3] Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modifications.
[4] Completed 2nd Lien Extinguishments represents finalized second lien mortgage extinguishments (forgiveness of the entire balance and release of lien).
[5] Short Sales Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens.
[6] Deeds in Lieu Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate transactions in which borrower deeds the residence to Servicer/investor in lieu of foreclosure and release of liens.
[7] Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than $1,500 provided to homeowners to facilitate completion of short sales or deeds in lieu of foreclosure.
[8] Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to unrelated second lien holders for release of second lien mortgages in connection with short sale or deeds-in-lieu transactions.
[9] Forbearance for Unemployed Borrowers represents forgiveness of payment arrearages on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
[10] Deficiency Waivers represents waiver of valid claims on borrower deficiency balances on first or second lien mortgages and release of liens.
[11] Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
[12] Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.
[13] REO Properties Donated represents properties owned by Servicers/investors that are donated to municipalities, nonprofits, disabled servicemembers, or families of deceased servicemembers.
[14] Refinances Completed represents eligible loans refinanced with reduced rates. The estimated benefit to borrowers from refinancing is the estimated annual benefit multiplied by 7.85, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D ¶ 9.e.ii.1. and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/ Offers/Approvals and Refinances Completed by each Servicer.

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Offers/ Approvals*	$401,942	50		$300,334	1,454		$221,785	498		$402,753	386		$300,130	1,318		$301,745	3,706	
Refinances Completed	$424,037	29	2.33%	$308,913	666	1.97%	$225,910	281	2.23%	$408,153	318	1.90%	$293,630	571	2.81%	$310,439	1,865	2.23%

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9.a. of Exhibit D.

[15] 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.
[16] 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

State Consumer Relief Information
West Virginia, Program to Date

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness [1]	$300,200	5	$60,040	$1,894,549	16	$118,409	$604,201	14	$43,157	$640,069	20	$32,003	$216,830	7	$30,976	$3,655,848	62	$58,965
Completed Forgiveness of pre 3/1/2012 Forbearance [2]				$224,363	3	$74,788	$27,312	5	$5,462	$66,412	2	$33,206	$75,667	2	$37,833	$393,753	12	$32,813
Completed 2nd Lien Modification Forgiveness [3]				$51,482	1	$51,482	$173,212	9	$19,246	$27,943	1	$27,943	$10,265	1	$10,265	$262,901	12	$21,908
Completed 2nd Lien Extinguishments [4]	$360,894	8	$45,112	$2,794,444	73	$38,280	$664,876	9	$73,875	$770,074	27	$28,521	$74,137	2	$37,069	$4,664,426	119	$39,197
Short Sales Completed/ Deficiency Forgiven [5]	$204,373	2	$102,187	$3,390,113	46	$73,698	$173,517	5	$34,703	$1,487,633	25	$59,505	$1,176,536	22	$53,479	$6,432,173	100	$64,322
Deeds in Lieu Completed/ Deficiency Forgiven [6]																		
Enhanced Borrower Transitional Funds Paid by Servicer (excess of $1,500) [7]				$56,610	10	$5,661				$79,500	7	$11,357				$136,110	17	$8,006
Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien [8]																		
Forbearance for Unemployed Borrowers [9]																		
Deficiency Waivers [10]	$1,349,321	21	$64,253										$931,525	19	$49,028	$2,280,846	40	$57,021
Forgiveness of Principal Associated with a Property When No Foreclosure [11]							$44,840	2	$22,420							$44,840	2	$22,420
Cash Costs Paid by Servicer for Demolition of Property [12]																		
REO Properties Donated [13]													$203,492	1	$203,492	$203,492	1	$203,492
Refinances Completed - Estimated Consumer Relief [14]	$115,000	3	$38,333	$555,892	19	$29,257	$948,459	40	$23,711	$214,181	4	$53,545	$4,323,277	109	$39,663	$6,156,810	175	$35,182
Total Consumer Relief	**$2,329,789**	**39**	**$59,738**	**$8,967,453**	**168**	**$53,378**	**$2,636,416**	**84**	**$31,386**	**$3,285,813**	**86**	**$38,207**	**$7,011,728**	**163**	**$43,017**	**$24,231,198**	**540**	**$44,873**
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved [15]				$2,969,314	26	$114,204	$584,778	10	$58,478	$1,350,837	33	$40,934	$605,293	19	$31,858	$5,510,222	88	$62,616
1st Lien Modification Trials Started/In Process [16]				$2,580,691	23	$112,204	$586,024	10	$58,602	$1,285,437	31	$41,466	$106,066	5	$21,213	$4,558,218	69	$66,061

TOTAL CONSUMER RELIEF - ALL SERVICERS $24,231,198

NOTES:
- Any differences in adding are due to rounding.

DEFINITIONS:

[1] Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications).
[2] Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
[3] Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modifications.
[4] Completed 2nd Lien Extinguishments represents finalized second lien mortgage extinguishments (forgiveness of the entire balance and release of lien).
[5] Short Sales Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens.
[6] Deeds in Lieu Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate transactions in which borrower deeds the residence to Servicer/investor in lieu of foreclosure and release of liens.
[7] Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than $1,500 provided to homeowners to facilitate completion of short sales or deeds in lieu of foreclosure.
[8] Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to unrelated second lien holders for release of second lien mortgages in connection with short sale or deeds-in-lieu transactions.
[9] Forbearance for Unemployed Borrowers represents forgiveness of payment arrearages on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
[10] Deficiency Waivers represents waiver of valid claims on borrower deficiency balances on first or second lien mortgages and release of liens.
[11] Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
[12] Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.
[13] REO Properties Donated represents properties owned by Servicers/investors that are donated to municipalities, nonprofits, disabled servicemembers, or families of deceased servicemembers.
[14] Refinances Completed represents eligible loans refinanced with reduced rates. The estimated benefit to borrowers from refinancing is the estimated annual benefit multiplied by 7.85, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D ¶ 9.e.ii.1. and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offers/Approvals and Refinances Completed by each Servicer.

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Offers/ Approvals*	$113,369	5		$223,706	29		$103,074	66		$191,334	4		$118,058	256		$124,571	360	
Refinances Completed	$133,182	3	3.67%	$207,868	19	1.79%	$103,597	40	2.92%	$191,334	4	3.57%	$139,591	109	3.62%	$139,849	175	3.20%

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9.a. of Exhibit D.

[15] 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.
[16] 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

State Consumer Relief Information
Wisconsin, Program to Date

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness [1]	$460,623	9	$51,180	$12,072,918	161	$74,987	$5,251,289	86	$61,062	$10,467,376	180	$58,152	$4,608,559	75	$61,447	$32,860,765	511	$64,307
Completed Forgiveness of pre 3/1/2012 Forbearance [2]	$56,700	2	$28,350	$380,694	11	$34,609	$3,236,124	93	$34,797	$999,162	25	$39,966	$466,875	23	$20,299	$5,139,555	154	$33,374
Completed 2nd Lien Modification Forgiveness [3]	$188,300	6	$31,383	$307,631	6	$51,272	$929,851	56	$16,604	$184,064	14	$13,147	$42,878	6	$7,146	$1,652,725	88	$18,781
Completed 2nd Lien Extinguishments [4]	$1,278,970	24	$53,290	$21,903,983	560	$39,114	$5,568,558	123	$45,273	$6,063,630	159	$38,136	$495,967	15	$33,064	$35,311,108	881	$40,081
Short Sales Completed/ Deficiency Forgiven [5]	$1,682,402	24	$70,100	$28,623,761	414	$69,140	$1,836,631	30	$61,221	$12,655,825	209	$60,554	$3,469,558	54	$64,251	$48,268,177	731	$66,030
Deeds in Lieu Completed/ Deficiency Forgiven [6]							$86,974	1	$86,974				$166,996	2	$83,498	$253,970	3	$84,657
Enhanced Borrower Transitional Funds Paid by Servicer (excess of $1,500) [7]				$584,934	97	$6,030				$994,320	74	$13,437	$18,000	6	$3,000	$1,597,254	177	$9,024
Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien [8]							$600	1	$600	$68,557	12	$5,713	$17,700	3	$5,900	$86,857	16	$5,429
Forbearance for Unemployed Borrowers [9]																		
Deficiency Waivers [10]													$3,142,136	98	$32,063	$3,142,136	98	$32,063
Forgiveness of Principal Associated with a Property When No Foreclosure [11]							$6,022,336	73	$82,498							$6,022,336	73	$82,498
Cash Costs Paid by Servicer for Demolition of Property [12]																		
REO Properties Donated [13]										$337,500	2	$168,750	$444,586	5	$88,917	$782,086	7	$111,727
Refinances Completed - Estimated Consumer Relief [14]	$471,450	7	$67,350	$2,120,798	86	$24,660	$7,767,336	270	$28,768	$1,993,212	56	$35,593	$19,713,256	358	$55,065	$32,066,053	777	$41,269
Total Consumer Relief	**$4,138,445**	**72**	**$57,478**	**$65,994,720**	**1,335**	**$49,434**	**$30,699,699**	**733**	**$41,882**	**$33,763,647**	**731**	**$46,188**	**$32,586,510**	**645**	**$50,522**	**$167,183,021**	**3,516**	**$47,549**
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved [15]	$312,720	3	$104,240	$22,312,079	272	$82,030	$6,306,706	116	$54,368	$16,075,731	266	$60,435	$10,951,969	169	$64,805	$55,959,205	826	$67,747
1st Lien Modification Trials Started/In Process [16]	$228,298	2	$114,149	$18,069,937	220	$82,136	$6,695,969	124	$54,000	$13,669,909	230	$59,434	$5,195,419	85	$61,123	$43,859,533	661	$66,353

TOTAL CONSUMER RELIEF - ALL SERVICERS $167,183,021

NOTES:
• Any differences in adding are due to rounding.

DEFINITIONS:
[1] Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications).
[2] Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
[3] Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modifications.
[4] Completed 2nd Lien Extinguishments represents finalized second lien mortgage extinguishments (forgiveness of the entire balance and release of lien).
[5] Short Sales Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens.
[6] Deeds in Lieu Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate transactions in which borrower deeds the residence to Servicer/investor in lieu of foreclosure and release of liens.
[7] Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than $1,500 provided to homeowners to facilitate completion of short sales or deeds in lieu of foreclosure.
[8] Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to unrelated second lien holders for release of second lien mortgages in connection with short sale or deeds-in-lieu transactions.
[9] Forbearance for Unemployed Borrowers represents forgiveness of payment arrearages on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
[10] Deficiency Waivers represents waiver of valid claims on borrower deficiency balances on first or second lien mortgages and release of liens.
[11] Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
[12] Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.
[13] REO Properties Donated represents properties owned by Servicers/investors that are donated to municipalities, nonprofits, disabled servicemembers, or families of deceased servicemembers.
[14] Refinances Completed represents eligible loans refinanced with reduced rates. The estimated benefit to borrowers from refinancing is the estimated annual benefit multiplied by 7.85, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D ¶ 9.e.ii.1. and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offers/Approvals and Refinances Completed by each Servicer.

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Offers/ Approvals*	$214,649	10		$171,091	191		$135,781	440		$181,634	63		$164,781	704		$157,683	1,408	
Refinances Completed	$248,174	7	3.46%	$192,103	86	1.64%	$134,900	270	2.72%	$161,565	56	2.81%	$174,846	358	4.01%	$162,579	777	3.23%

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9.a. of Exhibit D.

[15] 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.
[16] 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

State Consumer Relief Information
Wyoming, Program to Date

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness [1]				$337,038	2	$168,519				$29,789	1	$29,789	$501,578	6	$83,596	$868,404	9	$96,489
Completed Forgiveness of pre 3/1/2012 Forbearance [2]				$24,319	1	$24,319	$174,764	2	$87,382				$4,793	1	$4,793	$203,876	4	$50,969
Completed 2nd Lien Modification Forgiveness [3]	$28,600	1	$28,600				$24,780	3	$8,260							$53,380	4	$13,345
Completed 2nd Lien Extinguishments [4]	$25,463	1	$25,463	$2,644,290	36	$73,452	$221,112	4	$55,278							$2,890,864	41	$70,509
Short Sales Completed/ Deficiency Forgiven [5]	$18,251	1	$18,251	$3,596,913	40	$89,923				$1,371,661	15	$91,444	$875,709	8	$109,464	$5,862,534	64	$91,602
Deeds in Lieu Completed/ Deficiency Forgiven [6]																		
Enhanced Borrower Transitional Funds Paid by Servicer (excess of $1,500) [7]				$83,959	6	$13,993				$45,000	4	$11,250	$3,000	1	$3,000	$131,959	11	$11,996
Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien [8]																		
Forbearance for Unemployed Borrowers [9]																		
Deficiency Waivers [10]	$311,491	13	$23,961										$487,685	11	$44,335	$799,176	24	$33,299
Forgiveness of Principal Associated with a Property When No Foreclosure [11]																		
Cash Costs Paid by Servicer for Demolition of Property [12]																		
REO Properties Donated [13]																		
Refinances Completed - Estimated Consumer Relief [14]							$388,762	8	$48,595				$2,583,152	38	$67,978	$2,971,914	46	$64,607
Total Consumer Relief	**$383,806**	**16**	**$23,988**	**$6,686,518**	**85**	**$78,665**	**$809,418**	**17**	**$47,613**	**$1,446,450**	**20**	**$72,322**	**$4,455,917**	**65**	**$68,553**	**$13,782,109**	**203**	**$67,892**
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved [15]				$518,885	3	$172,962				$36,923	2	$18,462	$1,010,071	12	$84,173	$1,565,880	17	$92,111
1st Lien Modification Trials Started/In Process [16]				$337,038	2	$168,519				$36,923	2	$18,462	$647,436	5	$129,487	$1,021,398	9	$113,489

TOTAL CONSUMER RELIEF - ALL SERVICERS $ 13,782,109

NOTES:
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[1] Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications).
[2] Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
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[12] Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.
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[14] Refinances Completed represents eligible loans refinanced with reduced rates. The estimated benefit to borrowers from refinancing is the estimated annual benefit multiplied by 7.85, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D ¶ 9.e.ii.1. and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/ Offers/Approvals and Refinances Completed by each Servicer.

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Offers/ Approvals*				$630,000	1		$211,908	16					$176,986	71		$188,484	88	
Refinances Completed							$205,944	8	3.01%				$170,837	38	5.07%	$176,943	46	4.65%

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9.a. of Exhibit D.

[15] 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.
[16] 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.